MERCURY SECURITIES SDN BHD
(A Participating Organisation of Bursa Malaysia Securities Bhd.)

MARKET WATCH
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Daily Newswatch

Market Review

The FBM KLCI fell 0.6% to close at 1,586.0 points on Thursday, extending its losing streak to a fourth session and hitting a year-to-date low amid continued broad-based selling, as persistent US rate hike concerns and uncertainty on the AI trade despite Wall Street's overnight gains. Construction (-3.6%), Health Care (-2.8%) and Utilities (-2.7%) led sectoral losses, with YTL Power (-8.1%), YTL Corp (-5.6%) and CelcomDigi (-4.7%) among the worst performers of the bourse. Market breadth was negative, with 799 losers outpacing 318 gainers, while 476 counters closed unchanged.

Major Asian markets ended lower on Thursday, reversing early gains after shares of US chipmaker Nvidia tumbled in after-hours trading on Wall Street on reports its board was preparing to oust CEO Jensen Huang, weighing on regional chip and AI-related stocks. Taiwan's TAIEX slumped 2.6%, dragged by AI server makers Wiwynn (-6.6%) and Quanta Computer (-6.5%) and chipmaker TSMC (-2.3%). Hong Kong's Hang Seng fell 1.3%, dragged by e-commerce giant Alibaba (-6.8%), short-video platform Kuaishou (-5.3%) and internet giant Tencent (-2.6%) on fears of tighter US curbs on Chinese firms' access to Nvidia chips. Japan's Nikkei 225 declined 0.7%, led by chip substrate maker Ibiden (-8.3%) and chip-testing equipment maker Advantest (-4.6%), though chemical maker Resonac (+12.5%) rallied. China's Shanghai Composite fell 0.7%, led by media, machinery and electronic information stocks, as investors were underwhelmed by the PBOC's support measures. South Korea's KOSPI slipped 0.6%, as memory chipmaker SK Hynix (-1.8%) fell, though Samsung Electronics (+1.0%) edged up.

European stocks edged higher on Thursday as investors rotated into defensive sectors after Nvidia CEO Jensen Huang's resignation weighed on AI stocks. The STOXX 600 rose 0.1%, while the DAX and CAC 40 gained 0.4% and 0.3%, respectively. Retail, luxury and healthcare led; tech and travel lagged. Staffing firm Adecco (+14.7%) surged on a Q3 beat, British luxury group Burberry (+8.0%) rallied on strong margins and German industrial group Siemens (+2.0%) bucked tech weakness on a 58% orders surge. Footwear brand Dr. Martens (-14.7%) slumped after a 16.4% sales drop.

US stocks closed lower on Thursday after Nvidia CEO Jensen Huang resigned amid his conduct scandal, while Treasury yields climbed on hawkish Fedspeak and higher oil. The Dow, S&P 500 and Nasdaq CI fell 0.4% each, while small-cap Russell 2000 slid 1.7%. Nvidia (-4.3%) dropped with CFO Colette Kress named interim CEO, while AI cloud provider Nebius (-16.8%) tumbled on softer guidance and server maker Super Micro (-11.3%) sank on a reported DoJ probe. Energy outperformed as WTI rose 2.6% after Trump said the US doesn't need an Iran deal.

Macro Snapshots

- **US:** Existing US home sales tumble to lowest level since 2010
- **US:** Fed's Hammack says more restrictive rates are needed
- **CN:** Singles Day sales rise 4.8% to US$267bn; AI takes larger role
- **MY:** Seeks to resume informal economic talks with Taiwan, says Anwar

Corporate Snapshots

- **HARTA:** Rides on higher ASPs as 2Q net profit surges 80%
- **JPG:** 3Q net profit slips 5% on lower delivery volumes
- **KEYFIELD:** Profit flat in 3Q as lower charter rates offset utilisation gains
- **PIE:** 3Q net profit recovers on improved factory utilisation, cost controls

Indices	Last Close	Daily chg %	YTD chg %
FBM KLCI	1,586.0	(0.6)	(5.6)
Dow Jones	52,297.1	(0.4)	8.8
Nasdaq CI	25,366.1	(0.4)	9.1
S&P 500	7,592.4	(0.4)	10.9
SX5E	6,399.0	0.1	10.5
FTSE 100	10,863.1	0.3	9.4
Nikkei 225	60,819.4	(0.7)	20.8
Shanghai CI	3,655.8	(0.7)	(7.9)
HSI	24,008.6	(1.3)	(6.3)
STI	5,282.7	(0.1)	13.7

