MERCURY SECURITIES SDN BHD
(A Participating Organisation of Bursa
Malaysia Securities Bhd.)

MARKET WATCH
Thursday, November 05, 2026
Research Team
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Daily Newswatch

Market Review

The FBM KLCI declined 0.3% to close at 1,616.6 points on Wednesday, as investors took profits following recent gains, despite positive broader market breadth. Financial Services (-0.1%), Consumer Products and Services (-0.2%) led sectoral losses. Market breadth, however, remained positive, with 646 gainers outpacing 441 losers, while 519 counters closed unchanged. Among the decliners, Nestle tumbled RM2.38 to RM93.50, Mega Fortris declined 33 sen to RM2.54, Heineken shed 26 sen to RM13 and F&N dropped 24 sen to RM20.96. Carlsberg slipped 20 sen to RM12.74, while Maybank eased 14 sen to RM9.90. Technology and semiconductor stocks dominated Bursa Malaysia's top gainers list led by MPI which rose RM1.12 to RM40.62, ViTrox gained 48 sen to RM10.90, UWC added 32 sen to RM7.20 and Pentamaster advanced 31 sen to RM5.58.

Major Asian markets were mixed on Wednesday on news of early US midterm election results favoring Democrats. Hong Kong's Hang Seng Index rose 1.67% coming from gains inn technology and healthcare. Gains were supported by in Wuxi Biologics (+12.22%), China Hongqiao Group (+7.77%) and Zijin Mining Group (+7.62%). China's Shanghai Composite Index rose 2.16%, led by gains in CNOOC (+13.63%), Baiyin Nonferrous (+9.96%) and Zijin Mining (+6.56%) as Beijing stepped up efforts to stabilize the market. South Korea's KOSPI Index rose 0.62%, led by gains in Samsung Electronics (-0.7%) and SK Hynix (-5.1%). Taiwan's TAIEX Index declined 0.83%, led by losses in Nan Ya Plastics (-2.03%), Winbond Electronics (-3.08%) and Nanya Technology (-2.80%). Japan's Nikkei 225 Index declined 1.42%, weighed down by losses in Sumitomo Electric Industries (-7.25%), Kioxia Holdings (-6.02%) and SoftBank Group (-5.38%).

European stocks rallied on Wednesday, with the Euro Stoxx 50 rising 2.3% and the Stoxx 600 gaining nearly 2%, marking their strongest advances since May 6. The rally followed the US midterm elections results, boosting risk appetite. Banks, luxury and renewable energy stocks led the gains, supported by falling bond yields and expectations of constraints on the Trump administration's fiscal agenda. Renewable energy shares outperformed, with Orsted rising 5% and Vestas gaining 3.1%, while defence stocks lagged amid expectations of limited increases in US military spending.

Wall Street closed sharply higher on Wednesday, with the S&P 500 rising 1.6%, the Dow gaining 1,569 points to a two-month high and the Nasdaq advancing 0.9%. Democratic gains in Congress and opposition to the war in Iran extended the oil price slump, supporting post-election gains in stocks and bonds. Expectations of political gridlock limiting fiscal expansion and easing pressure on bond markets further supported equities. Financial stocks led the rally, with JPMorgan rising 4.2% and Berkshire Hathaway gaining 3.9%, while major technology stocks also advanced, led by Microsoft's 6.7% gain. In contrast, chipmakers declined amid expectations of tighter regulatory scrutiny of the AI sector.

