MERCURY SECURITIES SDN BHD
(A Participating Organisation of Bursa Malaysia Securities Bhd.)

MARKET WATCH
Tuesday, November 17, 2026
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Daily Newswatch

Market Review

The FBM KLCI rose 0.3% to close at 1,588.0 points on Monday, snapping a five-day losing streak on bargain hunting in selected blue chips as the index hovered near oversold territory. Health Care (+1.1%), Plantation (+0.6%) and Property (+0.4%) led sectoral gains, with IOI Properties (+4.5%), YTL Power (+2.5%) and Mr DIY (+1.9%) among the best performers of the bourse. Market breadth was negative with losers thumping gainers 672 to 375, while 524 counters were unchanged.

Major Asian markets ended mostly lower on Monday, as investors cut exposure to chip and AI-related stocks ahead of US chipmaker Nvidia's earnings on Tuesday, amid lingering uncertainty over its leadership transition. Taiwan's TAIEX plunged 6.0%, its second-largest daily point drop, dragged by data-centre power supplier Delta Electronics (-10.0%) and chipmaker TSMC (-5.7%). South Korea's KOSPI tumbled 3.6%, led by memory chipmakers SK Hynix (-7.6%) and Samsung Electronics (-4.5%). Japan's Nikkei 225 fell 2.4%, dragged by chip-testing equipment maker Advantest (-11.1%), chip equipment maker Tokyo Electron (-7.1%) and tech investor SoftBank Group (-3.7%), as Japan's Q3 GDP contracted. China's Shanghai Composite slipped 0.9%, led by semiconductor and optics stocks, after weaker-than-expected October economic data. Conversely, Hong Kong's Hang Seng rose 0.5% on bargain hunting, led by dairy maker Mengniu (+4.4%), food delivery platform Meituan (+2.8%) and insurer AIA (+1.8%), though AI developers MiniMax (-18.0%) and Zhipu (-13.4%) slumped.

European stocks closed lower on Monday, dragged by AI, tech, utility and banking stocks. The Euro STOXX 50 and STOXX 600 fell 0.6% and 0.3%, respectively. AI-linked names extended losses ahead of Nvidia's Tuesday earnings, on fears Jensen Huang's ouster could slow AI investment, with chip equipment maker ASML (-2.5%), power equipment maker Siemens Energy (-2.0%) and chipmaker Infineon (-1.7%) lower. Lenders ING and Deutsche Bank lost nearly 1% each as rate hike prospects weighed on credit costs. Utilities Iberdrola and Enel fell 2% each despite cheaper gas.

US stocks closed lower on Monday as the tech selloff extended. The S&P 500 and Nasdaq CI fell 1.9% and 2.5% each while Dow dropped by 740 points. AI chipmaker Nvidia (-4.1%) slid on its leadership crisis over Jensen Huang's spy-scandal exit. Investors await its earnings on Tuesday for clues on its outlook, AI investments and role in financing the AI supply chain. Fellow chipmakers AMD (-5.6%), Broadcom (-3.9%) and Intel (-7.1%), and memory maker Micron (-7.6%) fell. Meanwhile, Anthropic's IPO, which could be the largest ever, was reportedly six times oversubscribed, with pricing set for Wednesday ahead of its Thursday debut. The tech rout lifted demand for safe-haven Treasuries, while oil prices fell.

Macro Snapshots

- **US:** Diesel falls below US$6 a gallon, easing key inflationary pressure
- **US:** And partners agree to safeguard key AI tech, infrastructure
- **CN:** Economy disappoints with stimulus yet to lift investment
- **MY:** Govt looking at ways to expedite EV charging infrastructure development

Corporate Snapshots

- **GAMUDA:** JV wins RM2.6bn Taiwan MRT job
- **BAUTO:** Stops distributing XPeng vehicles in Malaysia
- **PARADIGM:** Raises income distribution to 1.88 sen on stronger 3Q
- **EXSIMHB:** Eyes RM226m acquisition of 4-star hotel nearing completion

