MERCURY SECURITIES SDN BHD
(A Participating Organisation of Bursa Malaysia Securities Bhd.)

MARKET WATCH
Tuesday, November 10, 2026
Research Team
research@mersec.com.my

Daily Newswatch

Market Review

The FBM KLCI fell 1.2% to close at 1,616.6 points on Friday amid broad-based selling, tracking weaker regional markets after Wall Street's sharp decline overnight. Technology (-4.6%), Industrial Products & Services (-2.2%) and Utilities (-1.5%) led sectoral losses, with YTL Power (-4.9%), YTL Corp (-3.3%) and Sunway (-3.1%) among the worst performers of the bourse. Market breadth was negative, with 269 gainers outpacing 961 losers, while 411 counters closed unchanged. WoW: The local bourse edged up 0.1%. Sectoral gains were led by Financial Services (+2.2%), Plantation (+0.3%) and REIT (+0.1%), and the top performers for the bourse were IHH Healthcare (+2.5%), Hong Leong Bank (+2.3%) and Maxis (+2.0%). On the other side, Technology (-9.0%), Energy (-6.7%) and Industrial Products & Services (-3.9%) were the weakest sectors, with YTL Power (-2.2%), Public Bank (-1.6%) and Petronas Dagangan (-1.5%) as the worst performers of the bourse.

Major Asian markets were mixed on Monday, as the AI trade rebounded from last week's post-election selloff and progress in US-Iran diplomacy eased oil concerns. Taiwan's TAIEX surged 4.9%, led by TSMC on reports it is considering developing advanced memory chips. Support also came from the authorities activating a NT$500B stabilisation fund and tightening short-selling curbs. Japan's Nikkei 225 rose 2.3% as AI-linked names recovered, helped by easing concerns over US data centre moratoriums. Conversely, South Korea's KOSPI slipped 0.8% after fading into the close. Hong Kong's Hang Seng dipped 0.1% and China's Shanghai Composite edged up 0.3% in quiet trade. China's October PPI beat forecasts at 5.7% y/y, while CPI softened to 0.7%.

European stocks rose on Monday on US-Iran optimism and a tech rebound, with STOXX 600 up 1.3% and Euro STOXX 50 up 1.9%. Banks, basic resources and tech led; energy and China-hit luxury lagged. Italian lenders outperformed on M&A news. Banco BPM (+10.1%) surged on Crédit Agricole's friendly merger proposal; UniCredit (+6.2%) jumped on record Q3 profit, a raised target and plans to control Commerzbank by end-November. SAP rose on a JPMorgan upgrade. Brent slid more than 4% to around US$94/bbl, though markets still see an ~80% chance of a December ECB rate hike.

US stocks rallied on Monday on US-Iran progress and an AI rebound. The S&P 500 gained 2.3%, its best session since March, the Nasdaq CI 2.7%, its best since June, and the Dow 2.2%, with gainers outnumbering decliners nearly 6:1. WTI fell 4.4% below US$90/barrel on Iran deal reports. AMD (+13.3%) jumped on an Oppenheimer upgrade and Alphabet (+1.2%) on new TPU chips, while Nvidia (-4.3%) fell on its CEO Huang probe. Energy lagged, and focus turns to Tuesday's October CPI ahead of a likely December Fed hike.

Macro Snapshots

- **US:** Norway reins in data centre industry amid AI boom
- **US:** Oil falls as Trump signals restraint on Iran despite fresh shipping attacks
- **CN:** Extends US trade truce by two months
- **MY:** Miti imposes anti-dumping duties on flat-rolled imports (certain countries)

Corporate Snapshots

- **UNISEM:** 3Q net profit jumps 59%; declares one sen interim dividend
- **PBBANK:** 3Q net profit slips 3.8% on higher loan loss charges
- **MAXIS:** Earnings grow by 8.5% in 3Q, declares 4.5 sen per share dividend
- **TRC:** Confirms 30% stake in JV awarded RM2.69bn Penang LRT contract

