MERCURY SECURITIES SDN BHD
(A Participating Organisation of Bursa Malaysia Securities Bhd.)

MARKET WATCH
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Daily Newswatch

Market Review

The FBM KLCI rose 0.8% to close at 1,561.7 points on Tuesday as the ringgit gained ground against major currencies, and a regional surge in AI-related equities improved market mood. Technology (+4.0%), Utilities (+2.4%) and Property (+1.6%) led sectoral gains, with YTL Corp (+7.5%), YTL Power (+6.4%) and Maybank (+2.5%) among the best performers of the bourse. Market breadth was positive with gainers thumping losers 750 to 360, while 475 counters were unchanged.

Asian markets closed mostly higher on Tuesday as Nvidia's reinstatement of Jensen Huang as CEO reignited buying interest in AI-related and semiconductor stocks following Wall Street's overnight rally. Taiwan's TAIEX led regional gains, surging 9.0% to 40,122.4 points, followed by South Korea's KOSPI (+6.3%) at 5,006.0 points. Japan's Nikkei 225 jumped 3.9% to 58,644.6 points, while China's Shanghai Composite edged up 0.3% to 3,548.4 points, supported by recent market stabilisation measures. Conversely, Hong Kong's Hang Seng fell 0.7% to 22,219.7 points, reversing earlier gains amid persistent weakness in Chinese technology stocks. In South Korea, gains were driven by semiconductor and defence stocks, with Samsung Electronics (+6.7%), SK Hynix (+6.7%) and Hanwha Aerospace (+9.2%) among the key performers. Meanwhile, Taiwanese equities rallied on renewed optimism over AI chip demand, led by TSMC (+9.9%), which hit its daily upper trading limit.

European stocks closed lower on Tuesday as the previous session's AI-driven rally lost momentum amid renewed selling pressure in technology and mining stocks. The EURO STOXX 50 fell 1.2% to 6,003.8 points, while the STOXX 600 declined 0.7% to 632.7 points. Sector-wise, mining stocks led losses, falling nearly 5% amid weaker gold and copper prices, with Antofagasta (-8.1%), Anglo American (-5.7%) and Glencore (-4.8%) among the key laggards. Conversely, French pharmaceutical group Sanofi surged 9.7% following its announcement of a US$41bn acquisition of US-based Insmed, helping cushion broader market losses.

Wall Street closed mixed on Tuesday as the AI-led rally faded, with renewed selling in semiconductor and technology stocks weighing on the broader market. The Nasdaq CI fell 1.5% to 23,733.5 points, while the S&P 500 slipped 0.5% to 7,201.1 points. Conversely, the Dow Jones gained 0.9%, or 423 points, to close at 50,018.7 points, supported by a rotation into non-technology stocks. Market sentiment remained cautious as investors reassessed elevated AI valuations following Monday's sharp rebound triggered by Nvidia CEO Jensen Huang's reinstatement. Meanwhile, stronger-than-expected US consumer confidence provided some support to sentiment, while investors awaited upcoming inflation data for further clues on the Federal Reserve's December interest rate decision.

Macro Snapshots

- **US:** Anthropic falls below US$83 IPO price in swift reversal after record listing
- **US:** Boeing wins US$7.4 bil order in biggest China buy in years
- **CN:** Chinese refiners snapping up cut-price oil to refill stockpiles
- **MY:** Malaysia's labour productivity up 4.4% to RM48.20 per hour in 3Q

Corporate Snapshots

- **SDG:** Declares interim dividend of 11.5 sen per share
- **IMPACT:** Holds on to just half a sen gain at close of ACE Market debut
- **MHB:** 3Q net profit rises 29% on stronger contributions from heavy engineering and marine business
- **KOPI:** Fourth franchise deal to expand into Cambodia

Indices	Last Close	Daily chg %	YTD chg %
FBM KLCI	1,561.7	0.8	(7.0)
Dow Jones	50,018.7	0.9	4.1
Nasdaq CI	23,733.5	(1.5)	2.1
S&P 500	7,201.1	(0.5)	5.2
SX5E	6,003.8	(1.2)	3.7
FTSE 100	10,467.1	(0.1)	5.4
Nikkei 225	58,644.6	3.9	16.5
Shanghai CI	3,548.4	0.3	(10.6)
HSI	22,219.7	(0.7)	(13.3)
STI	4,965.5	0.1	6.7