Indices	Last Close	Daily chg %	YTD chg %
FBM KLCI	1,588.0	0.3	(5.5)
Dow Jones	51,608.2	(1.4)	7.4
Nasdaq CI	24,509.8	(2.5)	5.5
S&P 500	7,416.6	(1.9)	8.3
SX5E	6,348.4	(0.6)	9.6
FTSE 100	10,881.6	(0.2)	9.6
Nikkei 225	59,662.0	(2.4)	18.5
Shanghai CI	3,602.6	(0.9)	(9.2)
HSI	23,753.8	0.5	(7.3)
STI	5,183.2	(0.9)	11.6

Market Activities	Last Close	% Chg
Vol traded (m shares)	2,762.4	(2.8)
Value traded (RM m)	2,329.8	(1.5)
Gainers	375	
Losers	672	
Unchanged	524	

Top 5 Volume	Last Close	Daily chg %	Vol (m)
MMAG	0.025	(16.7)	437.0
GII	0.180	38.5	71.8
ZETRIX	0.060	0.0	65.8
NHR	0.125	25.0	37.9
SIME	2.560	3.2	36.7

Top 5 Turnover	Last Close	Daily chg %	Val (RM m)
RHBBANK	7.590	(1.8)	182.4
PBK	4.550	0.2	98.2
SIME	2.560	3.2	93.2
VITRO	9.600	1.1	87.8
MAY	9.980	0.4	78.3

Currencies	Last Close	Daily chg %
USD/MYR	4.094	(0.2)
USD/JPY	159.490	(0.0)
EUR/USD	1.100	0.0
USD/CNY	6.665	0.1
US Dollar Index	103.586	0.2

Commodities	Last Close	% Chg
Brent (USD/barrel)	92.4	(3.5)
Gold (USD/troy oz)	3,854.0	(0.1)
CPO (MYR/metric t)	4,303.0	(0.8)
Bitcoin (USD/BTC)	64,801.1	(0.7)

Source: Bloomberg

Macro News

US: Diesel falls below US$6 a gallon, easing key inflationary pressure

US retail diesel prices dropped below US$6 a gallon for the first time since early September, taking some pressure off a key inflationary input that has pushed the price of energy and food higher this fall. Retail diesel prices dropped to US$5.9989 a gallon on Monday (Nov 16), according to AAA, down from a peak over US$6.50 a gallon in late September. Diesel supplies have been squeezed tighter than most other fuels since the US-Iran war began, choking off energy shipments through the Strait of Hormuz for months. *(Bloomberg)*

US: And partners agree to safeguard key AI tech, infrastructure

The US and nine partner nations including India, Singapore and the UK signed a pledge to safeguard sensitive technologies and critical infrastructure amid escalating strategic competition with China over the future of artificial intelligence (AI). The "San Francisco Declaration on the Secure Foundations of Enduring Prosperity" establishes a framework for the protection of critical goods, software, knowledge materials, and components essential to AI supply chains. *(Bloomberg)*

US: Colleges see further declines in international student enrolment

US universities are seeing continued declines in international enrolment with an estimated 15% drop in new foreign students this fall, according to a subset of data from the Institute of International Education. The total number of international students in fall 2026 declined by 9%, according to a survey of more than 800 institutions in the annual report, amid changing visa policies under the Trump administration and growing competition for scholars across the globe. *(Bloomberg)*

UK: Burnham set to say Brexit has not worked

UK Prime Minister Andy Burnham will tell an audience in London's financial district on Monday that Brexit has not worked and a new deal must be sought, starting at a summit with the European Union (EU) later this week. The prime minister will follow convention by giving a speech about foreign policy at the Lord Mayor's banquet. He will argue that the world has changed since the EU referendum of 2016, meaning that the UK should have a closer relationship with its neighbouring democracies. *(Bloomberg)*

EU: Vujcic says bets on ECB hike in 2027 don't seem unreasonable

Market wagers on the European Central Bank (ECB) tightening monetary policy in 2027 may prove accurate, Vice President Boris Vujcic said, becoming one of the first officials to discuss moves beyond an expected hike next month. Reiterating that there's no pre-determined path for borrowing costs, the Croatian official said the current inflation outlook warrants a continued measured response, suggesting interest rates will rise further following two increases since the Iran war began. *(Bloomberg)*

CN: Economy disappoints with stimulus yet to lift investment

China's growth weakened across the board in October as investment unexpectedly worsened while consumption and industrial output undershot estimates, in a sign Beijing's latest stimulus measures have yet to feed through to the economy. Retail sales rose just 0.4% from a year ago, a sharp slowdown from September and far below the consensus forecast of 0.8% by economists polled by *Bloomberg*. Industrial output expanded at a slower rate for the first time in three months and grew 4.8% in October. *(Bloomberg)*