Indices	Last Close	Daily chg %	YTD chg %
FBM KLCI	1,616.6	(1.2)	(3.8)
Dow Jones	52,389.8	2.2	9.0
Nasdaq CI	25,253.1	2.7	8.7
S&P 500	7,549.9	2.3	10.3
SX5E	6,290.5	1.9	8.6
FTSE 100	10,782.9	1.0	8.6
Nikkei 225	58,775.5	2.3	16.8
Shanghai CI	3,660.8	0.3	(7.8)
HSI	24,449.0	(0.1)	(4.6)
STI	5,179.2	(2.2)	11.5

Market Activities	Last Close	% Chg
Vol traded (m shares)	3,641.7	(2.8)
Value traded (RM m)	3,496.2	(3.3)
Gainers	269	
Losers	961	
Unchanged	411	

Top 5 Volume	Last Close	Daily chg %	Vol (m)
ZETRIX	0.065	8.3	247.0
INRI	2.120	(7.0)	94.9
VSI	0.295	(7.8)	93.2
TOPG	0.965	2.1	52.7
NATGATE	1.820	(2.7)	52.3

Top 5 Turnover	Last Close	Daily chg %	Val (RM m)
MAY	10.120	(0.4)	208.0
INRI	2.120	(7.0)	202.1
VITRO	10.120	(4.5)	185.8
GAM	4.820	(2.2)	135.7
PBK	4.900	(1.2)	128.5

Currencies	Last Close	Daily chg %
USD/MYR	4.059	(0.0)
USD/JPY	158.000	(0.1)
EUR/USD	1.122	(0.0)
USD/CNY	6.672	0.0
US Dollar Index	101.679	(0.6)

Commodities	Last Close	% Chg
Brent (USD/barrel)	92.6	(5.8)
Gold (USD/troy oz)	4,138.9	(0.0)
CPO (MYR/metric t)	4,049.0	(1.9)
Bitcoin (USD/BTC)	75,223.0	0.4

Source: Bloomberg, FactSet

Macro News

US: Norway reins in data centre industry amid AI boom

Norway's government said on Monday that it will curb the rapid growth of power-hungry data centres in the Nordic country, becoming the latest nation to limit a buildout driven by the global artificial intelligence industry. Norway produces more power than it consumes and is a net exporter, but recent projections show that demand from new data centres could lead to an energy deficit and rising electricity prices in the coming years. The rapid growth of data centres is meeting resistance in many countries, as seen in the recent US midterm election, with critics saying that the industry provides few jobs and pushes up power prices. *(Reuters)*

US: Oil falls as Trump signals restraint on Iran despite fresh shipping attacks

Oil prices fell on Monday after US President Donald Trump downplayed the likelihood of renewed strikes on Iran, though attacks on ships near the Strait of Hormuz kept supply concerns in focus. Brent crude dropped by 75 cents, or 0.75%, to US$97.57 a barrel by 1011 GMT, while US West Texas Intermediate lost 38 cents, or 0.4%, to US$90.45. The Brent benchmark plunged 16% last week for its steepest weekly drop since the start of the Covid-19 pandemic. *(Reuters)*

CN: Extends US trade truce by two months

China on Monday effectively extended its trade truce with the US by two months, after announcing it would continue to suspend certain trade measures. The trade truce was due to expire on Tuesday, with Chinese President Xi Jinping and US President Donald Trump expected to meet, for the third time so far this year, at the Apec leaders' summit in China next week. After September's Washington summit between Trump and Xi, both sides proposed a US$60-billion package of reciprocal tariff cuts, including roughly US$17 billion worth of US farm goods that China imported in 2024, though the plan has yet to be finalised. *(Reuters)*