Market Activities	Last Close	% Chg
Vol traded (m shares)	3,062.1	5.5
Value traded (RM m)	2,561.2	9.7
Gainers	318	
Losers	799	
Unchanged	476	

Top 5 Volume	Last Close	Daily chg %	Vol (m)
MMAG	0.040	0.0	370.9
ZETRIX	0.055	0.0	65.5
VSI	0.285	(3.4)	63.7
GII	0.105	(32.3)	62.4
YTLP	4.400	(8.1)	57.2

Top 5 Turnover	Last Close	Daily chg %	Val (RM m)
YTLP	4.400	(8.1)	259.2
PBK	4.530	0.0	143.4
RHBBANK	7.530	(0.1)	103.7
GAM	4.680	(4.5)	101.5
VITRO	10.100	0.4	96.2

Currencies	Last Close	Daily chg %
USD/MYR	4.079	(0.1)
USD/JPY	159.850	(0.0)
EUR/USD	1.105	(0.0)
USD/CNY	6.672	0.0
US Dollar Index	103.170	0.3

Commodities	Last Close	% Chg
Brent (USD/barrel)	95.8	3.3
Gold (USD/troy oz)	3,881.6	0.1
CPO (MYR/metric t)	4,168.0	0.3
Bitcoin (USD/BTC)	71,351.7	(0.2)

Source: Bloomberg

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Macro News

US: Existing US home sales tumble to lowest level since 2010

US previously owned home sales fell last month to a 16-year low as a cascade of negative news on mortgage rates and inflation deterred would-be buyers. Contract closings in October decreased 5.5% to an annualised rate of 3.75 million, according to figures released on Thursday by the National Association of Realtors (NAR). Sales plummeted in the West to the slowest pace in data back to 1999 and hit the lowest levels in more than a decade in both the South and Midwest. *(Bloomberg)*

US: Fed's Hammack says more restrictive rates are needed

Federal Reserve Bank of Cleveland president Beth Hammack reiterated her view that higher interest rates are needed to combat inflation amid demand pressures driven by investments into artificial intelligence (AI). "My expectations are that we need to move to a restrictive stance of policy to help bring inflation back down to that 2% objective, which is critically important," Hammack said on Thursday during an event in Columbus, Ohio. "If we don't, I worry that an inflationary mindset could start taking hold." *(Bloomberg)*

US: Trump threatens to double tariffs on Mexico if it does not halt migrants

President Donald Trump on Thursday threatened to double tariffs on Mexico if it does not stop more than a thousand migrants walking north toward the United States after last week's US election, warning that they would not be allowed to enter. "Here we go again!" Trump wrote on social media. The group of migrants, an estimated 1,500 people mostly from Central America, set off on Tuesday from the southern city of Tapachula near the Guatemala border, hoping Democrats' victory in the US midterm election could open pathways for them to live and work in the United States. *(Reuters)*

US: Weekly jobless claims increase, but labour market firming

The number of Americans filing new claims for unemployment benefits increased last week, but remained at a level consistent with a strengthening labour market. Initial claims for state unemployment benefits rose 9,000 to a seasonally adjusted 200,000 for the week ended Nov 7, the Labor Department said on Thursday. Economists polled by *Reuters* had forecast 195,000 claims for the latest week. Claims have stayed at or below 200,000 since mid-September and remain close to the 189,000-level touched in mid-July, the lowest since 1969, raising the prospect that the labour market could be tightening. *(Reuters)*

US: Gold extends fall below US$4,000 as market watches Fed

Gold fell for a third day, extending its decline below US$4,000 (RM16,281) an ounce after persistent US inflation and hawkish remarks from Federal Reserve officials reinforced expectations for a series of interest-rate hikes. Bullion fell as much as 1.6%, taking losses over the past three sessions to about 5% at one point. Traders are fully pricing in a quarter-point increase in December, while some even see a chance of a half-point hike. *(Bloomberg)*

UK: Economy expands by most in two-1/2 years in 3Q

Britain's economy grew at the fastest rate in two-and-a-half years in the third quarter of 2026, helped by a boost from artificial intelligence and extending a strong first-half, official figures showed on Thursday. Gross domestic product expanded by 0.7% in the July-to-September period, in line with a *Reuters* poll of economists, but faster than its 0.5% growth in the second quarter of the year and the strongest calendar-quarter growth since the first quarter of 2024, the Office for National Statistics said. On a rolling three-month basis, the growth was the fastest since May. *(Reuters)*

