MERCURY SECURITIES SDN BHD
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MARKET WATCH
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Daily Newswatch

Market Review

The FBM KLCI fell 0.6% to close at 1,595.2 points on Wednesday, slipping below the psychological 1,600 level as persistent selling in banking heavyweights weighed on index after a hotter-than-expected US inflation print raised concerns over further Fed rate hikes. Financial Services (-1.4%), REIT (-1.0%) and Property (-0.8%) led sectoral losses, with MISC (-3.6%), Public Bank (-3.2%) and Hong Leong Bank (-2.3%) among the worst performers of the bourse. Market breadth however, was positive, with 695 gainers outpacing 426 losers, while 495 counters closed unchanged.

Major Asian markets ended mostly higher on Wednesday, as US company CoreWeave's strong results and reports of an imminent Anthropic IPO revived the AI trade, outweighing concerns over the hotter-than-expected US inflation print. Taiwan's TAIEX surged 3.6%, driven by chipmaker TSMC (+4.8%), insurer Fubon Financial (+4.3%) and chip designer MediaTek (+4.2%). South Korea's KOSPI jumped 2.6%, led by memory chipmakers SK Hynix (+5.4%) and Samsung Electronics (+3.6%). Japan's Nikkei 225 rose 1.3%, led by chip equipment makers Advantest and Tokyo Electron and chip substrate maker Ibiden, while tech investor SoftBank Group (-0.4%) slipped after posting a quarterly loss. China's Shanghai Composite gained 0.5%, led by electronic components and telecom equipment stocks, while China Eastern Airlines (-3.0%), solar panel maker LONGi Green Energy (-2.9%) and liquor maker Kweichow Moutai (-2.5%) lagged. Conversely, Hong Kong's Hang Seng fell 1.0%, dragged by EV makers BYD (-3.8%) and Li Auto (-3.4%) and food delivery platform Meituan (-3.5%)

European stocks closed sharply higher for a third session on Wednesday, buoyed by strong tech earnings. The Euro STOXX 50 rose 1.0% to 6,393, while the STOXX 600 gained 0.7% to a record 663.1. Tech extended last week's rebound after upbeat CoreWeave results eased concerns that heavy AI debt could curb investment. Siemens Energy rose as surging data-centre demand lifted margins, profits and outlook. AI infrastructure names benefited, with Dutch chipmaker ASML (+3.2%) and German chipmaker Infineon (+6.4%) firming. Banks extended gains, with Deutsche Bank (+2.0%) and ING (+1.3%) higher.

US stocks closed higher on Wednesday as strong CoreWeave results revived AI confidence. The S&P 500 and Nasdaq CI rose by 1.3% and 1.6%, respectively while Dow climbed 255 points. CoreWeave (+24.7%) surged on strong sales growth and raised guidance, easing sector debt concerns. AI names also rallied on reports of strong demand for Anthropic's IPO next week, now targeting a US$1.5tn valuation, with Nvidia (+2.9%), Micron (+11.9%), AMD (+7.3%) and Broadcom (+4.0%) higher. Other sectors were steady in thin trade, with bond markets closed for Veterans Day, after yields surged on Tuesday's hot inflation print, cementing bets on multiple Fed hikes next year.

Macro Snapshots

- **GLOBAL:** Tech lifts world stocks as CoreWeave revives AI trade
- **US:** Loses grip on US$121bn mobile gaming sector to China
- **CN:** Said to gauge bond interest tax, with yields near record low
- **MY:** To start electricity market for data centre operators

Corporate Snapshots

- **ZETRIX:** Gets two more days to disclose info on financial position, dividend
- **UTDPLT:** Posts record 3Q profit, declares 45 sen dividend
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- **SSB8:** Unit bags Port Dickson data centre subcontracts worth RM146.8m

Indices	Last Close	Daily chg %	YTD chg %
FBM KLCI	1,595.2	(0.6)	(5.1)
Dow Jones	52,486.5	0.5	9.2
Nasdaq CI	25,466.2	1.6	9.6
S&P 500	7,619.4	1.3	11.3
SX5E	6,393.4	1.0	10.4
FTSE 100	10,835.5	0.8	9.1
Nikkei 225	61,248.6	1.3	21.7
Shanghai CI	3,680.6	0.5	(7.3)
HSI	24,315.9	(1.0)	(5.1)
STI	5,289.7	0.6	13.8

Market Activities	Last Close	% Chg
Vol traded (m shares)	2,903.3	4.0
Value traded (RM m)	2,334.6	(16.0)
Gainers	695	
Losers	426	
Unchanged	495	

