MERCURY SECURITIES SDN BHD
(A Participating Organisation of Bursa Malaysia Securities Bhd.)

MARKET WATCH
Tuesday, November 24, 2026
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Daily Newswatch

Market Review

The FBM KLCI fell 0.5% to close at 1,549.1 points on Monday as investors stayed cautious amid lingering external uncertainties and a weaker ringgit, while awaiting further cues from the ongoing corporate earnings season. Property (-2.7%), REIT (-2.4%) and Construction (-2.3%) led sectoral losses, with YTL Corp (-6.3%), IOI Properties (-4.7%) and Petronas Chemicals (-3.8%) among the worst performers of the bourse. Market breadth was negative with losers thumping gainers 851 to 292, while 472 counters were unchanged.

Asian markets closed mixed on Monday. Government support measures helped some markets recover from last week's AI-led selloff, while Japan's market was shut for a public holiday. The TAIEX rebounded 2.2% after Taiwan's ban on short selling below the previous close took effect, driven by chip designer MediaTek (+10.0%), power and cooling equipment maker Delta Electronics (+10.0%) and chipmaker TSMC (+1.5%). The KOSPI fell 3.3% to its lowest close since January, dragged by memory chipmakers Samsung Electronics (-3.1%) and SK Hynix (-2.5%), even as the government prepared to deploy its stock market stabilisation fund. The Hang Seng slipped 0.1% after paring early losses, as gains in PC maker Lenovo (+7.6%) were offset by EV maker Li Auto (-4.6%). The Shanghai Composite edged up 0.1%, recovering from an early dip below 3,500 after China's stock exchanges cut the minimum margin requirement for margin trading from 100% to 80%.

European stocks closed sharply higher on Monday after Nvidia reinstated Jensen Huang as CEO, sparking a risk-on rally. The Euro STOXX 50 rose 2.2% and STOXX Europe 600 (+2.0%). AI stocks led on a brighter Nvidia spending outlook. Chip toolmaker ASML rose nearly 10%, chipmaker Infineon and power equipment maker Siemens Energy jumped 7% each, while industrial firms Siemens and Schneider Electric and payments firm Adyen gained over 4%. Banks Santander, BBVA, Intesa Sanpaolo and Deutsche Bank rose up to 4% as Eurozone yields and contagion fears eased after Macron moved to constitutionalise budget discipline. Germany's PMI expanded sharply, while France's missed expectations.

Wall Street rallied on Monday after Nvidia reinstated Jensen Huang as CEO. The S&P 500 rose 4.7% and Nasdaq CI (+6.5%). AI chipmaker Nvidia (+31.5%) jumped after US authorities confirmed Huang posed no security threat, easing sanction fears over reports Worldspeed, whose executive allegedly spied for China, brokered embargoed chips to China. Chipmaker Micron (+19.0%), chip designer Marvell (+18.4%) and chip equipment makers Applied Materials (+14.6%) and Lam Research (+14.4%) led the tech rebound after losses on Fed rate hikes, slower data centre growth under a Democratic-run Congress and Anthropic's IPO draining liquidity. Cybersecurity firm CrowdStrike (-8.9%) sank on its Zscaler acquisition.

Macro Snapshots

- **US:** Tech companies are getting more creative to raise billions
- **US:** Banks tighten AI-agent controls on concern about models escaping safeguards
- **CN:** Gold deluge keeps China's US$1tn trade surplus in check
- **MY:** SMEs generate RM63.6bn in exports, support over 383,000 jobs

Corporate Snapshots

- **HI:** Unit officially secures RM666m JB bus network job
- **SKYECHIP:** Sees no material impact from new US chip export restrictions
- **KSL:** 3% rise in 3Q profit, nine-month property sales surpass 2025 record
- **ZETRIX:** Bursa rejects Zetrix AI's bid for more time to settle outstanding FY2025 dividends

Indices	Last Close	Daily chg %	YTD chg %
FBM KLCI	1,549.1	(0.5)	(7.8)
Dow Jones	49,595.3	3.0	3.2
Nasdaq CI	24,089.6	6.5	3.6
S&P 500	7,237.2	4.7	5.7
SX5E	6,074.5	2.2	4.9
FTSE 100	10,480.8	1.3	5.5
Nikkei 225	56,436.7	(5.1)	12.1
Shanghai CI	3,538.9	0.1	(10.8)
HSI	22,383.7	(0.1)	(12.7)
STI	4,952.7	(0.5)	6.6

