MERCURY SECURITIES SDN BHD
(A Participating Organisation of Bursa Malaysia Securities Bhd.)

MARKET WATCH
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Research Team
research@mersec.com.my

Daily Newswatch

Market Review

The FBM KLCI fell 0.2% to close at 1,582.6 points on Friday, extending its losing streak to a fifth session, as investors stayed cautious amid the ongoing corporate earnings season and persistent selling pressure, in line with weaker regional markets. Technology (-3.5%), Construction (-1.7%) and Plantation (-1.4%) led sectoral losses, with IOI Properties (-4.0%), Gamuda (-2.6%) and Kuala Lumpur Kepong (-2.4%) among the worst performers of the bourse. Market breadth was negative with losers thumping gainers 686 to 369, while 497 counters were unchanged. WoW: The local bourse fell 2.1%. Health Care (-4.0%), Utilities (-4.0%) and Property (-3.6%) led sectoral losses, with YTL Power (-13.2%), MR DIY (-12.0%) and YTL Corp (-9.7%) as the worst performers of the bourse. On the other side, Plantation (+0.8%) and Transportation & Logistics (+0.5%) were the only sectors in positive territory, while the top performers of the bourse were Petronas Chemicals (+3.8%), IHH Healthcare (+3.0%) and IOI Corp (+1.9%).

Major Asian markets ended mostly lower on Friday, as an early chip rally faded amid uncertainty following US chipmaker Nvidia CEO Jensen Huang's resignation. Taiwan's TAIEX rose 1.4%, driven by chip designer MediaTek (+7.0%) and chipmaker TSMC (+0.4%). Japan's Nikkei 225 gained 0.5%, led by brewer Sapporo (+8.6%) and cybersecurity firm Trend Micro (+8.3%), though defence names Japan Steel Works (-8.5%) and Kawasaki Heavy (-8.3%) fell. Conversely, Hong Kong's Hang Seng fell 1.6%, dragged by property developer Longfor (-6.4%), PC maker Lenovo (-6.3%) and chipmaker Hua Hong (-6.1%). South Korea's KOSPI declined 1.0%, as memory chipmakers SK Hynix (-3.0%) and Samsung Electronics (-1.0%) reversed early gains on foreign selling. China's Shanghai Composite slipped 0.6%, led by computing hardware stocks, as investors turned cautious ahead of next week's Trump-Xi summit. WoW: TAIEX (+10.0%), Nikkei 225 (+6.5%) and KOSPI (+5.4%) rose, while Hang Seng (-3.5%) and Shanghai Composite (-0.4%) fell.

European stocks closed mixed on Friday, as broader gains offset weakness in tech. The Euro STOXX 50 fell 0.2% to 6,387, while the STOXX 600 edged up 2bps to a record 664.1. Insurers extended gains, with Allianz and Munich Re up 1% each on earnings beats and AXA adding 1%. Eni and TotalEnergies rose 2% each on higher oil. ASML (-2.8%) and Infineon (-4.3%) fell on Nvidia's leadership risks. A December ECB hike remains expected, despite eurozone employment stalling in Q3. WoW: Euro STOXX 50 +3.5%, STOXX 600 +2.4%.

US stocks closed mostly lower on Friday as chipmakers slumped on Nvidia's widening export-control probes, with dip buyers cautious ahead of its earnings next week. The S&P 500 fell 0.4% and Nasdaq CI 0.9%, while Dow rose 51 points. Nvidia (-2.0%), Broadcom (-4.9%), AMD (-8.7%) and Micron (-2.5%) fell, as did Cisco (-6.2%) despite raised FY2027 guidance and Applied Materials (-2.8%) despite record revenue. Hot PPI reinforced bets on multiple Fed hikes. WoW: S&P 500 +1.4%, Nasdaq CI +2.3%, Dow +472 points.