CN: Says Xi-Putin-Trump meeting has 'groundbreaking significance'

China's Foreign Ministry said on Monday that this week's trilateral meeting between the Chinese, US and Russian leaders is of "groundbreaking significance" and will promote world peace and stability. The meeting between Chinese President Xi Jinping, US President Donald Trump and Russian President Vladimir Putin will take place on Thursday in China's southern city of Shenzhen, the site of this week's Apec summit. *(Reuters)*

SK: Instant ramen giants take their spicy rivalry global

For nearly four decades, NongShim Co has dominated South Korea's instant-noodle market with its signature Shin Ramyun. But when Korean ramen became a global phenomenon, it was a rival that captured the world's appetite — and investors' imagination. Samyang Foods Co did it with its Buldak, which became a viral sensation with global fans filming themselves eating the intensely spicy noodles on social media. The craze pushed Samyang's overseas sales above 80% of revenue — compared with NongShim's 37% — and lifted its market value to nearly four times that of its rival. *(Bloomberg)*

JP: Hawkish BOJ policymaker Takata calls for swift hike in rates to 'good' position

The Bank of Japan (BOJ) must raise its policy rate to a "good" position at an early stage and focus on addressing mounting inflation risks, its hawkish board member Hajime Takata said, signalling the chance of a hike as soon as December. Further rate hikes are also needed to prevent Japan's still low real borrowing costs from weakening the yen and accelerating inflation through higher import costs, said Takata, who proposed unsuccessfully to raise interest rates to 1.5% last month. *(Reuters)*

JP: Economy unexpectedly shrinks as inflation squeezes households

Japan's economy unexpectedly shrank in the July-September quarter, reflecting weak consumer spending as higher living costs forced households to tighten their budgets. Gross domestic product fell an annualised 0.1% quarter-on-quarter, official data showed on Monday, compared with a median market forecast of 0.3% annualised growth in a *Reuters* poll, and a revised 1.7% expansion in the previous quarter. *(Reuters)*

MY: Amir Hamzah: Govt has approved MRL's fifth sukuk programme worth RM19bn to finance ECRL project

The government has approved Malaysia Rail Link's (MRL) fifth sukuk programme worth RM19.05 billion to support the financing of the East Coast Rail Link (ECRL) project, said Finance Minister II Datuk Seri Amir Hamzah Azizan. "The sukuk under this programme will be issued as a United Nations Sustainable Development Goals (SDG) sukuk, in line with the sustainable development goals," he said at the Tokenised Sukuk Initiative Ceremony under MRL's Fifth Sukuk Programme, in collaboration with CIMB Group Holdings Bhd, at the ECRL Gombak Integrated Terminal Station Monday. *(Bernama)*

MY: Ensure data centre, AI investments build Malaysian capabilities, says Ong Kian Ming

Malaysia must ensure that the rapid growth of data centres and artificial intelligence (AI) investments creates more opportunities for local companies, rather than merely supplying land, water and electricity, said former deputy minister of international trade and industry Dr Ong Kian Ming. He said the country should focus on building local capabilities, developing skilled talent and ensuring Malaysian businesses benefit from the growing digital infrastructure industry. *(The Edge)*

MY: Two MOF bills tabled for first reading

The Finance Bill 2026 and the Tax Collection, Administration and Enforcement Measures Bill 2026 were tabled for the first reading in the Dewan Rakyat on Monday. Deputy Finance Minister Liew Chin Tong, who tabled the bills, said the second reading of both bills would be held during this sitting. The Finance Bill 2026 seeks to amend the Income Tax Act 1967 (Act 53), the Stamp Act 1949 (Act 378), the Labuan Business Activities Tax Act 1990 (Act 445), the Petroleum (Income Tax) Act 1967 (Act 543) and the Finance Act 2025 (Act 874). *(Bernama)*

MY: Nod given for 99 federal projects worth RM12b in Sarawak — works minister

Thirty-five of Sarawak's 99 federal development projects, worth RM12 billion in total, are currently under construction, Works Minister Datuk Seri Alexander Nanta Linggi said. He said the Sarawak Public Works Department (JKR) had been entrusted with carrying out projects valued at RM50 million and below. "Construction is under way on 35 of these projects, which have a combined value of RM5 billion," he said after the handover ceremony for the completed Armed Forces Family Quarters (RKAT) project at Muara Tuang Camp here Monday. *(Bernama)*