CN: Extends suspension of new rare earth controls until January

China on Monday announced a two-month extension of export-control waivers due to expire this month, preserving part of a wide-ranging deal struck after a summit between Presidents Xi Jinping and Donald Trump. China introduced export controls on certain rare earths in April 2025, only to expand them further in October of that year, dramatically widening their scope and also adding new controls on certain diamonds with industrial applications and lithium battery technology. The measures were then paused for one year last November after a summit in South Korea between Xi and Trump. *(Reuters)*

CN: Starts marketing green bonds for debut sales in Canada

China is marketing green bonds in Canada for the first time, expanding its offshore debt footprint to finance sustainable projects as ties between the two nations warm. The Ministry of Finance is starting to sell the yuan-denominated green sovereign bonds on Monday, with the initial price guidance for the three- and five-year notes at yields of around 1.8% and 1.9%, according to people familiar with the matter. The notes may be priced later Monday, they said, asking not to be identified discussing private matters. Royal Bank of Canada is a joint bookrunner for the sale, they added. *(Bloomberg)*

CN: Factory-gate inflation at fastest in nearly four-1/2 years in October, while CPI rise moderates

China's producer inflation accelerated to its fastest rate in nearly four-1/2 years in October as higher global oil prices raised manufacturing costs, even as consumer inflation cooled amid weak domestic demand, data showed on Monday. The war in the Middle East has kept energy prices high, raising costs for coal mining, oil and natural gas extraction and processing, chemicals and other energy-intensive sectors, a key driver of producer-price inflation. But those upstream price pressures have yet to fully feed through to consumers as weak household demand constrains spending in the world's second-largest economy. *(Reuters)*

CN: Set to lead world in energy investment in 2026, CCTV says

China is expected to invest US$940 billion in energy in 2026, the most by any country, according to the *Global Energy Transition Report 2026* released by the China Enterprise Reform and Development Society, *China Central Television* reported Sunday. China had 2.337 billion kilowatts of installed renewable power capacity at the end of 2025, accounting for 60.1% of its total power capacity and 63.6% of new renewable installations globally, according to *CCTV*. Renewable generation reached 3.99 trillion kilowatt-hours, or 38.3% of the country's power output, while additional renewable generation fully covered the increase in electricity consumption. *(Bloomberg)*

TW: October exports surge again on strong AI demand

Taiwan's exports rose more than expected to a record monthly level for a third straight month in October, boosted by demand for the island's AI chips and technology. Here are some details from the finance ministry statement released on Monday. Exports last month jumped 58.9% from a year earlier to US$96.76 billion, topping analysts' forecasts for a 50% rise and following September's US$87.22 billion. The gain was broadly in line with September's 60.9% hike and marked the 36th straight month of annual growth. Exports to the US surged 55.9% in October from a year earlier to US$32.93 billion, while those to China jumped 42.9%. *(Reuters)*

MY: Miti imposes anti-dumping duties on flat-rolled imports from China, Taiwan, Vietnam

The Investment, Trade and Industry Ministry (Miti) has imposed provisional anti-dumping duties ranging from 4.41% to 35.06% on imports of flat-rolled products from China, Taiwan and Vietnam, effective Saturday. The ministry said the provisional duties, which will be imposed for up to 120 days, are necessary to prevent further injury to the domestic industry following a preliminary determination that found sufficient evidence to warrant further investigation. The investigation involves imports of flat-rolled products of other alloy steel and non-alloy steel, plated or coated with aluminium and zinc, originating or exported from the three countries. *(Bernama)*

Corporate News

UNISEM: 3Q net profit jumps 59%; declares one sen interim dividend

Semiconductor assembly and test services provider Unisem (M) Bhd saw its net profit jump 59% in the third quarter, thanks to higher sales volume and other operating income. Net profit for the three months ended Sept 30, 2026 (3QFY2026) increased to RM30.73 million from RM19.38 million a year earlier, while revenue rose 23% to RM607.66 million from RM492.74 million amid higher sales volume. Other operating income climbed 55% to RM13.74 million, according to the group's bourse filing on Friday. Gross profit grew 38% year-on-year to RM62.18 million, while gross margin rose to 10.23% from 9.12%. Unisem declared a first interim single-tier dividend of one sen per share for FY2026, payable on Dec 8. *(The Edge)*