Macro Snapshots

- **US:** Trade deficit narrows slightly in September; imports race to record high
- **EU:** Eurozone inflation rises to three-year high
- **SK:** Posts Record Current Account Surplus
- **MY:** Planning vital to prevent electricity system constraints, says Fadillah

Indices	Last Close	Daily chg %	YTD chg %
FBM KLCI	1,616.6	(0.3)	(3.8)
Dow Jones	53,356.1	3.0	11.0
Nasdaq CI	25,736.5	1.4	10.7
S&P 500	7,688.6	1.6	12.3
SX5E	6,265.7	2.0	8.2
FTSE 100	10,829.2	1.8	9.0
Nikkei 225	62,188.6	(1.4)	23.5
Shanghai CI	3,686.2	2.2	(7.1)
HSI	23,919.5	1.7	(6.7)
STI	5,268.6	(0.0)	13.4

Market Activities	Last Close	% Chg
Vol traded (m shares)	2,818.0	7.0
Value traded (RM m)	2,576.0	(2.6)
Gainers	646	
Losers	441	
Unchanged	519	

Top 5 Volume	Last Close	Daily chg %	Vol (m)
AIZO	0.065	(7.1)	96.0
ZETRIX	0.060	0.0	89.1
PUC	0.040	14.3	64.9
JAK	0.130	(3.7)	46.4
VSI	0.335	1.5	40.3

Top 5 Turnover	Last Close	Daily chg %	Val (RM m)
PBK	4.770	(0.8)	102.7
MAY	9.900	(1.4)	116.6
GAM	4.940	0.0	82.4
INRI	2.460	3.4	78.6
RHBBANK	7.730	0.3	76.9

Currencies	Last Close	Daily chg %
USD/MYR	4.064	0.3
USD/JPY	158.400	0.0
EUR/USD	1.123	0.1
USD/CNY	6.675	(0.1)
US Dollar Index	101.492	(0.4)

Commodities	Last Close	% Chg
Brent (USD/barrel)	101.5	(0.4)
Gold (USD/troy oz)	94.6	(8.7)
CPO (MYR/metric t)	4,064.4	0.1
Bitcoin (USD/BTC)	4,275.0	(0.6)

Source: Bloomberg

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Corporate Snapshots

- **PARAMON:** Partners Mitsui Fudosan to jointly develop RM1.3 bil project
- **BINASTRA:** Bags RM304m automated warehouse contract from PTT Synergy
- **VELESTO:** Gets contract for Naga 3 drilling rig
- **WAJA:** Bags RM190 mil construction contract in Johor Bahru

Macro News

US: Services sector activity cools slightly in October; inflation remains elevated

US services sector growth slowed marginally in October amid a moderation in new orders, but supply chains remained strained, keeping prices for inputs elevated. The Institute for Supply Management said on Wednesday its non-manufacturing purchasing managers' index dipped to 54.5 last month from 54.9 in September. A reading above 50 indicates growth in the services sector, which accounts for more than two-thirds of US economic activity. *(Reuters)*

US: Trade deficit narrows slightly in September; imports race to record high

The US trade deficit narrowed slightly in September even as robust domestic demand boosted imports to a record high. The trade shortfall contracted 0.7% to US$105 billion (RM426.8 billion), the Commerce Department's Bureau of Economic Analysis and Census Bureau said on Wednesday. Economists polled by Reuters had forecast the deficit at US$108.0 billion. *(Reuters)*

US: Private payrolls rise in October, ADP says

US private payrolls growth increased further in October, the ADP National Employment Report showed on Wednesday. Private employment rose by 86,000 jobs last month after a downwardly revised 86,000 gain in September. Economists polled by Reuters had forecast private employment increasing by 69,000 after a previously reported 90,000 advance in September. *(Reuters)*

US: Gold jumps more than 2% on softer dollar after Democratic midterm sweep

Gold prices rose over 2% on Wednesday, bolstered by a weaker US dollar after Democrats seized control of both the Senate and House in US midterm elections, while investors await non-farm payrolls data for clues to the Federal Reserve's policy path. Spot gold climbed 2.4% to US$4,021.68 per ounce by 0718 GMT, while US gold futures for December delivery rose 2.3% to US$4,031.20. *(Reuters)*