Macro Snapshots

- **US:** Producer prices rise further in October
- **CN:** Warns tougher US chip curbs could disrupt global supply chain
- **MY:** Consumer spending accelerates in September, official data show

Corporate Snapshots

- **BCB:** To buy 64.4ha of golf course land from Berjaya-linked unit for RM111m
- **MAGMA:** Abandons planned RM61m acquisition of Sabah hotel
- **MBN:** Proposes one-for-two bonus warrant

Indices	Last Close	Daily chg %	YTD chg %
FBM KLCI	1,582.6	(0.2)	(5.8)
Dow Jones	52,347.6	0.1	8.9
Nasdaq CI	25,136.3	(0.9)	8.2
S&P 500	7,561.7	(0.4)	10.5
SX5E	6,386.9	(0.2)	10.3
FTSE 100	10,902.6	0.4	9.8
Nikkei 225	61,142.4	0.5	21.5
Shanghai CI	3,634.4	(0.6)	(8.4)
HSI	23,637.6	(1.5)	(7.8)
STI	5,231.8	(1.0)	12.6

Market Activities	Last Close	% Chg
Vol traded (m shares)	2,842.6	(7.2)
Value traded (RM m)	2,365.9	(7.6)
Gainers	369	
Losers	686	
Unchanged	497	

Top 5 Volume	Last Close	Daily chg %	Vol (m)
MMAG	0.030	(25.0)	233.1
ZETRIX	0.060	9.1	115.2
CBHB	0.680	(17.1)	99.3
NNCB	0.055	0.0	83.5
GII	0.130	23.8	56.0

Top 5 Turnover	Last Close	Daily chg %	Val (RM m)
MAY	9.940	0.3	180.3
RHBBANK	7.730	2.7	104.2
YTLP	4.350	(1.1)	102.6
GAM	4.560	(2.6)	91.5
VITRO	9.500	(5.9)	79.1

Currencies	Last Close	Daily chg %
USD/MYR	4.087	(0.2)
USD/JPY	159.790	(0.1)
EUR/USD	1.103	0.0
USD/CNY	6.673	(0.0)
US Dollar Index	103.424	0.0

Commodities	Last Close	% Chg
Brent (USD/barrel)	95.5	(0.4)
Gold (USD/troy oz)	3,900.9	0.4
CPO (MYR/metric t)	4,326.0	0.8
Bitcoin (USD/BTC)	65,162.9	0.2

Source: Bloomberg

Macro News

ASEAN: Nations sign Digital Economy Framework Agreement to deepen economic integration

Asean nations on Saturday signed the landmark Digital Economy Framework Agreement (Defa), a pact aimed at making it easier for businesses to trade online and reach customers across the region. The signatories were trade ministers from all 11 Asean member states, including Malaysia's Investment, Trade and Industry Minister Datuk Seri Johari Abdul Ghani. Philippine Trade and Industry Secretary Cristina Roque said during the signing ceremony that the pact marked a "defining moment in Asean economic integration". *(Bernama)*

US: Producer prices rise further in October

US producer prices increased further in October, leading to the largest annual gain in four years and supporting expectations that the Federal Reserve could continue raising interest rates after next month's widely expected hike. The Producer Price Index for final demand rose 0.3% last month after an upwardly revised 1.4% surge in September, the Labor Department's Bureau of Labor Statistics said on Friday. Economists polled by *Reuters* had forecast the PPI climbing 0.4% after vaulting 1.3% in September. *(Reuters)*

US: Fed's Williams says central bank has 'work to do' to get inflation back on target

Federal Reserve Bank of New York president John Williams said on Thursday that more interest rate increases are likely as the US central bank seeks to lower high levels of inflation in an otherwise healthy economy. Williams did not say when he expects the Fed to raise rates again or how far it will go with the increases. "The economy is strong, labour market continues to strengthen, and inflation is persistent," Williams said at the UC Berkeley Alumni Salon held in New York. *(Reuters)*

UK: To expand jobs guarantee scheme for young people

The British government announced on Saturday that it would expand a programme to provide guaranteed jobs to young people and extend it nationwide as part of measures to address the problem of youth unemployment. Britain had 981,000 people aged 16-24 not in employment, education or training in the second quarter of this year, accounting for 13% of the age group as a whole. *(Reuters)*