Top 5 Volume	Last Close	Daily chg %	Vol (m)
MMAG	0.040	33.3	253.0
ZETRIX	0.055	(8.3)	197.9
SKACAP	0.495	15.1	193.6
GII	0.155	29.2	77.4
NHR	0.105	10.5	59.7

Top 5 Turnover	Last Close	Daily chg %	Val (RM m)
PBK	4.530	(3.2)	245.4
SKACAP	0.495	15.1	102.3
YTLP	4.790	2.1	95.4
AMM	6.680	0.6	66.4
MAY	9.950	(1.1)	63.0

Currencies	Last Close	Daily chg %
USD/MYR	4.073	0.0
USD/JPY	159.700	0.1
EUR/USD	1.109	0.0
USD/CNY	6.674	0.1
US Dollar Index	102.843	0.6

Commodities	Last Close	% Chg
Brent (USD/barrel)	92.8	1.4
Gold (USD/troy oz)	3,976.6	(0.3)
CPO (MYR/metric t)	4,156.0	2.9
Bitcoin (USD/BTC)	73,970.5	(0.5)

Source: Bloomberg

Macro News

GLOBAL: Tech lifts world stocks as CoreWeave revives AI trade

Technology stocks lifted world shares on Wednesday as investors looked past mounting expectations of further US Federal Reserve (Fed) tightening and focused on renewed optimism about artificial intelligence (AI) after strong results from cloud computing firm CoreWeave. The pan-European STOXX 600 rose 0.3% by 1213 GMT, nearing its August record high, as investors piled back into AI-linked stocks, echoing a technology-driven rally in Asia after last week's sector rout. Nasdaq futures jumped 2% and S&P 500 futures rose 0.9% after CoreWeave said it expects to become profitable in 2028, easing immediate concerns that demand may not be strong enough to support the company's debt-fuelled expansion. *(Reuters*)

US: Oil up 1% after Iran says no nuclear material will leave country

Oil prices rose about 1% on Wednesday from the previous session's two-month lows, after Iran's security chief said Tehran would not allow even a single particle of enriched nuclear material to leave the country. Washington has said nuclear matters must be part of any initial negotiations with Tehran aimed at ending the US-Israeli war on Iran. Brent futures were up US$1.22, or 1.3%, at US$92.71 a barrel by 1412 GMT. US West Texas Intermediate crude gained US$1.09, or 1.3%, to US$87.13. In the previous session, oil prices initially fell by more than US$3 a barrel after US officials played down the need for further military strikes against Iran. *(Reuters*)

US: Gold gains after steep drop, but hawkish central bank signals weigh

Gold prices climbed on Wednesday, but remained anchored near the US$4,000 level after a sharp sell-off in the previous session following a hot US inflation print and hawkish policymakers' comments that tilted market expectations towards further and larger rate hikes. Spot gold rose 0.3% to US$4,042.71 per ounce by 1243 GMT after dropping around 3% to US$4,013.29 on Tuesday. US gold futures for December delivery was up 0.51% at US$4,050.70 per ounce. "Gold is seeing some slight relief after its post-CPI (US consumer price index) declines," said Han Tan, the chief market analyst of Bybit. *(Reuters*)

US: Mortgage rates fall for fourth week, lifting home purchases

US mortgage rates declined for a fourth straight week, boosting home-purchase applications by the most since mid-April and giving a tiny spark to the deflated housing market. The contract rate on a 30-year fixed mortgage fell nine basis points to 7.21% in the week ended Nov 6, according to data released on Wednesday by the Mortgage Bankers Association. Borrowing costs have fallen nearly 30 basis points from an almost two-year high of 7.5% early last month, although they remain prohibitively high for many Americans. *(Bloomberg*)

US: Loses grip on US$121bn mobile gaming sector to China

Yang Liu's parents planted roots in suburban Michigan hoping their son, who was born in China, would find success in the world's biggest economy. In early 2020, they got their wish: End Game Interactive, the mobile game startup he co-founded in their home, raised US$3 million (RM12.22 million) on the back of breakout hit *Zombs Royale*. Then, the US still commanded a major slice of what is now a US$121 billion global industry thanks to games like *Temple Run*, *Plants vs Zombies* and *Pokemon Go*. *(Bloomberg*)