EU: Wage growth to slow sharply next year in boost for ECB

Euro-area pay growth is poised to slow sharply in the third quarter of 2027, encouraging news for the European Central Bank as it battles inflation driven by the Iran war. The ECB's wage tracker, published Wednesday (Nov 4), predicts salaries will rise by an annual 2.4% between July and September next year. That's below the forecast of 2.8% for the first and second quarters. All readings are far below 2024's 5.3% peak. *(Bloomberg)*

EU: Eurozone inflation rises to three-year high

Eurozone inflation rose to a three-year high last month on expensive energy and was set to rise further in the coming months, likely firming up market bets for another European Central Bank rate hike in December. Inflation in the 21 nations sharing the euro currency rose to 4.0% in October from 3.8% a month earlier, in line with expectations for 4.0% in a Reuters poll of economists, data from Eurostat, the EU's statistics agency, showed on Wednesday. *(Reuters)*

SW: Franc, yen emerge as FX winners as US midterms weaken dollar

The Swiss franc and Japanese yen jumped as US election results pointed to the Democrats winning both the House and the Senate, sending the dollar to its worst day in a month. The franc rose almost 1% and the yen 0.7% in Asian trading, the biggest gains among major currencies as investors sought haven-like assets. Bloomberg's dollar index fell as much as 0.4%, the most since Oct 2 while the risk-sensitive Australian dollar lagged peers. *(Bloomberg)*

NZ: Jobless rate hits 11-year high in run-up to polls

New Zealand's unemployment rate climbed to an 11-year high in the third quarter, underscoring the economic and inflation pressures dominating the country's election campaign and sharpening the challenge for Prime Minister Christopher Luxon, who is seeking another term. Luxon's centre-right National Party-led coalition is facing mounting pressure to demonstrate that its policies can lift growth and ease cost-of-living strains, with a Ipsos poll earlier this week listing inflation and the cost of living as the top concern for voters ahead of a tight election contest on Nov 7. (*Reuters*)

CN: Boosts market defence with National Team, buybacks

China escalated its defence of the stock market, as state-backed funds answered the government's rallying call by increasing purchases and more companies stepped up buyback plans. A basket of nine exchange-traded funds that are favoured by the so-called national team of investors drew RMB76.7 billion (RM46.68 billion) of inflows on Tuesday, according to Bloomberg-compiled data. *(Bloomberg)*

SK: Posts Record Current Account Surplus

South Korea's current account surplus widened sharply to a record high of USD 61.46 billion in September 2026, up from USD 46.11 billion in August. The goods account surplus increased to USD 62.75 billion in September from USD 46.81 billion in August, with exports jumping 92.4% yoy to USD 130.72 billion, while imports rose 29.4% to USD 67.97 billion. Exports surged, boosted by strong growth in semiconductor exports

amid the global AI boom. *(The Bank of Korea)*

MY: Govt to ensure existing industries not affected by power supply to data centres, says Johari Ghani

The government will ensure that the development of data centres will not affect electricity supply to existing industries which form the backbone of Malaysia's national economy, said Investment, Trade and Industry Minister Datuk Seri Johari Abdul Ghani. He said data centres are important infrastructure to support the adoption of future technologies, but their development must not disrupt existing industrial sectors' energy needs. *(Bernama)*

MY: Planning vital to prevent electricity system constraints, says Fadillah

Deputy Prime Minister Datuk Seri Fadillah Yusof has called for timely decisions, coordinated planning and the ability to deliver infrastructure on the electricity system before constraints begin to hold back the country's growth. He said there should also be greater flexibility in power flows across Peninsular Malaysia which will help the government to respond to changing demand patterns, accommodate new power generation and support the integration of renewable energy. *(Bernama)*

Corporate News

YESGRP: En route to ACE Market, says UK presence key to future growth

Yes Group Management Bhd, a travel agency en route to the ACE Market, said a presence in the UK is crucial amid high demand from its clients for European destinations. Europe is one of the most desired destinations for reward trips, particularly among top-performing employees and sales achievers, according to the company that mainly serves corporate clients. The region contributes about 16% of Yes Group's revenue, a proportion that will continue to grow. *(The Edge)*