MY: Anwar to attend Apec meeting in Shenzhen from Nov 18-20, hold talks with Xi Jinping — envoy

Prime Minister Datuk Seri Anwar Ibrahim will embark on a three-day working visit to Shenzhen from Nov 18 to 20 to attend the 33rd Asia-Pacific Economic Cooperation (Apec) Leaders' Economic Meeting (AELM), and also hold a bilateral meeting with Chinese President Xi Jinping. Malaysian Ambassador to China Datuk Norman Muhamad said that the trip was Anwar's sixth visit to China, following his last visit to Shanghai and Hangzhou in September. *(Bernama)*

MY: Govt looking at ways to expedite EV charging infrastructure development — deputy minister

The government is studying various approaches, including the proposed levy on electric vehicles (EVs), to accelerate the development of charging infrastructure towards the targeted 30,000 charging points by 2030, said the Ministry of Investment, Trade and Industry (Miti). Deputy Minister Sim Tze Tzin said the proposal is still being studied and the government needs to examine various aspects before deciding to implement anything. *(Bernama)*

MY: Public spending safeguards must outlast political cycles, says Amir Hamzah

Safeguards over public spending must be strong enough to ensure that future governments remain accountable, said Finance Minister II Datuk Seri Amir Hamzah Azizan. He said accountability should extend to the highest levels of the Ministry of Finance and should not depend on who holds office, noting that legislation alone cannot guarantee that future governments will not make mistakes, as laws can be changed and institutions are overlooked. *(The Edge)*

Corporate News

GAMUDA: JV wins RM2.6bn Taiwan MRT job

Gamuda Bhd has secured a NT$21.02 billion (about RM2.61 billion) contract to build a 2.4km underground section of the Keelung mass rapid transit (MRT) line in Taiwan. The section connects Nangang District in Taipei City to Xizhi District in New Taipei City, according to the group's bourse filing. The filing did not specify the start of construction, but did say that the project has a completion period of 2,700 days, or about seven years and five months. *(The Edge)*

ZETRIX: Deputy minister: Zetrix AI offering RM100m upfront, six-month plan to settle JPJ arrears and regain collection role

Zetrix AI Bhd has proposed paying RM100 million upfront and settling the remaining RM214 million of unremitted government collections over six months to secure its reinstatement as a Road Transport Department (JPJ) revenue collection agent. Deputy Transport Minister Datuk Hasbi Habibollah told Parliament on Monday that the proposal, submitted on Nov 5, provides for six equal monthly installments of about RM35.67 million to clear the balance. However, the government has yet to decide whether to accept the proposal. *(The Edge)*

AFFIN: 3Q net profit down 22% as higher impairment provisions offset income growth

Affin Bank Bhd reported a 21.7% year-on-year decline in net profit to RM113.57 million for the third quarter ended Sept 30, 2026 (3QFY2026), as higher impairment allowances outweighed stronger income growth. The banking group recorded a RM76.44 million allowance for credit impairment losses, compared with a write-back of RM34.65 million a year earlier, while impairment losses on other assets amounted to RM9.65 million against a write-back of RM99,000 previously. *(The Edge)*

POS: Says recovery hinges on govt's postal reforms as losses extend to 33 quarters

Pos Malaysia Bhd's recovery remains partly dependent on government reforms to fund its universal postal service obligations, the group said on Monday (Nov 16) as it recorded its 33rd consecutive quarterly net loss. The national postal operator posted a net loss of RM62.25 million for the third quarter ended Sept 30, 2026 (3QFY2026), widening 37.6% from RM45.23 million a year earlier, despite revenue rising 8.3% to RM501.22 million from RM462.77 million. *(The Edge)*

PARADIGM: Raises income distribution to 1.88 sen on stronger 3Q

Paradigm Real Estate Investment Trust raised its income distribution following a stronger third quarter from higher net property income. Net property income for the three months ended Sept 30, 2026 (3QFY2026) was RM42.62 million, a 4% increase compared to the same quarter last year, according to a bourse filing on Monday. Revenue for the quarter increased 3.2% year-on-year to RM60.11 million. *(The Edge)*