FRONTKN: 3Q earnings rise 25% on stronger core businesses, cost efficiencies

Semiconductor support services firm Frontken Corporation Bhd posted record earnings in the third quarter ended Sept 30, 2026 (3QFY2026), driven by stronger performance across its core businesses and effective cost controls. Net profit for the quarter rose 25% to RM57.3 million from RM45.8 million a year earlier, according to a bourse filing on Friday. Revenue increased 12% year-on-year to RM181 million from RM161.9 million, driven by higher contributions from its subsidiaries in Taiwan, Malaysia and Singapore. Its Malaysian operations recorded 18% growth, mainly on higher sales from supply-related activities in the oil and gas business, while its Singapore unit benefitted from higher semiconductor volumes. *(The Edge)*

PBBANK: 3Q net profit slips 3.8% on higher loan loss charges

Public Bank Bhd saw its net profit drop 3.8% year-on-year in the third quarter ended Sept 30, 2026 (3QFY2026) on higher loans or financing impairment allowances. Net profit of the country's third-largest bank by total assets dropped to RM1.77 billion in 3QFY2026 from RM1.84 billion in the same quarter a year earlier, while revenue rose 4.4% to RM7.74 billion from RM7.42 billion, a bourse filing showed. Earnings per share stood at 9.13 sen versus 9.54 sen a year ago. Public Bank mainly attributed the drop in earnings to a RM116.4 million rise in loans/financing impairment allowance arising from the normalisation of credit charges. *(The Edge)*

MAXIS: Earnings grow by 8.5% in 3Q, declares 4.5 sen per share dividend

Maxis Bhd on Friday reported a 8.5% increase in its net profit in the third quarter from a year earlier thanks to higher service revenue as well as lower costs. Net profit for the third quarter ended Sept 30, 2026 (3QFY2026) was RM447 million compared to the RM412 million a year prior, according to a bourse filing. Revenue rose 3.7% year-on-year to RM2.68 billion in a quarter marked by the launch of Apple's latest iPhone 18 series and Samsung foldables. "With this steady momentum, our full-year guidance remains firmly on track," Maxis chief executive officer Goh Seow Eng said in a statement. *(The Edge)*

ZETRIX: Bursa directs Zetrix to pay FY2025 final dividend by Nov 23, disclose info on financial condition

Bursa Securities has directed Zetrix AI Bhd to pay its delayed final dividend for the year ended Dec 31, 2025 (FY2025) by Nov 23. The bourse regulator also asked the company to disclose material information on its financial condition and several other developments which it views with serious concern. The developments include the withdrawal of its declared interim dividend for FY2026, resignation of all independent directors and external auditors, issuance of its Employees' Share Option Scheme (ESOS), and financial and operational impact of the suspension of Zetrix and its unit as collection agent for the Road Transport Department (JPJ). *(The Edge)*

TRC: Confirms 30% stake in JV awarded RM2.69bn Penang LRT contract

TRC Synergy Bhd on Friday confirmed that it holds a 30% stake in the joint venture (JV) that was awarded a RM2.69 billion contract to build the Penang LRT Mutiara Line's cross-sea extension linking Penang Island to the mainland. The confirmation comes a day after MRT Corp announced the award of the contract to a consortium comprising China Communications Construction Company Ltd, TRC Synergy's wholly owned subsidiary TRC Construction Sdn Bhd and Ufuk Semarak Sdn Bhd. The works are expected to take five years, although the group did not specify the commencement and completion dates, according to its bourse filing. *(The Edge)*