IOICORP: Eyes leasing more plantation land for solar projects to diversify income stream

IOI Corporation Bhd expects its palm oil production to register single-digit growth in the financial year ending June 30, 2027 (FY2027), supported by higher fresh fruit bunch production and an improved oil extraction rate. Group managing director and chief executive officer Datuk Lee Yeow Chor said the growth would also be driven by young mature plantations entering a more productive phase. *(The Edge)*

IOICORP: Expects single-digit growth in palm oil production for FY27

IOI Corp Bhd is looking to lease out more of its plantation land for solar projects as it seeks to diversify its income streams beyond palm oil, said group managing director and CEO Datuk Lee Yeow Chor. The integrated palm oil group is assessing other estates for potential solar development after being approached by several experienced renewable energy developers, Lee told reporters after IOI Corp's annual general meeting on Wednesday (Nov 4). *(The Star)*

PARAMON: Partners Mitsui Fudosan to jointly develop RM1.3 bil project

Paramount Corporation Bhd said on Wednesday it will jointly develop serviced apartments with Japanese firm Mitsui Fudosan. The project, dubbed The Ashbourne, involves two residential towers housing 458 units and has a gross development value of RM1.34 billion, according to an exchange filing. Development is expected to begin in the current quarter to be completed by the end of 2030, Paramount noted. *(The Edge)*

REVENUE: Tang Vee Mun becomes substantial shareholder of Revenue IF amid regional expansion push

Datuk Michael Tang Vee Mun has increased his stake in Revenue IF Bhd, emerging as a substantial shareholder in the company after purchasing 2.263 million shares on the open market on Oct 30, 2026. Following the acquisition, he now holds 30.33 million shares, representing a 5.012% stake in the electronic payments company, formerly known as Revenue Group Bhd, a bourse filing showed. *(The Edge)*

VELESTO: Gets contract for Naga 3 drilling rig

Velesto Energy Bhd said on Wednesday it has secured a contract for its jack-up drilling rig Naga 3 to serve national oil and gas company PETRONAS. The contract covers one firm well and one optional well, with operations expected to start in November, Velesto said in an exchange filing. The value and the end date of the contract from PETRONAS Carigali Sdn Bhd, the exploration and production arm of PETRONAS, were not disclosed. *(The Edge)*

YESGRP: Travel agency Yes Group launches ACE Market IPO at 18 sen per share

Yes Group Management Bhd is accepting applications for its shares at 18 sen per share for the travel agency's listing on the ACE Market. The initial public offering (IPO) will raise RM24.8 million, of which RM16.5 million will go to the company. The remaining RM8.3 million will accrue to founder and managing director Angela Mak Shau Kwan. *(The Edge)*

SIMEPROP: Mulls REIT listing by 2028, to bank on heavy industrial parks, says Maybank IB

Sime Darby Property Bhd is laying the groundwork for its future growth, as it explores two primary avenues for expansion, including a potential real estate investment trust (REIT) listing by 2028, according to Maybank Investment Bank. The house highlighted that the property developer is exploring a REIT focusing on domestic industrial and data centre assets to unlock asset value, facilitate capital recycling into new developments and grow recurring income. *(The Edge)*

BIGCARING: Big Caring founder eyes growth as Malaysia IPO gets underway

When Lee Meng Chuan opened his first drugstore, Big Pharmacy, in his 20s, his ambition was fairly modest: make enough money to improve his family's finances. Two decades later, the 45-year-old pharmacist-turned-entrepreneur has built Malaysia's biggest chain of dispensaries with 668 outlets and is preparing to take Big Caring Group Bhd. public in an initial public offering worth as much as RM2.3bil on Nov. 19.. *(The*

Star)