UK: BOE's case to raise rates again may strengthen on UK price data

UK data in the coming days may show a stabilising jobs market and inflation at a one-year high, piling pressure on the Bank of England to raise interest rates again. Climbing motor fuel costs and an increase in household energy bills are predicted to push consumer-price growth to 3.6% in figures due on Wednesday. The day before, labour data are anticipated to show headcounts rising for a third month and unemployment steady at 4.7%, suggesting that a two-year downturn in the labour market is coming to an end. *(Bloomberg)*

UK: Burnham tries to hush down his own talk of rejoining EU

Six weeks ago UK Prime Minister Andy Burnham suggested Britain "could go all the way" and rejoin the European Union (EU). This week, he downplayed his own idea: "No one's talking about rejoining." The prime minister heads into a UK-EU summit in Brussels on Nov 20 trying to slow down a conversation he started about the country's long-term relationship with Europe. Burnham has been privately making clear to Labour colleagues that he's not in a rush to decide what he wants his long-term EU policy to be, according to government officials familiar with the matter. *(Bloomberg)*

UK: Bessent says Treasury favoured limits on Megaspeed

Treasury Secretary Scott Bessent on Friday said his department was in favour of putting Megaspeed on the US entity list for months, adding that it was up to the Commerce Department to manage the list and that the FTC could possibly take action. "OFAC has no control over things like this, in terms of exports. This is a BIS (Bureau of Industry and Security)decision, and perhaps the FTC could put something on their restrictive list," Bessent told CNBC, adding that the administration was working to shut down "leakage" in the chip export system. *(Reuters)*

CN: China, US discuss tariffs, farm trade ahead of Xi-Trump meeting

China and the US discussed tariff cuts, agricultural trade and other issues at their first trade council meeting on Friday, China's Commerce Ministry said on Saturday, days ahead of an expected leaders' meeting in Shenzhen next week. "The two sides held candid, in-depth and constructive exchanges on implementing the outcomes of previous China-US economic and trade talks, including tariffs, a reciprocal 'US$30 billion (RM122.6 billion)-for-US$30 billion' tariff-cut arrangement, agricultural trade and other issues of mutual concern," the ministry said. *(Reuters)*

CN: Warns tougher US chip curbs could disrupt global supply chain

China has "always opposed the abuse of export control measures", a foreign ministry spokesperson said on Friday when asked about tougher chip curbs the US is preparing to advance and whether China views these potential measures as violating the US-China trade truce. The measures would disrupt the stability of global industrial and supply chains, and this is not in line with any party's interests, ministry spokesperson Mao Ning said during a regular press briefing on Friday. *(Reuters)*

CN: Access to some Nvidia chips in doubt as curbs gain traction in US Congress

Chinese AI shares tumbled on Friday, as investors worried that Jensen Huang's departure as Nvidia CEO could further restrict Chinese access to advanced US chips, deepening the technology divide between the world's two biggest economies. US House Speaker Mike Johnson said on Thursday there was growing consensus in Congress on limiting chip exports to China after a spy scandal forced out Huang, who has pushed to preserve access to the Chinese market and has close ties with US President Donald Trump. *(Reuters)*

HK: 3Q GDP expands 5.2% y-o-y, govt revises up full year 2026 forecast

Hong Kong's economy expanded by 5.2% from a year earlier in the third quarter, the government said on Friday, underpinned by a further pick-up in external trade growth and solid domestic demand. The economy grew 4.2% in the second quarter of 2026 after expanding 5.9% in the first quarter. The government revised up its 2026 GDP forecast to 4.8% from a previous range of 3.5% to 4.5%, on expectation of further solid growth in the fourth quarter. *(Reuters)*

JP: Economy unexpectedly shrinks in July-September as consumption falters

Japan's economy contracted by an annualised 0.1% in the July-September quarter, government data showed on Monday, reflecting weak consumer spending as households grappled with elevated living costs. The first contraction in four quarters underscores the uneven nature of Japan's economic recovery, with households remaining vulnerable to persistent inflation despite rising wages. Still, the weakness is unlikely to be viewed by policymakers as a brake on Japan's moderate recovery, with resilient corporate activity, rising real wages and robust demand for artificial intelligence-related investment underpinning growth. *(Reuters)*