IOICORP: Lee Yeow Seng steps down from IOI Corp board to focus on leading IOI Properties

Datuk Lee Yeow Seng has stepped down from the board of IOI Corp Bhd to focus on the conglomerate's property arm, IOI Properties Group Bhd, which is in the midst of listing IOIPG Malaysia Real Estate Investment Trust on Bursa Malaysia. Yeow Seng, 47, has quit as non-independent and non-executive director at IOI Corp with immediate effect, according to a bourse filing on Friday. Meanwhile, IOI Corp announced the appointment of Datuk Yeo How, the lead independent non-executive director of IOI Properties, as an independent and non-executive director of IOI Corp effective Friday. *(The Edge)*

MISC: Lim family, EPF make RM4bn offer to take Yinson private at RM2.50 a share

A consortium comprising MISC Bhd, Yinson Holdings Bhd's founding Lim family and the Employees Provident Fund (EPF) has submitted a formal proposal to privatise Yinson at RM2.50 per share, valuing the energy infrastructure group at RM7.31 billion. The proposed acquisition of the remaining 55.2% stake in Yinson, involving 1.61 billion shares, will entail a cash consideration of RM4.03 billion, according to a proposal letter dated Friday. Of the RM4.03 billion, PETRONAS-controlled MISC is expected to contribute approximately RM3.03 billion, according to a separate filing by the shipping and offshore energy infrastructure group. MISC currently holds no shares in Yinson. *(The Edge*)

MICROLN: Secures nearly RM60m extension for Immigration Dept's passenger screening system contract

Software company Microlink Solutions Bhd has secured a 12-month extension worth RM59.58 million for its contract to provide the advance passenger screening system (APS) for the Immigration Department. The original contract was awarded in November 2024 for RM83.51 million, including sales and service tax (SST). The latest extension brings the total contract value to RM137.92 million, excluding SST. Microlink's wholly owned subsidiary Microlink Systems Sdn Bhd accepted the extension through a letter received on Friday from the Ministry of Home Affairs, the group's bourse filing showed. *(The Edge*)

APB: To sell Menara APB to Selangor govt firm for RM45m

APB Resources Bhd is selling its Shah Alam office building, known as Menara APB for RM45 million cash to an entity owned by the Selangor government. APB Resources said it has entered into a conditional sale and purchase agreement with Menteri Besar Selangor Inc's wholly-owned unit, Darul Ehsan Investment Group Bhd, its bourse filing showed on Friday. The leasehold building comprises a 16 stories of offices and a four-level basement carpark. The lease expires in May 2100. The RM45 million price is a 2.2% discount to the market value of RM46 million assessed by Laurelcap Sdn Bhd. As of March 31, 2026, the property's net book value stood at RM38.84 million. *(The Edge*)

NESTCON: Secures RM161m job to build 36-storey serviced apartment block in Gombak

Nestcon Bhd has bagged a RM161 million construction contract to build a 36-storey serviced apartment block in Bandar Baru Ulu Kelang, Gombak. The contract was awarded to its wholly owned unit Nestcon Builders Sdn Bhd by property developer BU Developments Sdn Bhd, according to the group's filing with Bursa Malaysia on Friday. The 34-month contract commenced on Nov 2, 2026, and is scheduled for completion on Sept 1, 2029. "Nestcon Builders shall carry [out] the main building works in accordance with the other supplementary terms and conditions set out in the letter of award," the filing read. *(The Edge*)

Appendix

Macro Calendar

Upcoming key economic data releases	Country	Date	Forecast	Previous
CPI (MoM) (Oct)	US	Nov 10	0.3%	0.6%
Core CPI (MoM) (Oct)	US	Nov 10	0.2%	0.3%
CPI (YoY) (Oct)	US	Nov 10	3.9%	3.7%
10-Year Note Auction	US	Nov 11	n.a.	5.3%
Initial Jobless Claims	US	Nov 12	194K	189K
Existing Home Sales (Oct)	US	Nov 12	3.86M	3.99M
Crude Oil Inventories	US	Nov 13	n.a.	-0.865M
30-Year Bond Auction	US	Nov 13	n.a.	5.618%
PPI (MoM) (Oct)	US	Nov 13	0.4%	1.3%
Source: Investing.com				