BAUTO: Stops distributing XPeng vehicles in Malaysia

Bermaz Auto Bhd said it will no longer distribute XPeng vehicles in Malaysia as the Chinese electric vehicle (EV) maker has decided to reorganise its local distribution network. Its 85%-owned subsidiary, Bermaz Xpeng Sdn Bhd (BXpeng) has ceased XPeng operations with immediate effect, Bermaz Auto said in a filing with Bursa Malaysia on Monday. BXpeng inked distributorship and warranty claim agreements with subsidiaries of XPeng Inc in March 2024, covering the distribution of XPeng vehicles, after-sales services and spare parts in Malaysia. They were due to expire in March 2027. *(The Edge)*

EPICON: Shareholders advised to back purchase of 60% stake in Lagenda units despite dilution

Epicon Bhd's non-interested shareholders are advised to vote in favour of a proposed RM543.16 million acquisition of a 60% stake in two construction firms from Lagenda Properties Bhd, despite the risk of stake dilution. To acquire the two firms, Epicon proposes issuing as consideration about 1.86 billion shares and 1.35 billion redeemable convertible preference shares (RCPS A). The deal could see Lagenda Properties ending up with a 62% stake in Epicon. *(The Edge)*

CEB: Formalises manufacturing deal with US life-science firm

Cape EMS Bhd said it has signed a contract manufacturing agreement and an initial project addendum with American life science outfit Thermo Fisher Scientific. The contract covers technical components, electromechanical assemblies, finished products and integrated systems, Cape EMS said in a statement on Monday (Nov 16). The agreement has an initial three-year term, with up to two further one-year extensions by mutual agreement. *(The Edge)*

UNIPAC: Wins PETRONAS contracts for fishing and well recovery services in East Malaysia

United Asiapac Energy Bhd said on Monday that it secured contracts from Petroliam Nasional Bhd (PETRONAS) unit PETRONAS Carigali Sdn Bhd for fishing and well recovery services in both the Sarawak and Sabah regions. In its bourse filing, the oil and gas service provider said that its wholly owned unit Asiapac Oil & Gas Sdn Bhd and its 30%-owned associate company Asiapac Oil & Gas (Sabah) Sdn Bhd received the letter of awards dated Sept 4. *(The Edge*)

SAMAIDEN: And Main Market-bound Parkland plan up to RM4bn clean energy investment across Peninsular Malaysia

Samaiden Group Bhd and Main Market-bound developer Parkland Bhd plan to invest up to RM4 billion to jointly develop renewable energy projects with a combined capacity of up to 1,000 megawatts alternating current (MWac) across Peninsular Malaysia. The proposed 1,000MWac capacity will be developed across multiple sites, with both groups exploring potential locations in Johor, Melaka, Negeri Sembilan, Terengganu, Kelantan and Kedah, said Samaiden group managing director Datuk Chow Pui Hee. *(The Edge*)

ECOWLD: And Johor investment arm explore green utility supply for data centres, industrial parks

Eco World Development Group Bhd has teamed up with the Johor state government's investment arm Permodalan Darul Ta'zim Sdn Bhd (PDT) to explore supplying renewable energy (RE) and reclaimed water to data centres and industrial parks in the state. Under a collaboration agreement signed between the two parties, PDT will explore facilitating the supply of green utilities through its subsidiaries, PDT Energy Sdn Bhd (PDTEN) and Johor Special Water Sdn Bhd (JSW), to EcoWorld's industrial and data centre customers as an integrated offering. *(The Edge*)

EXSIMHB: Eyes RM226m acquisition of 4-star hotel nearing completion

Hospitality asset manager and fit-out firm Exsim Hospitality Bhd has secured an option to acquire for RM226 million a 456-room hotel nearing completion in Empire City, Damansara, being developed by a firm controlled by its major shareholders. Its wholly owned unit, Blossom Hectares Sdn Bhd, entered into a call option agreement on Monday for the right to acquire the 32-storey building, dubbed Tower F, from Iconic Insight Sdn Bhd, according to a bourse filing. *(The Edge*)