JP: Finance minister vows action as yen breaches 160 threshold

Japan's government will respond appropriately to currency volatility, Japanese Finance Minister Satsuki Katayama said on Friday, renewing her warning as the yen briefly crossed the key 160 per dollar threshold. "Recent movements in the foreign exchange market have been one-sided and rapid," Katayama said at a regular news conference. "We will continue to work closely with the US Treasury and respond appropriately," she added. The yen fell to as low as 160.03 per dollar, crossing 160 for the first time since early September, following a hawkish reassessment of the Federal Reserve's interest-rate path. *(Reuters)*

MY: Anwar, Canadian PM Carney discuss expanding ties in energy, digital economy and technology

Efforts to expand trade and investment cooperation, particularly in the energy, digital economy and technology sectors, were among the key matters discussed during a meeting between Prime Minister Datuk Seri Anwar Ibrahim and his Canadian counterpart, Mark Carney, here. Anwar said the meeting, held on the sidelines of the 49th Asean Summit, also touched on bilateral relations as well as regional and international developments. *(Bernama)*

MY: Anwar urges Asean to diversify food, medicine supplies

Prime Minister Datuk Seri Anwar Ibrahim has called on Asean member states to diversify their sources of food and medicines while strengthening regional production capacity to reduce reliance on external suppliers amid growing global uncertainties. He said recent global disruptions had exposed the risks of depending on a limited number of suppliers for essential goods, underscoring the need for greater regional cooperation to safeguard supply chains. *(Bernama)*

MY: Amir Hamzah sees Malaysian economy growing over 5% for third consecutive year

The Malaysian economy is expected to record growth of more than 5% for the third consecutive year, driven by consistently strong economic performance, said Finance Minister II Datuk Seri Amir Hamzah Azizan. He said Malaysia's gross domestic product (GDP) grew by 5.1% and 5.2% in 2024 and 2025, respectively, while this year's performance is also showing the same momentum. "*Alhamdulillah*, the important thing is that our GDP this year, God willing, will exceed five % for three consecutive years," he told reporters at the 2026 Finance Run programme organised by the Ministry of Finance (MOF) in conjunction with National Sports Day here Sunday. *(Bernama)*

MY: Probing alleged Nvidia AI chip diversion since April 2025 — home minister

Malaysian police have opened an investigation in April 2025 into US allegations of illicit procurement and diversion of high-performance artificial intelligence (AI) chips, including those produced by Nvidia, through Malaysia. Home Minister Datuk Seri Saifuddin Nasution Ismail said a comprehensive investigation was launched immediately after the allegations surfaced, focusing on whether Malaysia was being used as a transit hub or whether local proxy companies were involved. *(Bernama)*

MY: Signs pact with three neighbours to boost local currency transactions

Malaysia, Indonesia, Thailand and the Philippines agreed on Friday to a central bank pact to promote the use of local currencies in cross-border trade and investment. The aim is to reduce foreign exchange risks and transaction costs associated with multiple currency conversions, according to a statement from Bank Negara Malaysia (BNM) which also includes Bank Indonesia, Bank of Thailand and Bangko Sentral ng Pilipinas as signatories. “The initiative is expected to gradually expand local currency transactions to support economic activities and strengthen regional financial cooperation and economic resilience,” the statement read. *(The Edge)*

MY: Consumer spending accelerates in September, official data show

Malaysian consumer spending appeared to have picked up pace in September as both wholesale trade and retail sales accelerated, official data on Friday showed. Wholesale and retail trade totalled RM183.1 billion in September, an increase of 15.9% from the same month in 2025, according to the Department of Statistics Malaysia. The rate of growth is also higher than the 10.5% year-on-year gain in August. On a month-on-month basis, distributive trade surged 5.9% in September compared to 1.5% in August. *(The Edge)*

Corporate News

ZETRIX: Says unable to repay RM2bn sukuk now, expects 15% revenue hit from JPJ suspension