Market Activities	Last Close	% Chg
Vol traded (m shares)	3,111.7	6.6
Value traded (RM m)	2,820.2	14.1
Gainers	292	
Losers	851	
Unchanged	457	

Top 5 Volume	Last Close	Daily chg %	Vol (m)
DNEX	0.405	(3.6)	53.3
YTL	1.610	(5.3)	50.5
NATGATE	1.440	(2.7)	44.9
CBHB	0.590	(5.6)	43.5
VSI	0.240	(2.0)	40.0

Top 5 Turnover	Last Close	Daily chg %	Val (RM m)
MAY	9.890	0.2	182.3
YTLP	3.910	(1.0)	121.9
PMAH	6.300	0.5	114.9
PBK	4.500	0.2	83.6
YTL	1.610	(5.3)	81.3

Currencies	Last Close	Daily chg %
USD/MYR	4.124	(0.0)
USD/JPY	158.910	0.1
EUR/USD	1.091	0.0
USD/CNY	6.667	0.1
US Dollar Index	104.317	0.5

Commodities	Last Close	% Chg
Brent (USD/barrel)	89.4	(3.5)
Gold (USD/troy oz)	3,628.3	(0.2)
CPO (MYR/metric t)	4,014.0	1.4
Bitcoin (USD/BTC)	61,065.9	(0.3)

Source: Bloomberg

Macro News

GLOBAL: Oil Holds Decline on US-Iran Optimism

Crude oil traded near $80 per barrel on Tuesday after falling sharply in the previous session to a three-month low, as signs of renewed diplomatic efforts to end the US-Iran conflict weighed on the market. US Vice President JD Vance reportedly held talks with Qatar's prime minister regarding potential negotiations with Tehran. President Donald Trump has also delayed further strikes on Iran following the US midterm elections, although he warned that military action could resume after the new year if negotiations fail. *(Trading Economics*)

US: Huang returns as Nvidia CEO after Trump intervention in abrupt board reversal

Nvidia reinstated Jensen Huang as CEO under pressure from US President Donald Trump, a stunning reversal following his resignation over revelations of extramarital affairs, including one with an alleged spy for China. Huang's comeback caps a whirlwind week of events that roiled markets and tore through the AI ecosystem that has relied on Nvidia for everything from supplying chips to bankrolling the industry's massive buildout. *(Reuters*)

US: Tech companies are getting more creative to raise billions

The biggest tech companies are increasingly finding that to borrow the hundreds of billions of dollars they want to fund artificial intelligence (AI) investments; they need to get creative. When SpaceX sold US$32 billion (RM131.54 billion) of bonds last week to help fund its acquisition of chips as part of a bigger financing, it didn't sell standard corporate bonds. It set up a special purpose vehicle (SPV) that is buying the chips and leasing them to the company. *(Bloomberg*)

US: Banks tighten AI-agent controls on concern about models escaping safeguards

Several large and mid-sized US banks are tightening controls around their own artificial intelligence agents to prevent them from going rogue, after high-profile incidents at technology firms exposed potential weaknesses, banking and industry sources said. US banks had already been blocking third-party AI agents from operating inside customer accounts and making transactions while also cracking down on how their own internally developed agents' function. *(Reuters*)

US: Like SpaceX, Anthropic ran an unusual IPO process, chafing some bankers

For the second time this year, Wall Street bankers and lawyers took home a massive pay check from a record-setting initial public offering. And for the second time this year, some of them came out of it complaining in private about how the process was riddled with complications and unlike any they had worked on before. *(Reuters*)

CN: Gold deluge keeps China's US$1tn trade surplus in check

China's gold imports surged to a record US$209 billion (RM860 billion) so far this year, in an unprecedented buying spree that followed a promise by top officials to make their country into the world's marketplace instead of just its factory. The shift began in January — the same month Vice-Premier He Lifeng made that vow in front of a crowd at Davos — as the value and volume of bullion imports more than doubled from the month before. *(Bloomberg*)

EU: Eurozone activity holds steady as Germany offsets French slump

Private-sector activity in the euro area extended its spell of healthy growth as a roaring performance by Germany offset weakness in France. The Composite Purchasing Managers' Index compiled by S&P Global held at 51.7 in November, remaining above the 50-threshold separating expansion from contraction. Economists had expected it to rise slightly. (*Bloomberg*)