EXSIMHB: Plans RM125.4m private placement to fund working capital

Exsim Hospitality Bhd has proposed to raise up to RM125.4 million via a private placement of up to 10% of its assumed enlarged share base to fund working capital for its hospitality operator segment and its fit-out unit's projects. It plans to issue as many as 278.66 million new shares to third-party investors to be identified at an issue price to be determined, according to a bourse filing on Monday. The estimated RM125.4 million proceeds to be raised is based on an illustrative price of 45 sen apiece, a 10% discount to Exsim Hospitality shares' five-day volume-weighted average price of 50 sen up to Nov 10. *(The Edge*)

NCT: Plans RM152m share placement to fund industrial park projects

NCT Alliance Bhd is proposing a share placement that could raise up to RM152. 47 million to partially fund development of two industrial parks. The plan is to issue as many as 304.94 million new shares, equivalent to 10% of its enlarged share base, to investors to be identified, according to an exchange filing on Monday. The illustrative price is 50 sen, a 9.6% discount to NCT Alliance's five-day volume-weighted average price up to Oct 30. *(The Edge*)

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Appendix

Macro Calendar

Upcoming key economic data releases	Country	Date	Forecast	Previous
Fed Chair Warsh Speaks	US	Nov 17	n.a.	n.a.
Retail Sales (MoM) (Oct)	US	Nov 17	0.2%	0.8%
Core Retail Sales (MoM) (Oct)	US	Nov 17	0.4%	0.9%
Crude Oil Inventories	US	Nov 18	n.a.	4.657M
FOMC Meeting Minutes	US	Nov 19	n.a.	n.a.
Philadelphia Fed Manufacturing Index (Nov)	US	Nov 19	19.2	20.9
Initial Jobless Claims	US	Nov 19	199K	200K
Source: Investing.com				

Stock Selection Based on Dividend Yield

Company	Sector	Price (RM)	Dividend/Share (RM)	Dividend Yield (%)
Sentral REIT	REIT	0.58	0.06	10.78
Bermaz Auto	Consumer	0.83	0.09	10.36
CapitaLand Malaysia Trust	REIT	0.54	0.05	9.81
MBM Resources	Consumer	4.81	0.46	9.54
YTL Hospital REIT	REIT	0.95	0.08	8.95
KIP REIT	REIT	0.86	0.07	8.65
MAG Holdings	Consumer	1.17	0.09	8.12
Magnum	Consumer	1.17	0.09	8.12
Sports Toto	Consumer	1.28	0.10	7.66
Al-Salam REIT	REIT	0.53	0.04	7.62
Paramount Corporation	Property	0.97	0.07	7.56
Ta Ann Holdings	Plantation	5.44	0.40	7.35
Matrix Concepts Holdings	Property	0.95	0.07	7.30
TIME dotCom	Telco	5.47	0.37	6.82
UOA Development	Property	1.48	0.10	6.76

Source: Bloomberg
User guide: Mercury Securities compiles a list of dividend-yielding stocks for conservative long-term passive investors looking for regular income whilst capping downside risk of their investment.
Methodology: The list above includes stocks that have a high dividend yield, estimated to be greater than 4% per annum. These stocks also have a history of paying dividends consistently, having paid dividends for the past 3 years.

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IPO Tracker

Company	Listing Sought	Issue Price (RM/Share)	No. Of Shares (m)		Closing Date	Listing Date
			Public Issue	Offer for Sale		
Big Caring Group Berhad	Main Market	1.08	590.6	1,291.8	05 Nov	19 Nov
Impact Capital Berhad	ACE Market	0.22	96.7	28.6	06 Nov	24 Nov
IOIPG Malaysia REIT	Main Market	0.96	-	2,200.0	10 Nov	25 Nov
Yes Group Management Berhad	ACE Market	0.18	96.7	28.6	13 Nov	26 Nov
Emits Berhad	ACE Market	0.16	93.8	37.5	19 Nov	01 Dec

Source: Bursa Malaysia

Local Index Performance

Indices	Last Close	Daily Chg %	Weekly Chg %	Monthly Chg %	YTD Chg %	Trailing 12 Month P/E	1-Year Forward P/E
FBM KLCI	1,588.0	0.3	0.3	-1.7	-5.5	13.8	14.2
FBM Small Cap	14,654.7	0.0	0.0	-5.8	-7.1	9.5	9.4
FBM MidS Cap	30,716.0	0.0	0.0	-5.7	-4.6	16.0	16.1
FBM ACE	5,004.9	-1.2	-1.2	-7.4	2.7	81.4	18.5
FBM Mid 70	16,763.3	-0.1	-0.1	-3.8	-0.2	17.8	15.9