Market Activities	Last Close	% Chg
Vol traded (m shares)	3,268.2	5.0
Value traded (RM m)	3,079.9	9.2
Gainers	750	
Losers	360	
Unchanged	475	

Top 5 Volume	Last Close	Daily chg %	Vol (m)
IMPACT	0.225	2.3	176.6
NNCB	0.025	(37.5)	117.1
DNEX	0.425	4.9	58.8
NATGATE	1.590	10.4	57.9
MAGH	0.160	0.0	44.7

Top 5 Turnover	Last Close	Daily chg %	Val (RM m)
MAY	10.140	2.5	195.9
UPL	31.400	0.7	182.3
YTLP	4.160	6.4	182.3
VITRO	9.200	5.1	135.2
RHBBANK	7.690	0.1	106.2

Currencies	Last Close	Daily chg %
USD/MYR	4.116	0.2
USD/JPY	159.280	(0.0)
EUR/USD	1.096	(0.0)
USD/CNY	6.664	0.0
US Dollar Index	103.848	(0.5)

Commodities	Last Close	% Chg
Brent (USD/barrel)	91.4	2.3
Gold (USD/troy oz)	3,551.1	(0.2)
CPO (MYR/metric t)	4,089.0	0.8
Bitcoin (USD/BTC)	59,751.6	(0.1)

Source: Bloomberg

Macro News

GLOBAL: Oil Holds Gains on Hormuz Attacks

Crude oil traded above $81 per barrel on Wednesday, holding gains from the previous session, as escalating attacks on vessels around the Strait of Hormuz kept supply risks in focus. Iranian forces reported that four oil tankers caught fire after striking naval mines in the strait, while threatening to tighten its grip on the critical shipping route until its demands are fulfilled. Meanwhile, the US intensified sanctions targeting Iran's financial networks and identified Tehran as the leading suspect in cyberattacks against energy tankers. Last week, Washington also deployed a third aircraft carrier to the Gulf, joining two others involved in enforcing a naval blockade of Iranian ports. *(Bloomberg*)

US: Anthropic falls below US$83 IPO price in swift reversal after record listing

The shares slipped below their US$83 initial public offering price in pre-market trading on Tuesday, a striking unraveling just days after the Claude developer's record-breaking Nasdaq debut. After briefly breaking below its offer price, the stock was last down 5% at US$83.39, extending a steep retreat from its US$111.50 opening price on Nov 19. Anthropic missed out on a broad Wall Street rally driven by AI-related stocks after Nvidia reinstated Jensen Huang as chief executive on Monday. *(Reuters*)

US: Boeing wins US$7.4 bil order in biggest China buy in years

Received an order for 50 single-aisle jets from a subsidiary of China Southern Airlines Co, the country's first major purchase from the US plane maker in years. The order will consist entirely of 737-8 MAX planes, the subsidiary, Xiamen Airlines Co, said in an exchange filing on Tuesday, giving the country some much-needed new aircraft to update its ageing airliner fleets. The list price of the 50 aircraft is valued at approximately US$7.4 billion (RM30.46 billion), but the airline said that the final transaction price will be lower because of discounts provided by Boeing. *(Bloomberg*)

EU: Sets limits on hybrid vehicle imports from China and other countries

The European Union has imposed temporary limits on imports of hybrid vehicles from China, Japan, Türkiye, Britain and other countries to protect EU automakers, although for most countries they are high enough to cover existing shipments. The measures, announced in the EU official journal on Tuesday, follow an agreement Brussels struck with Beijing last month to limit the number of hybrid cars from China to 350,000 vehicles, around half the number set to arrive in the European Union this year. (*Reuters*)

CN: Chinese refiners snapping up cut-price oil to refill stockpiles

Chinese state-owned and independent refiners have boosted oil purchases this month, taking advantage of falling crude and transport costs to replenish stockpiles depleted by the Middle East war. Unipec — the trading arm of China's biggest refiner Sinopec — has bought as many as 20 cargoes, usually of about one million barrels each, from West Africa for December loading, according to traders. That compares with a monthly average of roughly 20 million to 25 million barrels from the region to all of China. *(Bloomberg*)

JP: Japan's Fujitsu woos demand for alternatives to US, China chips

Initial demand for Fujitsu Ltd's new Monaka server chips is exceeding expectations, fuelled by clients seeking alternatives to US and Chinese suppliers, according to the company's chief technology officer. Shortly after the Tokyo-based company began commercial sales of its latest 2nm central processing units this month, Fujitsu already is in discussions with its manufacturer Taiwan Semiconductor Manufacturing Co about securing enough production capacity *(Bloomberg*)