CN: Singles Day sales rise 4.8% to US$267bn; AI takes larger role

Sales during China's Singles' Day shopping festival rose 4.8% from a year earlier to 1.78 trillion yuan (US$267 billion or RM1 trillion), data provider Syntun said on Thursday, as e-commerce platforms used chatbots to drive sales of AI-related products and other discounted goods. The estimate, covering sales across major e-commerce platforms during the Oct 7 to Nov 11 promotion period, is one of the few gauges of overall spending during the annual retail event. *(Reuters)*

JP: Dovish BOJ policymaker Asada pushes back against early rate hike calls

Dovish Bank of Japan (BOJ) policymaker Toichiro Asada pushed back against calls within the board for a near-term interest rate hike, arguing on Thursday that moving prematurely could hurt growth and push down underlying inflation. Asada, who dissented on the BOJ's decisions to raise interest rates in June and September, noted the economy was growing moderately and underlying inflation was moving around the BOJ's 2% target but said recent data showed consumption was lacking momentum. *(Reuters)*

MY: Fiscal reforms strengthen Malaysia's financial position, lower debt ratio, says Treasury secgen

The government is committed to gradually reducing the fiscal deficit from 5.5% of gross domestic product (GDP) in 2022 to 3.3% in 2027. Treasury secretary general Tan Sri Johan Mahmood Merican said the reduction in the fiscal deficit reflects the government's commitment to strengthen the country's financial position, thereby helping to lower the ratio of the federal government's debt to GDP. He said the ratio of the federal government's debt to GDP, which was 65.2% at the end of 2025, was projected to decrease to 64% at the end of this year and further to 63.7% in 2027. *(Bernama)*

MY: Mida: Approved MRO investments in Malaysia reach RM4.2bn as of June 2026

Approved investments in 55 maintenance, repair and overhaul (MRO) projects in Malaysia amounted to RM4.16 billion as of June 2026, according to the Malaysian Investment Development Authority (Mida). Mida chief executive officer Datuk Sikh Shamsul Ibrahim Sikh Abdul Majid said the projects are expected to generate 11,623 job opportunities. “Under the New Industrial Master Plan 2030 and the Malaysian Aerospace Industry Blueprint 2030, we aim to capture at least five per cent of the global MRO market by 2030,” he said in his speech at the opening ceremony of RRPF Engine Services (Malaysia) Sdn Bhd's facility here Thursday. *(Bernama)*

MY: China partnership must move beyond trade, investment — PM

Malaysia and China should expand their economic partnership beyond traditional trade and investment by placing greater emphasis on innovation, industrial cooperation and talent development, said Prime Minister Datuk Seri Anwar Ibrahim. He said the two countries' economies had strong complementarities and tremendous potential, providing opportunities to deepen cooperation in areas that could generate greater value for businesses and their people. “Our partnership extends beyond traditional trade and investment. *(Bernama)*

MY: Johari: New law to tighten data centre oversight, prevent chip transshipment

Malaysia is drafting a law to strengthen oversight of data centres and prevent shipments of advanced chips from being diverted to other countries, said Investment, Trade and Industry Minister Datuk Seri Johari Abdul Ghani on Thursday. Johari said Digital Minister Gobind Singh Deo had informed him that the legislation would require disclosures on the identities of data centre operators and hyperscalers, facility locations, electricity consumption and the number of graphics processing units (GPUs) imported. He said the government wanted to ensure that GPUs and servers brought into Malaysia were used in local data centres rather than shipped to other countries. *(The Edge)*

MY: To review possible re-export breaches in Nvidia spy scandal

Malaysia will look into whether Speedmatrix Sdn Bhd, the firm allegedly linked to the Nvidia chip controversy, has breached the country’s export restrictions. The government has yet to receive formal requests from foreign authorities on Speedmatrix, a unit of Singapore-based Megaspeed International, but was prepared to facilitate any such investigation, Minister of Investment, Trade and Industry Datuk Seri Johari Abdul Ghani said on Thursday. Authorities will also review whether advanced graphics processing units (GPUs) purchased by the company are re-exported to China, he said. *(The Edge)*