Source: Bloomberg

Sector Indices (Bursa Malaysia)

Indices	Last Close	Daily Chg %	Weekly Chg %	Monthly Chg %	YTD Chg %	Trailing 12 Month P/E	1-Year Forward P/E
Finance	18,539.6	0.1	0.1	0.0	-5.9	10.2	10.3
Plantation	8,851.0	0.6	0.6	1.8	6.3	22.2	15.7
Energy	777.2	-0.8	-0.8	-8.8	1.3	9.5	8.7
Consumer Products and Services	438.8	0.1	0.1	-1.1	-18.3	18.8	14.6
Telecommunications & Media	366.8	-0.8	-0.8	-3.9	-22.0	17.3	17.0
Healthcare	1,533.4	1.1	1.1	-4.5	-0.3	0.5	30.7
Industrial Products and Services	170.0	-0.1	-0.1	-4.7	-2.1	13.1	19.8
Property	937.1	0.4	0.4	-4.4	-12.0	9.7	9.1
Technology	66.4	-0.1	-0.1	-11.0	19.4	50.7	26.6
Transportation & Logistics	1,007.2	-0.7	-0.7	-1.4	-1.1	16.2	14.3
Construction	298.4	-0.5	-0.5	-4.7	-0.3	26.2	18.5
Utilities	1,684.9	-0.3	-0.3	-5.4	2.1	18.1	16.3
REIT	854.7	0.3	0.3	-1.2	-9.4	18.3	15.3

Source: Bloomberg

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Daily Trading Participation (Bursa Malaysia)

Participation	Participation %	Bought (RM Mil)	Sold (RM Mil)	Net (RM Mil)
Foreign Institution	35.1	859.0	778.0	80.0
Local Institution	39.3	880.0	950.0	-71.0
Retail	25.6	592.0	601.0	-10.0
Total	100.0	2,330.0	2,330.0	0.0
Source: Bursa Malaysia				

Regional Market Performance

Indices	Last Close	Daily Chg %	Weekly Chg %	Monthly Chg %	YTD Chg %	Trailing 12 Month P/E	1-Year Forward P/E
Shanghai Composite Index	3,602.6	-0.9	-0.9	0.1	-9.2	16.6	13.3
KOSPI	5,100.5	-3.6	-3.6	-11.0	21.0	0.0	5.0
Nikkei 225	59,662.0	-2.4	-2.4	-5.7	18.5	21.1	19.9
TAIEX	41,040.1	-6.0	-6.0	-9.2	41.7	20.4	17.6
Hang Seng Index	23,753.8	0.5	0.5	2.0	-7.3	12.0	11.0
Strait Times Index	5,183.2	-0.9	-0.9	-3.6	11.6	17.6	15.7
Vietnam Ho Chi Minh Stock Index	1,736.9	0.1	0.1	-0.3	-2.7	11.5	11.6
Philippines Stock Exchange Index	5,481.9	-2.0	-2.0	-3.5	-9.4	8.2	8.5
Stock Exchange of Thailand	1,499.5	-0.4	-0.4	-1.3	19.0	10.6	13.1
Source: Bloomberg							

Global Market Performance

Indices	Last Close	Daily Chg %	Weekly Chg %	Monthly Chg %	YTD Chg %	Trailing 12 Month P/E	1-Year Forward P/E
S&P 500 Index	7,416.6	-1.9	-1.9	-2.2	8.3	25.6	20.4
Dow Jone Industrial Average	51,608.2	-1.4	-1.4	-0.3	7.4	22.5	20.8
NASDAQ-100	27,197.2	-2.7	-2.7	-4.2	7.7	32.0	23.7
NASDAQ Composite	24,509.8	-2.5	-2.5	-3.6	5.5	38.7	28.7
Euro STOXX 50	6,348.4	-0.6	-0.6	3.5	9.6	16.7	15.9
Euro STOXX 600	662.3	-0.3	-0.3	2.4	11.8	16.4	15.4
FTSE 100	10,881.6	-0.2	-0.2	1.4	9.6	15.2	12.8
Source: Bloomberg							

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