Financially troubled Zetrix AI Bhd on Friday admitted that it is currently unable to repay the entire RM2 billion outstanding under its sukuk programme. The company also said that the suspension of its services as a collection agent for the Road Transport Department (JPJ) is expected to reduce its revenue by about 15%. In a filing with Bursa Malaysia, Zetrix AI said it had proposed amendments to the covenants governing its sukuk wakalah programme, although discussions with sukukholders are still ongoing. *(The Edge)*

BCB: To buy 64.4ha of golf course land from Berjaya-linked unit for RM111m

Property firm BCB Bhd has signed agreements to acquire four adjoining parcels of freehold golf course land in Batu Pahat, Johor, for RM110.91 million from a company linked to Berjaya Property Bhd. According two bourse filing on Friday, BCB units Amber Vista Property Development Sdn Bhd and Banang Central Development Sdn Bhd have signed separate sale and purchase agreements on Friday with Indah Corp Bhd, the operator of Bukit Banang Golf & Country Club. *(The Edge)*

DESTINI: Expects additional RM4.14m provision after unfavourable arbitration award

Destini Bhd expects to book an additional RM4.14 million provision after an arbitral tribunal ruled against the company in an invoice dispute. Destini and its unit, Destini Shipbuilding and Engineering Sdn Bhd, were ordered to pay Dutch shipbuilder Damen Shipyards Gorinchem BV a total of €3.81 million (RM17.2 million) under the arbitration proceedings' final award, according to a bourse filing on Friday. The company and its unit's €3.81 million counterclaim, meanwhile, was dismissed together with all its other claims and counterclaim, the filing noted. *(The Edge)*

MAGMA: Abandons planned RM61m acquisition of Sabah hotel

Magma Group Bhd has scrapped its plan to acquire the LUMA Hotel in Kota Kinabalu for RM60.9 million in a cash-and-shares deal. The company said its unit, Magma Avenue Sdn Bhd, and the vendors have decided not to proceed with the heads of agreement inked for the deal involving the hotel business and four contiguous buildings following further discussion. "The parties had therefore agreed to mutually terminate the HOA," Magma said in a bourse filing on Friday, without disclosing the reason for the decision. *(The Edge)*

DXN: Eyes raw material sourcing, halal opportunities in Venezuela to support Latin American operations

DXN Holdings Bhd is exploring opportunities to source raw materials and expand its agribusiness operations in Venezuela through a collaboration with the country's La Guaira Special Economic Zone (SEZ). The health and wellness products manufacturer and direct seller entered into a Memorandum of Understanding (MOU) with La Guaira SEZ to explore cooperation in sustainable agriculture, aquaculture, agro-processing and manufacturing, as well as halal ecosystem development in Venezuela, according to a bourse filing on Friday. *(The Edge)*

WCT: Names Lai Cheng Yee group MD, redesignates Lee Tuck Fook as executive vice-chairman

WCT Holdings Bhd has appointed Lai Cheng Yee as its new group managing director, replacing Datuk Lee Tuck Fook, who has been redesignated as executive vice-chairman, effective Friday. In separate bourse filings, WCT Holdings also announced the resignation of deputy managing director Datuk Chow Ying Choon, who stepped down as part of the company's "strategic reorganisation of duties and responsibilities". *(The Edge)*

ALAM: Unit forms JV with Singapore firm to pursue regional offshore projects

Alam Maritim Resources Bhd has teamed up with a Singapore-based firm to pursue offshore transportation and installation projects in Southeast Asia and the Indian subcontinent. The group's subsidiary, Subsea Worldwide Solutions Sdn Bhd (SWS), will hold a 70% stake in the joint venture, while Singapore-based Trident Oceanus Pte Ltd will own the remaining 30%, said Alam Maritim in a Bursa Malaysia filing on Friday. *(The Edge)*

MBN: Proposes one-for-two bonus warrants

Bird's nest company MyMBN Bhd has proposed a bonus issue of up to 193 million warrants, alongside an employees' share option scheme (ESOS). The warrants issue will see one bonus warrant issued for every two existing shares held, and will carry an exercise price of 19 sen, said the company in a bourse filing on Friday. The exercise price represents a premium of 19.7% to MyMBN's five-day volume-weighted average market price of 15.88 sen up to Nov 2. Based on the price, MyMBN could raise RM36.7 million in gross proceeds if all the warrants are fully exercised. The warrants have a tenure of three years. *(The Edge)*