UK: PM's rejection of EU financial rules shows Brexit reset limit

Andy Burnham's government won't accept so-called dynamic alignment of the UK's financial services rules with those of the European Union (EU), a stance that raises questions about the prime minister's wider ambitions for closer ties. Under the mechanism, the UK would automatically follow EU regulations in certain areas. But as ministers seek to maintain the City of London's independence, the Burnham government does not want it to apply to financial services, UK officials told *Bloomberg. (Bloomberg*)

CN: Said to gauge bond interest tax, with yields near record low

China is sounding out market participants on a possible tax on interest income from government bonds, according to people familiar with the matter, a move that could potentially offer a lift to yields that have been hovering near record lows. The People's Bank of China (PBOC), in a survey last month that included a number of lenders, asked how a 25% tax on interest income from their central and local government bond holdings would affect their appetite for such securities, the people said, asking not to be identified as the matter isn't public. *(Bloomberg*)

CN: Tax clampdown brings in US$24bn from offshore trusts

China's ultra-wealthy have declared more than RMB160 billion (RM97.71 billion) in back taxes tied to offshore trusts, bowing to pressure from authorities increasingly eager to expand the tax dragnet far beyond their national borders. The October receipts fuelled an almost 90% surge in national personal income tax revenue for the month, according to the official *Xinhua News Agency*, which said the vast majority of taxpayers cooperated proactively. Authorities collected over RMB120 billion of the haul in October, with some of the declared amount still to be paid. *(Bloomberg*)

CN: Iron ore buying clout makes each deal a market event

State-backed iron ore buyer China Mineral Resources Group Co has had a good year, securing deals with two of its biggest suppliers that establish its dominance of a market worth north of US$100 billion (RM407.46 billion). But success could present new challenges. The agreements struck with Australian mining giants BHP Group and Rio Tinto Group are not permanent. BHP will need resetting as early as next year. Smaller rival Fortescue Ltd is still wrangling over terms. The negotiations themselves could now become a recurring price risk. *(Bloomberg)*

CN: Copper crunch puts industry on defensive as costs soar

China's copper crunch is squeezing activity and margins at the firms that shape the metal into wires, rods and tubes for use in products from cables to electronics and consumer goods. The surge in domestic prices is forcing many fabricators to operate on a hand-to-mouth basis, only buying the raw material once they have secured an order for a finished product. The cost of copper, a metal ubiquitous across supply chains, is just one aspect of roaring inflation at Chinese factories, which accelerated last month to the highest level in over four years. *(Bloomberg)*

MY: Minister: Expanded electricity bill protection to cost RM248 mil, Tenaga to bear automatic fuel adjustment costs

The expansion of electricity bill protection to cover households consuming up to 800kWh a month is expected to cost RM248 million over four months, Deputy Prime Minister Datuk Seri Fadillah Yusof said. Of the total, RM180 million is for the Automatic Fuel Adjustment (AFA) component, with the government and Tenaga Nasional Bhd sharing the cost for September. Tenaga will bear the full cost from October to December, Fadillah said. The utility giant will also fully absorb RM36 million in retail charges for the four-month period. *(The Edge)*

MY: Retail prices of RON97, unsubsidised RON95, diesel to drop from Thursday

The retail prices of RON97, unsubsidised RON95 and unsubsidised diesel will drop by 50 sen, 40 sen and 25 sen per litre respectively from Nov 12 to 18. The Finance Ministry (MOF), in a statement, said the price of RON97 would be reduced to RM4.20 per litre from RM4.70 previously, while unsubsidised RON95 would fall to RM3.87 per litre from RM4.27 and unsubsidised diesel to RM4.87 per litre from RM5.12. Meanwhile, the subsidised prices of RON95 will remain unchanged at RM1.99 per litre under the Budi Madani RON95 (Budi95) programme and RM2.10 per litre for diesel under the Budi Madani Diesel (Budi Diesel) programme. *(Bernama)*

MY: World Bank urges Malaysia to widen collateral options for SME financing

The World Bank said Malaysia should allow small and medium enterprises (SMEs) to use equipment, receivables and inventory as collateral to secure financing, instead of relying mainly on land and buildings. The bank's division director for the Philippines, Malaysia and Brunei, Zafer Mustafaoglu, recommended operationalising the movable property security interest regime and establishing a unified, notice-based movable-collateral registry. *(The Edge)*