EU: European gas surges as cold snap threatens tight inventories

European natural gas jumped after forecasts for colder weather in the coming days, which could put further pressure on inventories already depleted by export disruptions stemming from the US-Iran war. Benchmark futures surged as much as 8.6% to €96.075 (US$105.54), the biggest intraday increase in more than a week, putting the market on track for a third daily gain. European gas storage levels remain well below the seasonal average as the region heads into the peak winter demand period. *(Bloomberg*)

MY: SMEs generate RM63.6bn in exports, support over 383,000 jobs

A total of 7,434 members of the Malaysian External Trade Development Corporation (Matrade) small and medium enterprises (SMEs) have collectively generated RM63.60 billion in exports, supporting more than 383,000 jobs and recording a trade surplus of RM12.04 billionaire said of the total, 7,211 SMEs contributed RM57.29 billion in non-electrical and electronics exports, or about 90% of total SME exports. *(Bernama*)

MY: Malaysia's global minimum tax revenue expected only after June 2027

Malaysia is expected to collect its first revenue from the global minimum tax (GMT) only after June 2027, Deputy Finance Minister Liew Chin Tong said on Monday. This is because affected multinationals have up to 18 months after the end of their financial year to file and pay the top-up tax, he told the Dewan Rakyat during the oral question-and-answer session. *(The Edge)*

MY: Malaysia palm oil industry says CPO tax-waiver window has passed

Malaysia's palm oil industry says the window in which an export tax waiver would have helped boost shipments and ease a buildup in stockpiles has passed. The sector has urged the government to announce a decision on the proposed exemption to end market uncertainty, according to the Malaysian Palm Oil Solidarity Group, which comprises 14 associations spanning plantations to downstream processors. *(Bloomberg)*

Corporate News

AXIATA: To unlock RM2.2bn via edotco divestments, Khazanah to pay RM659.4m for equal stake in the tower firm

Axiata Group Bhd is divesting stakes in its telecommunications tower arm, edotco Group, in a series of transactions expected to generate an estimated RM2.2 billion in gross proceeds as part of efforts to pare down debt and strengthen its balance sheet. The proposed transactions, announced in several Bursa Malaysia filings on Monday, involve the disposal of Axiata's 15.645% stake in edotco Group Sdn Bhd to Khazanah Nasional Bhd for RM659.4 million, alongside the sale of edotco's overseas businesses in the Philippines, Indonesia, Bangladesh, Pakistan and Cambodia. *(The Edge)*

WASCO: To divest engineering and fabrication unit for RM782m; plans 30 sen special dividend

Wasco Bhd, together with its wholly owned subsidiary Wasco Energy Ltd, has entered into a conditional sale and purchase agreement with NMDC Energy PJSC to divest its engineering and fabrication unit (EFD) for US$192.8 million (RM782.2 million) cash. In relation to the divestment, trading in Wasco shares will be halted with effect from 9.00am to 10am on Monday, Nov 23. The proposed transaction is expected to result in an estimated gain on disposal of approximately RM340.3 million, according to a statement on Monday. *(The Edge)*

HI: Unit officially secures RM666m JB bus network job

HI Mobility Bhd's wholly owned subsidiary Handal Indah Sdn Bhd has received a letter of acceptance (LOA) with a contract value of RM665.68 million from Agensi Pengangkutan Awam Darat (APAD), an agency under the Ministry of Transport. This was in relation to its appointment as the intracity bus service network operator under the Stage Bus Service Transformation programme in Johor Bahru. *(The Edge)*

SCGM: To double food powder production capacity as existing plant runs at full capacity

SCGM Bhd plans to double its annual food powder production capacity to 4,200 tonnes as its existing manufacturing facility is already running at full capacity, limiting further revenue growth. Group managing director Yan Hua Lan said the company will allocate about RM55 million towards expanding its manufacturing plant and warehouse, as well as installing a second spray-drying machine to increase production of coconut milk powder and other high-fat food powders. *(The Edge)*

MAHSING: And KLK Land record 100% take-up for Phases 1A and 1B of Kulai industrial park

Mah Sing Group Bhd and KLK Land Sdn Bhd have recorded a 100% take-up for Phase 1A and Phase 1B of MS Industrial Park @ Kulai (MSIP) within one month of its sales gallery opening on Oct 23, 2026.All 118 industrial units across the two initial phases were selected following a unit selection event held on Sunday (Nov 22), according to a joint press statement. *(The Edge)*