Appendix

Macro Calendar

Upcoming key economic data releases	Country	Date	Forecast	Previous
Fed Chair Warsh Speaks	US	Nov 17	n.a.	n.a.
Retail Sales (MoM) (Oct)	US	Nov 17	0.2%	0.8%
Core Retail Sales (MoM) (Oct)	US	Nov 17	0.4%	0.9%
Crude Oil Inventories	US	Nov 18	n.a.	4.657M
FOMC Meeting Minutes	US	Nov 19	n.a.	n.a.
Philadelphia Fed Manufacturing Index (Nov)	US	Nov 19	19.2	20.9
Initial Jobless Claims	US	Nov 19	199K	200K
Source: Investing.com				

Stock Selection Based on Dividend Yield

Company	Sector	Price (RM)	Dividend/Share (RM)	Dividend Yield (%)
Sentral REIT	REIT	0.57	0.06	10.97
Bermaz Auto	Consumer	0.85	0.09	10.12
CapitaLand Malaysia Trust	REIT	0.54	0.05	9.81
MBM Resources	Consumer	4.77	0.46	9.62
YTL Hospital REIT	REIT	0.91	0.08	9.34
KIP REIT	REIT	0.86	0.07	8.65
MAG Holdings	Consumer	1.17	0.09	8.12
Magnum	Consumer	1.17	0.09	8.12
Sports Toto	Consumer	1.28	0.10	7.66
Paramount Corporation	Property	0.97	0.07	7.53
Al-Salam REIT	REIT	0.54	0.04	7.48
Matrix Concepts Holdings	Property	0.94	0.07	7.34
Ta Ann Holdings	Plantation	5.55	0.40	7.21
TIME dotCom	Telco	5.40	0.37	6.91
UOA Development	Property	1.49	0.10	6.71

Source: Bloomberg
User guide: Mercury Securities compiles a list of dividend-yielding stocks for conservative long-term passive investors looking for regular income whilst capping downside risk of their investment.
Methodology: The list above includes stocks that have a high dividend yield, estimated to be greater than 4% per annum. These stocks also have a history of paying dividends consistently, having paid dividends for the past 3 years.

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Research Team
research@mersec.com.my

IPO Tracker

Company	Listing Sought	Issue Price (RM/Share)	No. Of Shares (m)		Closing Date	Listing Date
			Public Issue	Offer for Sale		
KEB Berhad	ACE Market	0.35	138.5	88.2	02 Nov	16 Nov
Big Caring Group Berhad	Main Market	1.08	590.6	1,291.8	05 Nov	19 Nov
Impact Capital Berhad	ACE Market	0.22	96.7	28.6	06 Nov	24 Nov
IOIPG Malaysia REIT	Main Market	0.96	-	2,200.0	10 Nov	25 Nov
Yes Group Management Berhad	ACE Market	0.18	96.7	28.6	13 Nov	26 Nov
Emits Berhad	ACE Market	0.16	93.8	37.5	19 Nov	01 Dec

Source: Bursa Malaysia

Local Index Performance

Indices	Last Close	Daily Chg %	Weekly Chg %	Monthly Chg %	YTD Chg %	Trailing 12 Month P/E	1-Year Forward P/E
FBM KLCI	1,582.6	-0.2	0.0	-2.0	-5.8	13.7	14.2
FBM Small Cap	14,654.6	-0.8	0.0	-5.8	-7.1	9.5	9.4
FBM MidS Cap	30,704.7	-0.7	0.0	-5.8	-4.6	16.0	16.1
FBM ACE	5,063.1	-2.4	0.0	-6.3	3.9	82.3	18.9
FBM Mid 70	16,783.3	-1.0	0.0	-3.7	-0.1	17.8	15.9

Source: Bloomberg

Sector Indices (Bursa Malaysia)