MY: MPOB lowers December CPO reference price, maintains duty at 10%

Malaysia has lowered its December crude palm oil (CPO) reference price, a change that maintains the export duty at 10%, a circular on the Malaysian Palm Oil Board (MPOB) website showed on Wednesday. The world's second-largest palm exporter calculated a reference price of RM4,259.70 per metric ton for December. The November reference price was RM4,323.78 a ton, and incurred a duty of 10%. The export tax structure starts at 3% for CPO in a RM2,250 to RM2,400 per ton range. The maximum tax rate is set at 10% when prices exceed RM4,050 a ton. *(Reuters)*

MY: September unemployment holds steady as job market grows

Malaysia's unemployment rate held steady in September as payrolls grew faster than the number of people without jobs, official data on Wednesday showed. As the use of artificial intelligence (AI) and automation expand, efforts to support the redeployment of workers affected by technological changes and encourage investment in productivity-boosting technology should be intensified, the Department of Statistics Malaysia said in a statement. "Early warning mechanisms" to identify sectors at risk of workforce displacement should also be strengthened, the department said. *(The Edge)*

MY: To start electricity market for data centre operators

Malaysia intends to launch a separate wholesale electricity market for large power consumers, including data centres, the *New Straits Times* reported. The existing single-buyer market serving households, factories and commercial premises will stay the same, the newspaper said, citing Rumaizi Abdul Halim, director of market regulation and planning at Malaysia's Energy Commission. The two markets will run under a single operator but details on how they would interact will be discussed later, he said on Tuesday. *(Bloomberg)*

Corporate News

ZETRIX: Gets two more days to disclose info on financial position, dividend issues

Zetrix AI Bhd has an additional two days to disclose material information on its financial position, dividend issues and a series of governance and operational issues, after securing an extension from the bourse regulator. Bursa Securities has approved its application to extend the deadline to Friday (Nov 13) from Wednesday, said the company in an exchange filing on Wednesday. “The company will take the necessary steps to ensure compliance with the directive within the extended timeframe,” it said. Zetrix AI was hit with the disclosure directive on Nov 6. *(The Edge)*

DIALOG: Investing US$211m in second gas field after first project starts production

Dialog Group Bhd said it is investing an additional US$211 million (RM860 million) to develop a second gas field offshore Miri, Sarawak, after achieving commercial production at its first field. The first development, the Salbiah Gas Field, achieved first gas on Oct 27, and the second, the Fatimah Gas Field, has reached final investment decision, according to Dialog's bourse filing on Wednesday. “The commencement of gas production from the Salbiah Gas Field represents a significant milestone for Dialog’s upstream business and further strengthens its production base. *(The Edge)*

UTDPLT: Posts record 3Q profit, declares 45 sen dividend

United Plantations Bhd logged a record high third-quarter net profit, underpinned by strong production volumes and firm palm oil prices. Net profit for the three months ended Sept 30, 2026 (3QFY2026) surged 43.1% to RM290.93 million from RM203.28 million in the same quarter a year ago, according to the oil palm planter’s bourse filing on Wednesday. Revenue for the quarter also stood at a high of RM722.22 million, up 6.7% from RM677.08 million a year earlier. Earnings per share rose to 46.76 sen compared with 32.67 sen. *(The Edge)*

HEIM: Seeks govt restraint on costs as 3Q profit drops 39%

Heineken Malaysia Bhd’s third-quarter net profit fell 38.74% year-on-year, weighed by lower sales volume and operating profit. Net profit for the three months ended Sept 30, 2026 came in at RM69.18 million compared with RM112.95 million a year earlier, a bourse filing showed. Revenue for the quarter declined 17.82% to RM539.14 million from RM656.05 million, as sales volume was affected by subdued consumer sentiment, the additional 10% excise duty implemented on Nov 1, 2025, and inventory normalisation among distributors and outlets, which was largely completed in the quarter. *(The Edge)*

SPSETIA: 3Q net profit drops 52% due to softer market, higher costs

S P Setia Bhd's net profit for the third quarter ended Sept 30, 2026 (3QFY2026) dropped 52.06% to RM32.61 million from RM68.03 million a year ago, due to slower sales and higher operating expenses. The property developer also attributed the lower performance to the absence of a land sale and higher comparative base arising from more project completions in the corresponding quarter last year. Quarterly operating profit declined 30.59% year-on-year to RM186.86 million, while selling and marketing expenses jumped 88.33% to RM12.9 million and administrative and general expenses rose 10.87% to RM123.29 million. *(The Edge)*