JP: Japan LNG buying poised to rise as gas power turns profitable

Japan is poised to buy more liquefied natural gas (LNG) in the spot market as improving economics for gas-fired power generation boost the fuel's appeal after months of favouring coal. The so-called physical spark spread — which measures the profitability of using spot LNG to generate electricity — turned positive on a seven-day average for the first time since the Iran war began in late February *(Bloomberg*)

SK: Considering potential US$3 bil dollar bond sale

South Korea is considering issuing potentially about US$3 billion (RM12.35 billion) of dollar-denominated notes in January. The government sent out requests for proposals for the possible offering earlier this month and is receiving presentations from banks this week to select arrangers, according to a finance ministry official. Details of the sale may change depending on market conditions. *(Bloomberg*)

MY: The Malaysia-based companies blacklisted by the US over the Megaspeed chip diversion scandal

Three US-blacklisted companies with Malaysian addresses and ties to Megaspeed International Group have overlapping directors, addresses and shareholding links, company documents show. The three are among seven entities added to the US Commerce Department's blacklist, citing the risk of diverting advanced computing items to unauthorised end users or uses. Megaspeed, a cloud partner of chip giant Nvidia Corp, has been in the spotlight over the alleged smuggling of AI chips to China and provision of computing power to Chinese companies. *(The Edge*)

MY: Malaysia's labour productivity up 4.4% to RM48.20 per hour in 3Q, led by manufacturing

Malaysia's labour productivity continued its upward momentum in the third quarter, with value generated per hour worked rising 4.4% year-on-year to RM48.20, driven by strong performance in the manufacturing and construction sectors. According to the Labour Productivity Statistics, Malaysia, Third Quarter 2026 report released Tuesday by the Department of Statistics Malaysia (DOSM), value added per hour worked increased from RM46.60 in the preceding quarter. However, productivity growth moderated to 5.5%. *(Bernama)*

Corporate News

BJFOOD: To cede control of Kenny Rogers Roasters in Malaysia to JV led by 2 UAE firms, retains 5% stake

Berjaya Food Bhd will hand over control of its loss-making Kenny Rogers Roasters restaurant operations in Malaysia to a joint venture company it will form with two United Arab Emirates (UAE)-based investment firms. The group will retain a 5% stake in the joint venture company that will assume full operational responsibility for the restaurant chain in Malaysia, according to its bourse filing on Tuesday. Berjaya Food expects to recognise a disposal gain of RM4.51 million, mainly arising from the termination of lease obligations associated with the business. *(The Edge)*

NEXGBINA: Regains access to frozen bank accounts after about a year

NexG Bina Bhd has regained access to funds in its bank accounts that had been frozen for about a year. The property development, construction and lingerie manufacturing group said in a bourse filing Tuesday that the authorities had lifted restrictions on "certain" bank accounts previously frozen in connection with investigations under the Anti-Money Laundering, Anti-Terrorism Financing and Proceeds of Unlawful Activities Act 2001 (AMLA). *(The Edge)*

STAR: Sinks deeper into the red in 3Q amid lower advertising demand

Star Media Group Bhd sank deeper into the red in its third financial quarter, as businesses cut back on advertising spending, putting more strain on the group's core media operations. For the quarter ended Sept 30, 2026 (3QFY2026), the group reported a higher net loss of RM11.96 million compared to RM3.62 million in the previous corresponding quarter, its Tuesday bourse filing showed. Quarterly revenue fell 10.3% to RM42.96 million versus RM47.91 million. *(The Edge)*

IMPACT: Holds on to just half a sen gain at close of ACE Market debut

Impact Capital Bhd held on to a gain of just half a sen at the end of the technology company's debut on the ACE Market. The Sarawak-based firm opened at 32 sen, compared to its initial public offering (IPO) price of 22 sen per share. The stock traded between 22 sen and 32.5 sen before closing its first session at 22.5 sen as more than 176 million shares changed hands. Market capitalisation was RM108 million based on the last price. *(The Edge)*

SDG: Declares interim dividend of 11.5 sen per share

SD Guthrie Bhd the world's largest palm oil producer by acreage, on Tuesday said it plans to distribute an interim dividend of 11.5 sen per share. The dividend, declared outside of its scheduled earnings results announcement, is payable on Jan 28, according to an exchange filing. The move reflects strong cash generation, a resilient balance sheet and disciplined capital management, SD Guthrie said. This is the second interim dividend announced for the financial year ending Dec 31 and amounts to RM795 million in payout, lifting the total declared for the year to 22.68 sen per share or about RM1.57 billion. *(The Edge)*