SUNCON: Secures RM921m additional works for Johor data centre

Sunway Construction Group Bhd has secured RM920.8 million worth of additional mechanical, electrical and plumbing (MEP) fit-out works for an ongoing data centre development in Johor. The additional works were awarded by an unnamed US-headquartered multinational technology corporation to its wholly-owned subsidiary, Sunway Construction Sdn Bhd, according to a Bursa Malaysia filing on Wednesday. *(The Edge*)

CHHB: Fails to attract bidders for PJ land in second unsuccessful auction this year

Country Heights Holdings Bhd has failed to attract bidders for a second land auction involving its properties, initiated by its creditors amid the group's ongoing loan defaults. In its latest setback, Country Heights said in a bourse filing on Wednesday that a forced auction of a 667,147 sq ft leasehold land parcel in Petaling Jaya, owned by its subsidiary Mines Waterfront Business Park Sdn Bhd (In Liquidation), failed to attract bidders. *(The Edge*)

SAPIND: To assemble Chery vehicle axles for RM307m

Sapura Industrial Bhd said on Wednesday it has signed an agreement to assemble front and rear axle systems for Chery vehicles. The contract is valued at about RM307 million over four and a half years, marking Sapura Industrial's first direct engagement with the Chinese carmaker, the company said in a statement. The project will be undertaken at Sapura Industrial's new facility in Bukit Beruntung, Selangor. *(The Edge*)

BINASTRA: Bags RM304m automated warehouse contract from PTT Synergy

Binastra Corporation Bhd has secured a RM303.8 million contract from PTT Synergy Group Bhd to build an automated warehouse facility in Bandar Bukit Raja, Klang, Selangor. The project, awarded to its wholly-owned subsidiary Binastra Builders Sdn Bhd, involves the construction of an automated storage and retrieval system warehouse, an office building and supporting facilities. *(The Edge*)

PBBANK: Sets up RM20 bil 30-year sukuk programme

Public Bank Bhd has established a RM20 billion Islamic medium-term notes (sukuk murabahah) programme, allowing the bank to issue senior and subordinated sukuk from time to time. In a Bursa Malaysia filing on Wednesday, the country's third-largest bank by total assets said it had lodged the necessary documents with the Securities Commission Malaysia (SC) through its wholly owned subsidiary Public Investment Bank Bhd. *(The Edge*)

ANCOMNY: Scraps RM77m stake sale to Thai chemical distributor

Ancom Nylex Bhd has called off its proposed RM77.04 million disposal of up to a 50% stake in Maxlive Sdn Bhd to Thailand's Topnext International Company Ltd after both parties failed to agree on certain terms of the deal. In a Bursa Malaysia filing on Wednesday, the chemicals group said it had mutually agreed with Topnext not to proceed with the transaction, which was first announced in December last year. *(The Edge*)

WAJA: Bags RM190 mil construction contract in Johor Bahru

Waja Konsortium Bhd has secured a RM190 million contract to undertake the construction of a serviced apartment and affordable townhouse development in Johor Bahru. In a Bursa Malaysia filing on Wednesday, the construction company said its 51%-owned subsidiary, Waja Build Tech Sdn Bhd, was awarded the contract by property developer Affluent Crafts Sdn Bhd. *(The Edge*)

NIHSIN: Partners China's Horwin to make electric motorcycles for Malaysia, Türkiye

Ni Hsin Group Bhd has teamed up with Chinese firm Horwin International Inc to manufacture electric motorcycles for exclusive distribution in Malaysia and Türkiye. In a statement on Wednesday, Ni Hsin said its wholly-owned subsidiary Ni Hsin EV Tech Sdn Bhd (NHEVT) signed the deal with Horwin at the EIMCA Global electric vehicle trade show in Milan, Italy *(The Edge*)

HOHUP: Gets another six months to submit regularisation plan, deadline now April 2027