MMAG: Says bank accounts freed from Anti-Money Laundering Act restrictions

MMAG Holdings Bhd said restrictions imposed on certain bank accounts belonging to the company and its subsidiaries under the Anti-Money Laundering Act (AMLA) have been lifted. In a filing with Bursa Malaysia on Wednesday, the company said the affected accounts are no longer subject to restrictions previously imposed by the Royal Malaysian Police's anti-money laundering investigation team. The development follows the group's earlier announcements on March 10 and March 17, concerning the freezing of the accounts. *(The Edge)*

SSB8: Unit bags Port Dickson data centre subcontracts worth RM146.8m

Southern Score Builders Bhd said its 51%-owned unit has secured two data centre-related electrical work subcontracts in Port Dickson with an aggregate value of RM146.8 million. The subcontracts, secured by the construction outfit’s majority-owned SJEE Engineering Sdn Bhd, are for the construction, completion, testing and commissioning of electrical works and other associated works for the two data centres, dubbed Project A and B, according to a bourse filing on Wednesday. Both were awarded by an undisclosed “local construction company”, it noted. *(The Edge)*

L&PBHD: Packaging firm L&P Global moots diversification into consumer goods, construction

Industrial packaging firm L&P Global Bhd is considering diversifying into fast-moving consumer goods (FMCG) and construction and procurement of building materials to expand its earnings base. These proposals come after its main business swung into a loss in its latest financial year ended Dec 31, 2025 (FY2025) because of cyclical and external headwinds resulting in a decline in revenue, the company said in a bourse filing on Wednesday. These plans will be presented to shareholders for approval at an extraordinary general meeting that will be convened at a later date. *(The Edge)*

Appendix

Macro Calendar

Upcoming key economic data releases	Country	Date	Forecast	Previous
Initial Jobless Claims	US	Nov 12	194K	189K
Existing Home Sales (Oct)	US	Nov 12	3.86M	3.99M
Crude Oil Inventories	US	Nov 13	n.a.	-0.865M
30-Year Bond Auction	US	Nov 13	n.a.	5.618%
PPI (MoM) (Oct)	US	Nov 13	0.4%	1.3%
Source: Investing.com				

Stock Selection Based on Dividend Yield

Company	Sector	Price (RM)	Dividend/Share (RM)	Dividend Yield (%)
Sentral REIT	REIT	0.58	0.06	11.13
Bermaz Auto	Consumer	0.84	0.09	10.24
CapitaLand Malaysia Trust	REIT	0.55	0.05	9.72
MBM Resources	Consumer	4.75	0.46	9.66
YTL Hospital REIT	REIT	0.94	0.08	9.04
KIP REIT	REIT	0.86	0.07	8.60
MAG Holdings	Consumer	1.19	0.09	7.98
Magnum	Consumer	1.19	0.09	7.98
Paramount Corporation	Property	0.97	0.07	7.53
Sports Toto	Consumer	1.31	0.10	7.48
Al-Salam REIT	REIT	0.54	0.04	7.41
Ta Ann Holdings	Plantation	5.46	0.40	7.33
Matrix Concepts Holdings	Property	0.95	0.07	7.26
TIME dotCom	Telco	5.40	0.37	6.91
UOA Development	Property	1.49	0.10	6.71

Source: Bloomberg
User guide: Mercury Securities compiles a list of dividend-yielding stocks for conservative long-term passive investors looking for regular income whilst capping downside risk of their investment.
Methodology: The list above includes stocks that have a high dividend yield, estimated to be greater than 4% per annum. These stocks also have a history of paying dividends consistently, having paid dividends for the past 3 years.

IPO Tracker

Company	Listing Sought	Issue Price (RM/Share)	No. Of Shares (m)		Closing Date	Listing Date
			Public Issue	Offer for Sale		
KEB Berhad	ACE Market	0.35	138.5	88.2	02 Nov	16 Nov
Big Caring Group Berhad	Main Market	1.08	590.6	1,291.8	05 Nov	19 Nov
Impact Capital Berhad	ACE Market	0.22	96.7	28.6	06 Nov	24 Nov
IOIPG Malaysia REIT	Main Market	0.96	-	2,200.0	10 Nov	25 Nov
Yes Group Management Berhad	ACE Market	0.18	96.7	28.6	13 Nov	26 Nov
Emits Berhad	ACE Market	0.16	93.8	37.5	19 Nov	01 Dec