PCHEM: Stays in the black on higher selling prices, lower costs

PETRONAS Chemicals Group Bhd remained in the black as product prices rose and operating costs fell, supporting a year-on-year turnaround. Net profit for the three months ended Sept 30 (3QFY2026) was RM179 million, reversing a net loss of RM289 million in the same quarter in 2025, according to an exchange filing. Other income, which more than doubled to RM407 million, also boosted earnings. Revenue rose 12% year-on-year to RM7.62 billion. Petronas Chemicals said its plants, which were operating at 73% of capacity in the third quarter due to turnaround activities, have seen utilisation reaching 90% in October. *(The Edge)*

MHB: 3Q net profit rises 29% on stronger contributions from heavy engineering and marine business

Malaysia Marine and Heavy Engineering Holdings Bhd posted a 29% increase in third-quarter net profit thanks to higher contributions from both its heavy engineering and marine segments. Net profit for the quarter ended Sept 30, 2026 (3QFY2026) increased to RM36.39 million from RM28.20 million a year earlier, as revenue grew nearly 36% to RM692.23 million from RM509.86 million, a bourse filing showed. *(The Edge)*

SCGM: Dips on first trading day as coconut products maker

SCGM Bhd ended lower on Monday (Nov 23), its first day of trading as a coconut products maker, slipping three sen or 7.79% to close at 35.5 sen from last Friday's settlement of 38.5 sen. The stock traded between 35 sen to 39 sen during the session, after opening at 39 sen. The latest closing price gives the company a market capitalisation of RM270.6 million. The company just exited its cash company status following Bursa Malaysia's approval on Friday. *(The Edge)*

KOPI: Fourth franchise deal to expand into Cambodia

Oriental Kopi Holdings Bhd is set to enter Cambodia, its fourth market outside Malaysia, after it signed a franchise deal with a Phnom Penh-based Indochina Food and Beverage Co Ltd. In a Bursa filing on Monday, the ACE Market-listed café chain operator said the five-year renewable agreement sees Indochina Food and Beverage holding the exclusive rights to develop and operate Oriental Kopi outlets across the kingdom. *(The Edge*)

GASMSIA: 3Q net profit rises 10% despite lower revenue

Gas Malaysia Bhd's net profit for the third quarter rose 10.14% year-on-year, despite a decline in revenue amid lower average natural gas selling prices. Net profit for the three months ended Sept 30, 2026 (3QFY2026) increased to RM104.73 million from RM95.08 million, thanks to higher reversals of prior-year accruals, the group said in its exchange filing on Tuesday. *(The Edge*)

GREATEC: Buys two complexes to boost capacity as it reports 77% surge in 3Q profit

Greatech Technology Bhd on Tuesday announced a 77% surge in its third-quarter net profit from a year ago, and that it is buying two industrial complexes in Penang for RM153 million to expand its production capacity in anticipation of rising customer demand. For the quarter ended Sept 30, 2026 (3QFY2026), Greatech's net profit rose to RM33.6 million from RM18.97 million in 3QFY2025, as revenue jumped 65.95% to a record high of RM319.66 million from RM192.63 million, its bourse filing showed. *(The Edge*)

KGB: 3Q earnings breaks record as order book expands to RM4.5b

Kelington Group Bhd's quarterly revenue and net profit hit an all-time high, driven by increased project activity in Malaysia and growing contributions from its overseas operations, including newer markets in India and Germany. Net profit for the third quarter ended Sept 30, 2026 (3QFY2026) surged 37.6% to RM56.6 million from RM41.14 million a year earlier, while revenue jumped 40.4% to RM444.21 million from RM316.37 million, according to its bourse filing on Tuesday. *(The Edge*)

WASCO: 3Q net profit falls 15% as revenue hits five-year low as supply-chain disruption delays projects

Wasco Bhd's net profit declined 14.55% for the third quarter, as the energy solutions provider's revenue fell to a five-year low amid delays in project execution linked to persistent supply-chain disruptions from the Middle East conflict. Net profit for the three months ended Sept 30, 2026 (3QFY2026) declined to RM29.61 million from RM34.65 million a year ago, its bourse filing showed on Tuesday (Nov 24). *(The Edge*)

CMSB: 3Q profit falls 72% on phosphate plant restart costs, administrative expenses