Ho Hup Construction Company Bhd has secured another six-month extension from Bursa Malaysia to submit its regularisation plan, pushing the deadline to April 16, 2027. In a bourse filing on Wednesday, the financially distressed builder said trading in its shares would be suspended and it faces delisting if it fails to meet the deadline, obtain regulatory approvals or implement the regularisation plan on time. *(The Edge*)

KEEMING: Wins RM44m subcontract for data centre electrical works in Puncak Alam

Kee Ming Group Bhd on Wednesday said it has secured a RM44.17 million subcontract to undertake electrical engineering service works for a hyperscale data centre in Puncak Alam. In a bourse filing, the group said its wholly-owned subsidiary Kee Ming Electrical Sdn Bhd had accepted a letter of award on Wednesday from an undisclosed third-party contractor. *(The Edge*)

Appendix

Macro Calendar

Upcoming key economic data releases	Country	Date	Forecast	Previous
Initial Jobless Claims	US	Nov 5	197K	194K
Nonfarm Payrolls (Oct)	US	Nov 6	63K	29K
Unemployment Rate (Oct)	US	Nov 6	4.2%	4.2%
Average Hourly Earnings (MoM) (Oct)	US	Nov 6	0.3%	0.1%
Source: Investing.com				

Stock Selection Based on Dividend Yield

	Sector	Price (RM)	Dividend/Share (RM)	Dividend Yield (%)
Sentral REIT	REIT	0.56	0.06	11.43
Bermaz Auto	Consumer	0.89	0.09	9.66
CapitaLand Malaysia Trust	REIT	0.55	0.05	9.72
MBM Resources	Consumer	4.78	0.46	9.60
YTL Hospital REIT	REIT	0.95	0.08	8.95
KIP REIT	REIT	0.86	0.07	8.60
MAG Holdings	Consumer	1.18	0.09	8.05
Magnum	Consumer	1.18	0.09	8.05
Sports Toto	Consumer	1.27	0.10	7.72
Al-Salam REIT	REIT	0.54	0.04	7.48
Paramount Corporation	Property	0.98	0.07	7.49
Matrix Concepts Holdings	Property	1.00	0.07	6.90
Ta Ann Holdings	Plantation	5.78	0.40	6.92
TIME dotCom	Telco	5.54	0.37	6.73
UOA Development	Property	1.52	0.10	6.58

Source: Bloomberg
User guide: Mercury Securities compiles a list of dividend-yielding stocks for conservative long-term passive investors looking for regular income whilst capping downside risk of their investment.
Methodology: The list above includes stocks that have a high dividend yield, estimated to be greater than 4% per annum. These stocks also have a history of paying dividends consistently, having paid dividends for the past 3 years.

IPO Tracker

Company	Listing Sought	Issue Price (RM/Share)	No. Of Shares (m)		Closing Date	Listing Date
			Public Issue	Offer for Sale		
SKA Capital Berhad	ACE Market	0.43	72.3	31.1	27 Oct	11 Nov
KEB BERHAD	ACE Market	0.35	138.5	88.2	2 Nov	16 Nov
Big Caring Group Berhad	Main Market	1.08	590.6	1,291.8	5 Nov	19 Nov
Impact Capital Berhad	ACE Market	0.22	96.7	28.6	6 Nov	24 Nov

Source: Bursa Malaysia

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Local Index Performance

Indices	Last Close	Daily Chg %	Weekly Chg %	Monthly Chg %	YTD Chg %	Trailing 12 Month P/E	1-Year Forward P/E
FBM KLCI	15,479.8	0.6	-0.5	-0.5	-1.9	10.2	9.9
FBM Small Cap	32,396.6	0.5	-0.6	-0.6	0.6	17.1	16.9
FBM MidS Cap	5,420.8	1.9	0.3	0.3	11.2	100.6	20.4
FBM ACE	11,885.1	0.0	0.2	0.2	-1.8	15.0	15.0
FBM Mid 70	12,078.0	0.1	0.1	0.1	-1.8	14.5	14.5
Source: Bloomberg							