Indices	Last Close	Daily Chg %	Weekly Chg %	Monthly Chg %	YTD Chg %	Trailing 12 Month P/E	1-Year Forward P/E
Finance	18,512.2	0.3	0.0	-0.2	-6.0	10.2	10.3
Plantation	8,796.1	-1.4	0.0	1.1	5.7	22.0	15.6
Energy	783.1	0.2	0.0	-8.1	2.1	9.6	8.7
Consumer Products and Services	438.2	-0.5	0.0	-1.3	-18.4	18.8	14.5
Telecommunications & Media	369.8	-0.6	0.0	-3.1	-21.3	17.4	17.2
Healthcare	1,516.9	-0.7	0.0	-5.6	-1.3	0.5	30.3
Industrial Products and Services	170.1	-0.5	0.0	-4.6	-2.0	13.2	19.9
Property	933.1	-0.9	0.0	-4.8	-12.4	9.6	9.1
Technology	66.4	-3.5	0.0	-10.9	19.5	50.7	26.7
Transportation & Logistics	1,014.6	-0.1	0.0	-0.6	-0.4	16.3	14.8
Construction	300.0	-1.7	0.0	-4.2	0.3	26.3	18.6
Utilities	1,690.4	0.2	0.0	-5.1	2.4	18.2	16.3
REIT	852.5	-0.4	0.0	-1.4	-9.7	18.3	15.3

Source: Bloomberg

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Research Team
research@mersec.com.my

Daily Trading Participation (Bursa Malaysia)

Participation	Participation %	Bought (RM Mil)	Sold (RM Mil)	Net (RM Mil)
Foreign Institution	34.8	865.0	780.0	85.0
Local Institution	39.2	846.0	1,008.0	-161.0
Retail	26.1	655.0	578.0	76.0
Total	100.0	2,366.0	2,366.0	0.0
Source: Bursa Malaysia				

Regional Market Performance

Indices	Last Close	Daily Chg %	Weekly Chg %	Monthly Chg %	YTD Chg %	Trailing 12 Month P/E	1-Year Forward P/E
Shanghai Composite Index	3,634.4	-0.6	0.0	1.0	-8.4	16.7	13.4
KOSPI	5,290.5	-1.0	0.0	-7.7	25.5	2.0	5.2
Nikkei 225	61,142.4	0.5	0.0	-3.4	21.5	21.6	20.3
TAIEX	43,675.1	1.4	0.0	-3.4	50.8	21.7	18.8
Hang Seng Index	23,637.6	-1.5	0.0	1.5	-7.8	11.9	11.0
Strait Times Index	5,231.8	-1.0	0.0	-2.7	12.6	17.8	15.9
Vietnam Ho Chi Minh Stock Index	1,734.9	0.0	0.0	-0.4	-2.8	11.5	11.6
Philippines Stock Exchange Index	5,593.5	-1.2	0.0	-1.5	-7.6	8.4	8.7
Stock Exchange of Thailand	1,504.9	0.4	0.0	-0.9	19.5	10.7	13.1
Source: Bloomberg							

Global Market Performance

Indices	Last Close	Daily Chg %	Weekly Chg %	Monthly Chg %	YTD Chg %	Trailing 12 Month P/E	1-Year Forward P/E
S&P 500 Index	7,561.7	-0.4	0.0	-0.2	10.5	25.9	20.8
Dow Jone Industrial Average	52,347.6	0.1	0.0	1.1	8.9	22.8	21.1
NASDAQ-100	27,943.7	-1.2	0.0	-1.6	10.7	32.7	24.2
NASDAQ Composite	25,136.3	-0.9	0.0	-1.2	8.2	39.4	29.3
Euro STOXX 50	6,386.9	-0.2	0.0	4.2	10.3	16.8	16.0
Euro STOXX 600	664.1	0.0	0.0	2.7	12.1	16.5	15.5
FTSE 100	10,902.6	0.4	0.0	1.6	9.8	15.2	12.8
Source: Bloomberg							

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MERCURY SECURITIES SDN BHD
Registration No. 198401000672 (113193-W)
L-7-2, No 2, Jalan Solaris, Solaris Mont' Kiara,
50480 Kuala Lumpur
Telephone: (603) - 6203 7227
Website: www.mercurysecurities.com.my
Email: mercurykl@mersec.com.my