MAYBANK: Earmarks RM100m for micro-business support under iTEKAD

Malayan Banking Bhd said on Monday that it has committed RM100 million for 2026 to 2030 to support micro-entrepreneurs and vulnerable communities under Bank Negara Malaysia's (BNM) iTEKAD initiative. More than 60% of the allocation will go towards entrepreneurship programmes providing seed capital, structured training and access to microfinancing, Maybank president and group chief executive officer Datuk Seri Khairussaleh Ramli said. *(The Edge)*

SKYECHIP: Sees no material impact from new US chip export restrictions

Chip designer SkyeChip Bhd said it does not expect the latest US restrictions on advanced semiconductor exports to materially affect its financial performance for the financial year ending March 31, 2027 (FY2027) after conducting a preliminary assessment. However, the company said it is still assessing the rules' implications for its operations and supply chain, according to a Bursa Malaysia filing on Monday. *(The Edge)*

BNASTRA: Exits RM160m construction job as client revises project

Binastra Corp Bhd and its client, Dynamicz Sdn Bhd, on Monday mutually agree to terminate a RM160 million construction contract in Damansara Perdana, Selangor, to accommodate Dynamicz's revised project implementation plan and procurement strategy. Its wholly owned subsidiary Binastra Builders Sdn Bhd had issued RM23.82 million to Dynamicz in progress billings under the contract as at the termination date, the group said in a filing with Bursa Malaysia. *(The Edge)*

MAYBANK: 3Q earnings rise 4.7% as lower write down soothes pain from rising bond yields

Malayan Banking Bhd, Malaysia's largest lender by assets, posted a 4.7% rise in net profit for the third quarter thanks mostly to lower writedowns.Net profit for the three months ended Sept 30 (3QFY2026) was RM2.74 billion, an exchange filing showed. The company wrote back a net RM40.72 million as opposed to an allowance of RM606.58 million for impairment losses on financial investments in the same quarter of 2025. *(The Edge*)

PESONA: Pesona Metro proposes one-for-three share consolidation to strengthen capital structure

Pesona Metro Holdings Bhd has proposed to consolidate every three shares into one to strengthen its capital structure and reduce share price volatility. Upon completion of the exercise, its share capital will be reduced from 690 million shares to 230 million, according to the group's bourse filing on Monday. *(The Edge*)

TNLOGIS: Tiong Nam returns to black in 2Q as logistics earnings more than double

Tiong Nam Logistics Holdings Bhd returned to profitability in the second quarter ended Sept 30, 2026 (2QFY2027), driven by stronger demand for its logistics and warehousing services, which more than doubled its pre-tax earnings. The integrated logistics and warehousing services provider posted a net profit of RM10.34 million, compared with a net loss of RM471,000 in the corresponding quarter last year, according to its Bursa filing on Monday. *(The Edge*)

ELRIDGE: 3Q net profit rises 43% on stronger palm kernel shell sales

Biomass fuel producer Elridge Energy Holdings Bhd posted a 42.8% increase in third-quarter net profit, driven by stronger sales of palm kernel shells (PKS) and improved margins.Net profit for the quarter ended Sept 30, 2026 (3QFY2026) rose to RM19.41 million from RM13.59 million a year earlier, while revenue grew 21.1% to RM127 million from RM104.84 million, according to its bourse filing on Monday. *(The Edge*)

KSL: 3% rise in 3Q profit, nine-month property sales surpass 2025 record

Johor-focused property developer KSL Holdings Bhd reported a 3% increase in net profit for the third quarter ended Sept 30, 2026 (3QFY2026), as higher operating and financing costs weighed on earnings despite a 14.5% rise in revenue.Net profit rose to RM104.94 million from RM101.86 million a year earlier while revenue increased to RM405.92 million from RM354.61 million, according to its bourse filing on Monday. *(The Edge*)

KPJ: 3Q net profit climbs 13% as patient volumes grow, declares 1.2 sen dividend

KPJ Healthcare Bhd posted a 13.21% increase in its third-quarter net profit, driven by higher patient visits and surgeries, as well as an improved case mix.Net profit for the three months ended Sept 30, 2026 (3QFY2026) rose to RM106.32 million from RM93.91 million a year earlier. Revenue increased 11.61% to RM1.25 billion from RM1.12 billion in 3QFY2025, according to its bourse filing on Monday. *(The Edge*)