Sector Indices (Bursa Malaysia)

Indices	Last Close	Daily Chg %	Weekly Chg %	Monthly Chg %	YTD Chg %	Trailing 12 Month P/E	1-Year Forward P/E
Finance	8,761.9	-0.1	0.7	0.7	5.2	21.9	15.8
Plantation	827.9	0.1	-2.8	-2.8	7.9	10.2	9.2
Energy	443.9	-0.3	0.0	0.0	-17.3	19.0	14.7
Consumer Products and Services	383.7	-0.2	0.5	0.5	-18.4	18.1	17.9
Telecommunications & Media	1,622.1	1.9	1.0	1.0	5.5	0.5	32.6
Healthcare	178.2	0.4	-0.1	-0.1	2.6	13.9	20.9
Industrial Products and Services	977.2	0.0	-0.3	-0.3	-8.3	10.1	9.5
Property	74.3	3.2	-0.4	-0.4	33.7	56.7	29.6
Technology	1,031.5	0.4	1.0	1.0	1.2	16.6	15.3
Transportation & Logistics	314.7	0.1	0.5	0.5	5.2	27.9	19.6
Construction	1,787.4	1.3	0.4	0.4	8.3	19.2	17.8
Utilities	865.2	0.0	0.1	0.1	-8.3	18.6	15.5
REIT	28,437.2	0.9	0.2	0.2	12.6	33.4	24.7
Source: Bloomberg							

Daily Trading Participation (Bursa Malaysia)

Participation	Participation %	Bought (RM Mil)	Sold (RM Mil)	Net (RM Mil)
Foreign Institution	35.8	1,023.0	870	152.0
Local Institution	40.0	963.0	1,153	-`190.0
Retail	24.4	66000	622.0	38.0
Total	100.0	2,646.0	2,646.0	0.0
Source: Bursa Malaysia				

Regional Market Performance

Indices	Last Close	Daily Chg %	Weekly Chg %	Monthly Chg %	YTD Chg %	Trailing 12 Month P/E	1-Year Forward P/E
Shanghai Composite Index	1,502.1	0.7	-1.1	-1.1	19.2	14.2	13.1
KOSPI	5,268.6	0.0	-2.0	-2.0	13.4	18.0	15.9
Nikkei 225	3,686.2	2.2	2.4	2.4	-7.1	17.0	13.6
TAIEX	23,919.5	1.7	2.7	2.7	-6.7	12.1	11.1
Hang Seng Index	5,683.8	0.6	-0.8	-0.8	34.9	10.4	5.5
Strait Times Index	18,586.3	-0.7	0.2	0.2	-5.7	10.2	10.2
Vietnam Ho Chi Minh Stock Index	42,948.9	-0.8	-5.0	-5.0	48.3	24.3	18.6
Phillipines Stock Exchange Index	1,733.0	2.0	-0.5	-0.5	-2.9	11.5	11.7
Stock Exchange of Thailand	5,694.9	1.3	0.3	0.3	-5.9	8.5	8.9
Source: Bloomberg							

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Global Market Performance

Indices	Last Close	Daily Chg %	Weekly Chg %	Monthly Chg %	YTD Chg %	Trailing 12 Month P/E	1-Year Forward P/E
S&P 500 Index	6,265.7	2.0	2.2	2.2	8.2	17.0	15.8
Dow Jone Industrial Average	25,736.5	1.4	1.2	1.2	10.7	40.3	28.6
NASDAQ-100	657.4	1.8	1.6	1.6	11.0	17.3	15.4
NASDAQ Composite	7,688.6	1.6	1.4	1.4	12.3	26.4	21.2
Euro STOXX 50	10,829.2	1.8	0.9	0.9	9.0	15.0	12.8
Euro STOXX 600	10,829.2	1.8	0.9	0.9	9.0	15.0	12.8
FTSE 100	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Source: Bloomberg							

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