Cahya Mata Sarawak Bhd on Tuesday reported a 72% year-on-year fall in third quarter net profit mainly due to higher operating costs following the resumption of operations at its phosphates plant, with a non-cash provision of RM8.4 million for inventory writedown. The drop to RM9.05 million from RM32.12 million in the net profit for the quarter ended Sept 30, 2026 is also due to higher administrative and other expenses, the group said in its bourse filing on Tuesday. *(The Edge*)

MFCB: 3Q net profit falls 19% amid financial deterioration at joint venture

Mega First Corporation Bhd on Tuesday reported an 18.5% decrease in third quarter net profit as its 50% oleochemical joint venture, Edenor Technology Sdn Bhd, remained a major drag on the group's earnings. Net profit for the quarter ended Sept 30, 2026 (3QFY2026) fell to RM98.57 million from RM120.92 million a year earlier, the group's bourse filing showed. *(The Edge*)

RL: Doubts whether Reservoir Link, listed in 2020, can now stay afloat

Reservoir Link Energy Bhd listed about six years ago, is now facing questions over its survival as its external auditor flagged the energy services firm's financial troubles. Crowe Malaysia PLT had flagged material uncertainty related to going concern in its audited financial statements for the financial year ended June 30, 2026 (FY2026) amid substantial losses and negative operating cash flows, according to a bourse filing on Tuesday. *(The Edge*)

Appendix

Macro Calendar

Upcoming key economic data releases	Country	Date	Forecast	Previous
Core PCE Price Index (MoM) (Oct)	US	Nov 25	n.a.	0.3%
Core PCE Price Index (YoY) (Oct)	US	Nov 25	n.a.	3.1%
GDP (QoQ) (Q3)	US	Nov 25	3.4%	2.2%
Durable Goods Orders (MoM) (Oct)	US	Nov 25	n.a.	1.9%
Initial Jobless Claims	US	Nov 25	n.a.	n.a.
New Home Sales (Oct)	US	Nov 25	n.a.	676K
Crude Oil Inventories	US	Nov 25	n.a.	3.380M
Source: Investing.com				

Stock Selection Based on Dividend Yield

Company	Sector	Price (RM)	Dividend/Share (RM)	Dividend Yield (%)
Bermaz Auto	Consumer	0.74	0.08	11.22
Sentral REIT	REIT	0.59	0.06	10.60
CapitaLand Malaysia Trust	REIT	0.54	0.05	9.81
MBM Resources	Consumer	4.80	0.45	9.46
YTL Hospital REIT	REIT	0.93	0.09	9.14
KIP REIT	REIT	0.86	0.07	8.65
Al-Salam REIT	REIT	0.48	0.04	8.33
MAG Holdings	Consumer	1.20	0.10	8.33
Magnum	Consumer	1.20	0.10	8.33
Sports Toto	Consumer	1.26	0.10	8.17
Ta Ann Holdings	Plantation	4.96	0.40	8.06
Matrix Concepts Holdings	Property	0.88	0.07	7.89
Paramount Corporation	Property	0.97	0.07	7.56
UOA Development	Property	1.48	0.10	6.76
Sunway REIT	REIT	1.93	0.13	6.74

Source: Bloomberg
User guide: Mercury Securities compiles a list of dividend-yielding stocks for conservative long-term passive investors looking for regular income whilst capping downside risk of their investment.
Methodology: The list above includes stocks that have a high dividend yield, estimated to be greater than 4% per annum. These stocks also have a history of paying dividends consistently, having paid dividends for the past 3 years.

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IPO Tracker

Company	Listing Sought	Issue Price (RM/Share)	No. Of Shares (m)		Closing Date	Listing Date
			Public Issue	Offer for Sale		
IOIPG Malaysia REIT	Main Market	0.96	-	2,200.0	10 Nov	25 Nov
Yes Group Management Berhad	ACE Market	0.18	96.7	28.6	13 Nov	26 Nov
Emits Berhad	ACE Market	0.16	93.8	37.5	19 Nov	01 Dec
SCA Solutions Berhad	ACE Market	0.28	114.0	56.9	26 Nov	09 Dec