ZETRIX: Bursa rejects Zetrix AI's bid for more time to settle outstanding FY2025 dividends

Bursa Malaysia Securities has rejected Zetrix AI Bhd's request for more time to pay its delayed final dividends for the financial year ended Dec 31, 2025 (FY2025). Bursa had previously ordered Zetrix AI to settle all outstanding cash dividends to unaffected shareholders by Nov 23. According to Zetrix AI's past filings, RM49.76 million from its 2.89-sen-per-share final dividend remained withheld across 25 central depository system accounts of "affected shareholders" tied to ongoing legal disputes. *(The Edge*)

AAGB: Bleeds red ink for three straight quarters, says will conserve cash

AirAsia Group Bhd posted another loss in the recently-ended quarter as accounting charges and interest expenses wiped out its operating profit. Depreciation charges, including on non-operating aircraft, totalled RM544 million in the three months ended Sept 30 (3QFY2026) and the largest Southeast Asian discount carrier also suffered a foreign exchange loss of RM141.9 million, according to an exchange filing. The airline also blamed fuel expenses that alone amounted to over RM2 billion for the loss. *(The Edge*)

Appendix

Macro Calendar

Upcoming key economic data releases	Country	Date	Forecast	Previous
CB Consumer Confidence (Nov)	US	Nov 24	n.a.	91.7
Core PCE Price Index (MoM) (Oct)	US	Nov 25	n.a.	0.3%
Core PCE Price Index (YoY) (Oct)	US	Nov 25	n.a.	3.1%
GDP (QoQ) (Q3)	US	Nov 25	3.4%	2.2%
Durable Goods Orders (MoM) (Oct)	US	Nov 25	n.a.	1.9%
Initial Jobless Claims	US	Nov 25	n.a.	n.a.
New Home Sales (Oct)	US	Nov 25	n.a.	676K
Crude Oil Inventories	US	Nov 25	n.a.	3.380M
Source: Investing.com				

Stock Selection Based on Dividend Yield

Company	Sector	Price (RM)	Dividend/Share (RM)	Dividend Yield (%)
Bermaz Auto	Consumer	0.76	0.08	10.92
Sentral REIT	REIT	0.58	0.06	10.78
CapitaLand Malaysia Trust	REIT	0.54	0.05	9.81
MBM Resources	Consumer	4.80	0.46	9.60
YTL Hospital REIT	REIT	0.92	0.08	9.29
KIP REIT	REIT	0.85	0.07	8.71
Al-Salam REIT	REIT	0.47	0.04	8.51
MAG Holdings	Consumer	1.18	0.10	8.47
Magnum	Consumer	1.18	0.10	8.47
Sports Toto	Consumer	1.25	0.10	8.24
Ta Ann Holdings	Plantation	4.92	0.40	8.13
Matrix Concepts Holdings	Property	0.89	0.07	7.75
Paramount Corporation	Property	0.95	0.07	7.72
UOA Development	Property	1.46	0.10	6.85
TIME dotCom	Telco	5.51	0.37	6.77

Source: Bloomberg
User guide: Mercury Securities compiles a list of dividend-yielding stocks for conservative long-term passive investors looking for regular income whilst capping downside risk of their investment.
Methodology: The list above includes stocks that have a high dividend yield, estimated to be greater than 4% per annum. These stocks also have a history of paying dividends consistently, having paid dividends for the past 3 years.

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IPO Tracker

Company	Listing Sought	Issue Price (RM/Share)	No. Of Shares (m)		Closing Date	Listing Date
			Public Issue	Offer for Sale		
Impact Capital Berhad	ACE Market	0.22	96.7	28.6	06 Nov	24 Nov
IOIPG Malaysia REIT	Main Market	0.96	-	2,200.0	10 Nov	25 Nov
Yes Group Management Berhad	ACE Market	0.18	96.7	28.6	13 Nov	26 Nov
Emits Berhad	ACE Market	0.16	93.8	37.5	19 Nov	01 Dec

Source: Bursa Malaysia

Local Index Performance

Indices	Last Close	Daily Chg %	Weekly Chg %	Monthly Chg %	YTD Chg %	Trailing 12 Month P/E	1-Year Forward P/E
FBM KLCI	1,549.1	-0.5	-0.5	-4.1	-7.8	13.3	13.9
FBM Small Cap	14,024.6	-1.0	-1.0	-9.8	-11.1	6.5	9.0
FBM MidS Cap	29,742.5	-1.5	0.0	-8.7	-7.6	10.6	15.4
FBM ACE	4,696.8	-2.5	-2.5	-13.1	-3.6	81.1	17.1
FBM Mid 70	16,102.3	-1.1	-1.1	-7.6	-4.2	17.3	15.3