MY: To launch carbon capture, utilisation and storage roadmap by end-November

The government is expected to launch a roadmap for the development of Malaysia's carbon capture, utilisation and storage (CCUS) industry by the end of November, Economy Minister Akmal Nasrullah Mohd Nasir said on Thursday. The roadmap will outline the phased development of the country's CCUS industry through 2050, supporting Malaysia's energy transition, low-carbon economic development and ambition to achieve net-zero carbon emissions by the same year, he told the Dewan Rakyat during the oral question-and-answer session. *(The Edge)*

MY: Seeks to resume informal economic talks with Taiwan, says Anwar

Malaysia has requested that informal economic discussions with Taiwan resume as it seeks to maintain trade and investment ties with the island without compromising its longstanding One China policy. The Foreign Ministry, together with the Ministry of Investment, Trade and Industry (Miti), had conveyed that discussions at the informal level should continue, Prime Minister Datuk Seri Anwar Ibrahim told the Dewan Rakyat during the prime minister's question time on Thursday. *(The Edge)*

Corporate News

PHARMA: 3Q net profit more than triples on tax credit, to launch nine new products in 2027

Pharmaniaga Bhd on Thursday reported a more than three-fold jump in third quarter net profit, supported by a tax credit and lower finance costs. The net profit for the three months ended Sept 30, 2026 (3QFY2026) rose to RM26.27 million from RM7.28 million a year earlier. Revenue edged up 0.72% to RM1.014 billion from RM1.01 billion. The pharmaceutical group recorded a tax credit of RM16.41 million for the quarter, compared with a tax expense of RM2.57 million a year earlier, according to its bourse filing. Finance costs fell 21.75% year-on-year to RM11.46 million. *(The Edge)*

HARTA: Rides on higher ASPs as 2Q net profit surges 80%

Hartalega Holdings Bhd saw higher earnings in its second quarterly financial review as better average selling prices (ASPs) more than offset pricier raw material costs. For the second quarter ended Sept 30, 2026 (2QFY2027), Hartalega’s net profit jumped by nearly 80% to RM32.8 million compared to RM18.3 million in the previous corresponding quarter. Earnings per share were 0.96 sen versus 0.54 sen. It did not declare any dividend for the quarter. Quarterly revenue rose to RM644.74 million from RM539.66 million, according to a bourse filing on Thursday. *(The Edge)*

JPG: 3Q net profit slips 5% on lower delivery volumes

Johor Plantations Group Bhd's net profit for the third quarter slipped 5.4% on the back of lower palm product delivery volumes, but was supported by firmer prices. Net profit for the three months ended Sept 30, 2026 (3QFY2026) dropped to RM100.26 million from RM106.04 million in the same period a year ago, according to a bourse filing on Thursday. Quarterly revenue dropped 9.2% to RM450.72 million from RM496.15 million previously. Earnings per share stood at 1.50 sen compared with 1.75 sen previously. The group declared an interim dividend of 1.5 sen per share, down from 1.75 sen declared under the same quarter a year ago, to be paid on Dec 10. *(The Edge*)

KEYFIELD: Profit flat in 3Q as lower charter rates offset utilisation gains

Keyfield International Bhd posted a flat net profit in the third quarter as lower charter rates offset improved vessel utilisation. Net profit for the three months ended Sept 30, 2026 (3QFY2026) stood at RM41.4 million, up 0.13% from RM41.34 million a year ago, according to the offshore support vessel provider's bourse filing on Thursday. The group declared a third interim dividend of two sen per share, to be paid on Jan 8. The flat earnings were despite a 30.3% increase in revenue to RM172.47 million from RM132.35 million, on the back of vessel utilisation rising to 89% compared with 81.4% previously, as demand conditions improved. *(The Edge*)

PIE: 3Q net profit recovers on improved factory utilisation, cost controls

PIE Industrial Bhd's earnings jumped in the third quarter on improved factory utilisation and cost controls within its electronics manufacturing services (EMS) segment. Net profit for the three months ended Sept 30, 2026 (3QFY2026) rose 156.5% to RM11.53 million from RM4.49 million a year earlier, according to its filing with Bursa Malaysia on Thursday. Quarterly revenue increased 3.7% year-on-year to RM212.48 million from RM204.9 million. No dividend was declared during the quarter. *(The Edge*)

HEKTAR: 3Q net property income rises 3.5% on improved operating performance and cost optimisation

Hektar Real Estate Investment Trust's net property income (NPI) rose 3.5% year-on-year (y-o-y) in the third quarter, supported by improved property-level operating performance and continued cost optimisation. NPI for the three months ended Sept 30, 2026 (3QFY2026) improved to RM15.44 million, from RM14.93 million a year ago. Revenue for the quarter increased 3.17% y-o-y to RM32.04 million from RM31.06 million, the retail-focused REIT bourse filing showed. No income distribution was proposed for the latest quarter. *(The Edge*)