Source: Bursa Malaysia

Local Index Performance

Indices	Last Close	Daily Chg %	Weekly Chg %	Monthly Chg %	YTD Chg %	Trailing 12 Month P/E	1-Year Forward P/E
FBM KLCI	1,595.2	-0.6	-1.3	-1.3	-5.1	13.9	14.3
FBM Small Cap	15,026.2	1.1	0.7	-3.4	-4.7	9.8	9.6
FBM MidS Cap	31,405.5	1.0	0.5	-3.6	-2.5	16.4	16.5
FBM ACE	5,306.5	1.9	1.3	-1.8	8.9	92.5	20.0
FBM Mid 70	17,117.9	0.8	0.6	-1.7	1.9	18.1	16.2

Source: Bloomberg

Sector Indices (Bursa Malaysia)

Indices	Last Close	Daily Chg %	Weekly Chg %	Monthly Chg %	YTD Chg %	Trailing 12 Month P/E	1-Year Forward P/E
Finance	18,491.2	-1.3	-2.5	-0.3	-6.2	10.2	10.3
Plantation	8,727.9	0.8	0.0	0.4	4.8	21.8	15.6
Energy	789.0	1.2	-0.7	-7.4	2.8	9.7	8.8
Consumer Products and Services	442.9	0.0	-0.3	-0.2	-17.5	19.0	14.7
Telecommunications & Media	377.5	0.8	0.6	-1.1	-19.7	17.8	17.5
Healthcare	1,571.7	1.1	-0.5	-2.2	2.2	0.5	31.5
Industrial Products and Services	172.4	1.2	0.6	-3.3	-0.7	13.3	20.3
Property	952.1	-0.8	-1.6	-2.9	-10.6	9.9	9.3
Technology	70.0	2.9	3.2	-6.1	26.0	53.5	27.8
Transportation & Logistics	1,017.3	0.0	0.8	-0.4	-0.1	16.4	14.8
Construction	316.6	1.4	2.5	1.1	5.8	27.8	19.6
Utilities	1,734.0	0.3	-1.5	-2.6	5.1	18.6	17.0
REIT	854.0	-1.0	-1.3	-1.2	-9.5	18.3	15.3

Source: Bloomberg

Daily Trading Participation (Bursa Malaysia)

Participation	Participation %	Bought (RM Mil)	Sold (RM Mil)	Net (RM Mil)
Foreign Institution	37.5	865.0	887.0	(21.0)
Local Institution	35.0	819.0	816.0	3.0
Retail	27.5	650.0	632.0	19.0
Total	100.0	2,335.0	2,335.0	0.0
Source: Bursa Malaysia				

Regional Market Performance

Indices	Last Close	Daily Chg %	Weekly Chg %	Monthly Chg %	YTD Chg %	Trailing 12 Month P/E	1-Year Forward P/E
Shanghai Composite Index	3,680.6	0.5	0.9	2.3	-7.3	16.9	13.6
KOSPI	5,369.6	-0.1	6.1	-6.3	27.4	9.8	5.2
Nikkei 225	61,248.6	1.3	6.6	-3.2	21.7	21.7	20.4
TAIEX	44,257.2	3.6	11.5	-2.1	52.8	22.1	19.2
Hang Seng Index	24,315.9	-1.0	-0.7	4.4	-5.1	12.3	11.3
Strait Times Index	5,289.7	0.6	2.1	-1.6	13.8	18.1	16.1
Vietnam Ho Chi Minh Stock Index	1,746.9	0.2	1.2	0.3	-2.1	11.6	11.7
Philippines Stock Exchange Index	5,693.2	-0.4	-1.2	0.2	-5.9	8.5	8.9
Stock Exchange of Thailand	1,502.1	0.4	2.5	-1.1	19.2	14.5	13.1
Source: Bloomberg							

Global Market Performance

Indices	Last Close	Daily Chg %	Weekly Chg %	Monthly Chg %	YTD Chg %	Trailing 12 Month P/E	1-Year Forward P/E
S&P 500 Index	7,619.4	1.3	3.3	0.5	11.3	26.1	21.0
Dow Jone Industrial Average	52,486.5	0.5	2.3	1.4	9.2	22.9	21.2
NASDAQ-100	28,374.3	2.3	5.1	0.0	12.4	33.1	24.6
NASDAQ Composite	25,466.2	1.6	3.6	0.1	9.6	39.6	28.1
Euro STOXX 50	6,393.4	1.0	3.6	4.3	10.4	17.3	16.1
Euro STOXX 600	663.1	0.7	2.3	2.5	12.0	17.5	15.5
FTSE 100	10,835.5	0.8	1.5	1.0	9.1	15.1	12.8
Source: Bloomberg							

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