Source: Bursa Malaysia

Local Index Performance

Indices	Last Close	Daily Chg %	Weekly Chg %	Monthly Chg %	YTD Chg %	Trailing 12 Month P/E	1-Year Forward P/E
FBM KLCI	1,561.7	0.8	0.3	-3.3	-7.0	13.3	13.9
FBM Small Cap	14,234.0	1.5	0.5	-8.5	-9.8	6.5	8.9
FBM MidS Cap	29,488.7	-0.9	-0.9	-9.5	-8.4	10.6	15.3
FBM ACE	4,737.6	0.9	-1.7	-12.3	-2.8	77.1	16.6
FBM Mid 70	16,215.9	0.7	-0.4	-6.9	-3.5	17.1	15.2

Source: Bloomberg

Sector Indices (Bursa Malaysia)

Indices	Last Close	Daily Chg %	Weekly Chg %	Monthly Chg %	YTD Chg %	Trailing 12 Month P/E	1-Year Forward P/E
Finance	18,488.0	1.0	1.0	-0.3	-6.2	10.1	10.2
Plantation	8,641.1	0.9	-0.5	-0.6	3.8	18.3	15.1
Energy	737.1	0.4	-0.3	-13.5	-3.9	9.0	8.4
Consumer Products and Services	432.8	0.5	-0.1	-2.5	-19.4	18.2	14.1
Telecommunications & Media	362.4	1.2	0.4	-5.0	-22.9	16.9	16.5
Healthcare	1,482.8	-1.2	-2.3	-7.7	-3.6	0.5	28.6
Industrial Products and Services	160.5	1.4	0.2	-10.0	-7.5	12.2	18.4
Property	911.8	1.6	-1.1	-7.0	-14.4	9.3	8.6
Technology	64.8	4.0	4.2	-13.2	16.5	47.1	24.4
Transportation & Logistics	989.3	0.4	0.0	-3.1	-2.9	15.9	14.0
Construction	281.0	-0.3	-2.7	-10.3	-6.1	24.7	17.4
Utilities	1,626.5	2.4	0.4	-8.7	-1.4	17.1	15.5
REIT	844.1	-0.1	-2.5	-2.4	-10.6	18.1	15.2

Source: Bloomberg

Daily Trading Participation (Bursa Malaysia) as at 24 November 2026

Participation	Participation %	Bought (RM Mil)	Sold (RM Mil)	Net (RM Mil)
Foreign Institution	32.9	939.0	1,090.0	-152.0
Local Institution	40.6	1,300.0	1,199.0	101.0
Retail	26.5	842.0	791.0	51.0
Total	100.0	3,081.0	3,081.0	0.0
Source: Bursa Malaysia				

Regional Market Performance

Indices	Last Close	Daily Chg %	Weekly Chg %	Monthly Chg %	YTD Chg %	Trailing 12 Month P/E	1-Year Forward P/E
Shanghai Composite Index	3,548.4	0.3	0.4	-1.4	-10.6	16.3	13.2
KOSPI	5,006.0	6.3	2.8	-12.6	18.8	1.8	4.5
Nikkei 225	58,644.6	3.9	3.9	-7.3	16.5	19.9	18.9
TAIEX	40,122.4	9.0	11.3	-11.3	38.5	18.3	15.8
Hang Seng Index	22,219.7	-0.7	-0.9	-4.6	-13.3	11.5	10.5
Strait Times Index	4,958.9	0.1	-0.3	-7.8	6.7	16.9	15.0
Vietnam Ho Chi Minh Stock Index	1,697.1	0.5	0.5	-2.6	-4.9	11.3	11.3
Philippines Stock Exchange Index	5,456.1	1.9	2.8	-3.9	-9.9	8.2	8.3
Stock Exchange of Thailand	1,454.5	0.0	0.1	-4.2	15.5	12.0	12.6
Source: Bloomberg							

Global Market Performance

Indices	Last Close	Daily Chg %	Weekly Chg %	Monthly Chg %	YTD Chg %	Trailing 12 Month P/E	1-Year Forward P/E
S&P 500 Index	7,201.1	-0.5	4.2	-5.0	5.2	22.5	19.8
Dow Jone Industrial Average	50,018.7	0.9	3.9	-3.4	4.1	21.8	20.2
NASDAQ-100	26,214.2	-2.0	4.7	-7.6	3.8	30.6	22.7
NASDAQ Composite	23,733.5	-1.5	4.9	-6.7	2.1	-	27.5
Euro STOXX 50	6,003.8	-1.2	1.0	-2.1	3.7	15.8	15.1
Euro STOXX 600	632.7	-0.7	1.1	-2.2	6.8	15.7	14.7
FTSE 100	10,467.1	-0.1	1.2	-2.4	5.4	14.6	12.3
Source: Bloomberg							

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