ECOWLD: Exploring industrial water supply in Negeri Sembilan with state agency

Eco World Development Group Bhd said on Thursday it is exploring industrial water supply in Negeri Sembilan with a state agency. Under a pact signed with NS Corporation, the parties will jointly study the feasibility of developing a desalination water treatment plant as an alternative and supplementary source of industrial water for Eco World's industrial parks, according to a statement from the developer. "This will enhance the competitiveness of both the state and EcoWorld's projects within it," Eco World said. *(The Edge*)

RSAWIT: To sell RM18.4m plantation land to charity chaired by Sarawak premier

Sarawak-based planter Rimbunan Sawit Bhd is planning to sell 613 hectares of oil palm plantation land in Sarawak for RM18.39 million cash to a charitable trust chaired by state Premier Tan Sri Abang Johari Tun Openg. The group's wholly owned unit, RH Plantation Sdn Bhd, has signed a sale and purchase agreement with Lembaga Amanah Kebajikan Masjid Negeri Sarawak (LAKMNS) on Thursday for the proposed disposal, according to its filing with Bursa Malaysia. Rimbunan Sawit said the disposal would streamline its plantation portfolio, unlock the value of its investment and generate cash for working capital. *(The Edge*)

Appendix

Macro Calendar

Upcoming key economic data releases	Country	Date	Forecast	Previous
Crude Oil Inventories	US	Nov 13	n.a.	-0.865M
30-Year Bond Auction	US	Nov 13	n.a.	5.618%
PPI (MoM) (Oct)	US	Nov 13	0.4%	1.3%
Source: Investing.com				

Stock Selection Based on Dividend Yield

Company	Sector	Price (RM)	Dividend/Share (RM)	Dividend Yield (%)
Sentral REIT	REIT	0.56	0.06	11.07
Bermaz Auto	Consumer	0.83	0.09	10.36
CapitaLand Malaysia Trust	REIT	0.54	0.05	9.81
MBM Resources	Consumer	4.73	0.46	9.70
YTL Hospital REIT	REIT	0.93	0.09	9.14
KIP REIT	REIT	0.86	0.07	8.60
MAG Holdings	Consumer	1.19	0.09	7.98
Magnum	Consumer	1.19	0.09	7.98
Sports Toto	Consumer	1.28	0.10	7.66
Paramount Corporation	Property	0.97	0.07	7.53
Al-Salam REIT	REIT	0.54	0.04	7.48
Matrix Concepts Holdings	Property	0.93	0.07	7.42
Ta Ann Holdings	Plantation	5.56	0.40	7.19
TIME dotCom	Telco	5.40	0.37	6.91
UOA Development	Property	1.49	0.10	6.71

Source: Bloomberg
User guide: Mercury Securities compiles a list of dividend-yielding stocks for conservative long-term passive investors looking for regular income whilst capping downside risk of their investment.
Methodology: The list above includes stocks that have a high dividend yield, estimated to be greater than 4% per annum. These stocks also have a history of paying dividends consistently, having paid dividends for the past 3 years.

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IPO Tracker

Company	Listing Sought	Issue Price (RM/Share)	No. Of Shares (m)		Closing Date	Listing Date
			Public Issue	Offer for Sale		
KEB Berhad	ACE Market	0.35	138.5	88.2	02 Nov	16 Nov
Big Caring Group Berhad	Main Market	1.08	590.6	1,291.8	05 Nov	19 Nov
Impact Capital Berhad	ACE Market	0.22	96.7	28.6	06 Nov	24 Nov
IOIPG Malaysia REIT	Main Market	0.96	-	2,200.0	10 Nov	25 Nov
Yes Group Management Berhad	ACE Market	0.18	96.7	28.6	13 Nov	26 Nov
Emits Berhad	ACE Market	0.16	93.8	37.5	19 Nov	01 Dec