Source: Bloomberg

Sector Indices (Bursa Malaysia)

Indices	Last Close	Daily Chg %	Weekly Chg %	Monthly Chg %	YTD Chg %	Trailing 12 Month P/E	1-Year Forward P/E
Finance	18,295.9	0.0	0.0	-1.4	-7.1	10.1	10.2
Plantation	8,567.0	-1.4	-1.4	-1.5	2.9	18.6	15.4
Energy	734.0	-0.7	-0.7	-13.9	-4.3	9.0	8.4
Consumer Products and Services	430.6	-0.6	-0.6	-3.0	-19.8	18.4	14.2
Telecommunications & Media	358.2	-0.7	-0.7	-6.1	-23.8	17.0	16.6
Healthcare	1,500.1	-1.2	-1.2	-6.6	-2.4	0.5	29.0
Industrial Products and Services	158.3	-1.2	-1.2	-11.3	-8.8	12.3	18.6
Property	897.3	-2.7	-2.7	-8.5	-15.8	9.5	8.9
Technology	62.3	0.2	0.2	-16.5	12.0	47.0	24.4
Transportation & Logistics	985.2	-0.4	-0.4	-3.5	-3.3	15.9	14.0
Construction	282.0	-2.3	-2.3	-10.0	-5.8	25.4	17.9
Utilities	1,588.7	-1.9	-1.9	-10.8	-3.7	17.4	15.6
REIT	845.3	-2.4	-2.4	-2.3	-10.5	18.6	15.5

Source: Bloomberg

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Daily Trading Participation (Bursa Malaysia) as at 23 November 2026

Participation	Participation %	Bought (RM Mil)	Sold (RM Mil)	Net (RM Mil)
Foreign Institution	36.3	988.0	1,060.0	-72.0
Local Institution	38.3	1,107.0	1,055.0	52.0
Retail	25.4	726.0	705.0	20.0
Total	**100.0**	**2,820.0**	**2,820.0**	**0.0**
Source: Bursa Malaysia				

Regional Market Performance

Indices	Last Close	Daily Chg %	Weekly Chg %	Monthly Chg %	YTD Chg %	Trailing 12 Month P/E	1-Year Forward P/E
Shanghai Composite Index	3,538.9	0.1	0.1	-1.7	-10.8	16.2	13.2
KOSPI	4,708.5	-3.3	-3.3	-17.8	11.7	1.8	4.6
Nikkei 225	56,436.7	-5.1	0.0	-10.8	12.1	19.9	18.9
TAIEX	36,811.9	2.2	2.2	-18.6	27.1	17.9	15.5
Hang Seng Index	22,383.7	-0.1	-0.1	-3.9	-12.7	11.5	10.5
Strait Times Index	4,953.8	-0.4	-0.4	-7.9	6.6	16.9	15.1
Vietnam Ho Chi Minh Stock Index	1,697.1	0.5	0.5	-2.6	-4.9	11.2	11.2
Philippines Stock Exchange Index	5,353.1	0.9	0.9	-5.8	-11.6	8.1	8.3
Stock Exchange of Thailand	1,457.5	0.3	0.3	-4.0	15.7	12.0	12.6
Source: Bloomberg							

Global Market Performance

Indices	Last Close	Daily Chg %	Weekly Chg %	Monthly Chg %	YTD Chg %	Trailing 12 Month P/E	1-Year Forward P/E
S&P 500 Index	7,237.2	4.7	4.7	-4.5	5.7	22.6	19.9
Dow Jone Industrial Average	49,595.3	3.0	3.0	-4.2	3.2	21.6	20.0
NASDAQ-100	26,746.1	6.9	6.9	-5.8	5.9	31.3	23.2
NASDAQ Composite	24,089.6	6.5	6.5	-5.3	3.6	38.5	27.2
Euro STOXX 50	6,074.5	2.2	2.2	-0.9	4.9	16.0	15.2
Euro STOXX 600	637.0	1.8	1.8	-1.5	7.6	15.8	14.8
FTSE 100	10,480.8	1.3	1.3	-2.3	5.5	14.6	12.3
Source: Bloomberg							

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