Source: Bursa Malaysia

Local Index Performance

Indices	Last Close	Daily Chg %	Weekly Chg %	Monthly Chg %	YTD Chg %	Trailing 12 Month P/E	1-Year Forward P/E
FBM KLCI	1,586.0	-0.6	-1.9	-1.8	-5.6	13.8	14.2
FBM Small Cap	14,768.8	-1.7	-1.0	-5.0	-6.4	9.6	9.5
FBM MidS Cap	30,910.1	-1.6	-1.1	-5.1	-4.0	16.2	16.3
FBM ACE	5,186.9	-2.3	-1.0	-4.0	6.4	90.4	19.6
FBM Mid 70	16,948.6	-1.0	-0.4	-2.7	0.9	18.0	16.1

Source: Bloomberg

Sector Indices (Bursa Malaysia)

Indices	Last Close	Daily Chg %	Weekly Chg %	Monthly Chg %	YTD Chg %	Trailing 12 Month P/E	1-Year Forward P/E
Finance	18,456.8	-0.2	-2.6	-0.5	-6.3	10.2	10.2
Plantation	8,919.3	2.2	2.2	2.6	7.1	22.3	15.9
Energy	781.8	-0.9	-1.6	-8.3	1.9	9.6	8.7
Consumer Products and Services	440.4	-0.6	-0.8	-0.8	-18.0	18.9	14.6
Telecommunications & Media	371.9	-1.5	-0.9	-2.5	-20.9	17.5	17.3
Healthcare	1,528.1	-2.8	-3.3	-4.9	-0.6	0.5	30.5
Industrial Products and Services	171.0	-0.8	-0.2	-4.1	-1.5	13.2	20.1
Property	941.2	-1.1	-2.7	-4.0	-11.6	9.7	9.2
Technology	68.8	-1.7	1.4	-7.7	23.8	52.6	27.4
Transportation & Logistics	1,015.2	-0.2	0.6	-0.6	-0.4	16.3	14.8
Construction	305.3	-3.6	-1.2	-2.5	2.0	26.8	18.9
Utilities	1,686.9	-2.7	-4.2	-5.3	2.2	18.1	16.5
REIT	856.1	0.2	-1.1	-1.0	-9.3	18.4	15.4

Source: Bloomberg

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Daily Trading Participation (Bursa Malaysia)

Participation	Participation %	Bought (RM Mil)	Sold (RM Mil)	Net (RM Mil)
Foreign Institution	33.6	785.0	935.0	(150.0)
Local Institution	40.6	1,064.0	1,017.0	47.0
Retail	25.8	712.0	609.0	103.0
Total	100.0	2,561.0	2,561.0	0.0
Source: Bursa Malaysia				

Regional Market Performance

Indices	Last Close	Daily Chg %	Weekly Chg %	Monthly Chg %	YTD Chg %	Trailing 12 Month P/E	1-Year Forward P/E
Shanghai Composite Index	3,655.8	-0.7	0.2	1.6	-7.9	16.8	13.5
KOSPI	5,342.7	-0.6	5.6	-6.8	26.8	7.7	5.2
Nikkei 225	60,819.4	-0.7	5.9	-3.9	20.8	21.6	20.3
TAIEX	43,091.9	-2.6	8.5	-4.7	48.8	21.3	18.6
Hang Seng Index	24,008.6	-1.3	-1.9	3.1	-6.3	12.1	11.1
Strait Times Index	5,282.7	-0.1	2.0	-1.7	13.7	18.1	16.1
Vietnam Ho Chi Minh Stock Index	1,734.8	-0.7	0.5	-0.4	-2.8	11.5	11.6
Philippines Stock Exchange Index	5,660.6	-0.6	-1.8	-0.3	-6.5	8.4	8.8
Stock Exchange of Thailand	1,499.1	-0.2	2.3	-1.3	19.0	11.2	13.1
Source: Bloomberg							

Global Market Performance

Indices	Last Close	Daily Chg %	Weekly Chg %	Monthly Chg %	YTD Chg %	Trailing 12 Month P/E	1-Year Forward P/E
S&P 500 Index	7,592.4	-0.4	2.9	0.2	10.9	26.0	20.9
Dow Jone Industrial Average	52,297.1	-0.4	2.0	1.0	8.8	22.8	21.1
NASDAQ-100	28,289.2	-0.3	4.8	-0.3	12.0	33.1	24.5
NASDAQ Composite	25,366.1	-0.4	3.2	-0.3	9.1	39.6	27.9
Euro STOXX 50	6,399.0	0.1	3.7	4.4	10.5	16.8	16.1
Euro STOXX 600	664.0	0.1	2.4	2.7	12.1	17.5	15.5
FTSE 100	10,863.1	0.3	1.8	1.2	9.4	15.1	12.9
Source: Bloomberg							

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