Stock Selection Based on Dividend Yield

Company	Sector	Price (RM)	Dividend/Share (RM)	Dividend Yield (%)
Sentral REIT	REIT	0.59	0.06	10.85
Bermaz Auto	Consumer	0.84	0.09	10.24
CapitaLand Malaysia Trust	REIT	0.55	0.05	9.72
MBM Resources	Consumer	4.75	0.46	9.66
YTL Hospital REIT	REIT	0.95	0.08	8.95
KIP REIT	REIT	0.86	0.07	8.60
MAG Holdings	Consumer	1.16	0.09	8.19
Magnum	Consumer	1.16	0.09	8.19
Al-Salam REIT	REIT	0.53	0.04	7.55
Sports Toto	Consumer	1.30	0.10	7.54
Paramount Corporation	Property	0.98	0.07	7.49
Ta Ann Holdings	Plantation	5.65	0.40	7.08
Matrix Concepts Holdings	Property	0.98	0.07	7.04
TIME dotCom	Telco	5.51	0.37	6.77
UOA Development	Property	1.50	0.10	6.67

Source: Bloomberg
User guide: Mercury Securities compiles a list of dividend-yielding stocks for conservative long-term passive investors looking for regular income whilst capping downside risk of their investment.
Methodology: The list above includes stocks that have a high dividend yield, estimated to be greater than 4% per annum. These stocks also have a history of paying dividends consistently, having paid dividends for the past 3 years.

MERCURY SECURITIES SDN BHD
(A Participating Organisation of Bursa Malaysia Securities Bhd.)

Research Team
research@mersec.com.my

IPO Tracker

Company	Listing Sought	Issue Price (RM/Share)	No. Of Shares (m)		Closing Date	Listing Date
			Public Issue	Offer for Sale		
SKA Capital Berhad	ACE Market	0.43	72.3	31.1	27 Oct	11 Nov
KEB Berhad	ACE Market	0.35	138.5	88.2	02 Nov	16 Nov
Big Caring Group Berhad	Main Market	1.08	590.6	1,291.8	05 Nov	19 Nov
Impact Capital Berhad	ACE Market	0.22	96.7	28.6	06 Nov	24 Nov
IOIPG Malaysia REIT	Main Market	0.96	-	2,200.0	10 Nov	25 Nov
Yes Group Management Berhad	ACE Market	0.18	96.7	28.6	13 Nov	26 Nov
Emits Berhad	ACE Market	0.16	93.8	37.5	19 Nov	01 Dec

Source: Bursa Malaysia

Local Index Performance

Indices	Last Close	Daily Chg %	Weekly Chg %	Monthly Chg %	YTD Chg %	Trailing 12 Month P/E	1-Year Forward P/E
FBM KLCI	1,616.6	-1.2	0.0	0.1	-3.8	14.0	14.5
FBM Small Cap	14,914.9	-1.8	0.0	-4.1	-5.4	9.7	9.5
FBM MidS Cap	31,240.6	-1.7	0.0	-4.1	-3.0	16.3	16.3
FBM ACE	5,240.2	-1.5	0.0	-3.0	7.5	91.3	19.8
FBM Mid 70	17,020.9	-1.9	0.0	-2.3	1.3	18.0	16.1

Source: Bloomberg

Sector Indices (Bursa Malaysia)

Indices	Last Close	Daily Chg %	Weekly Chg %	Monthly Chg %	YTD Chg %	Trailing 12 Month P/E	1-Year Forward P/E
Finance	18,957.1	-0.9	0.0	2.2	-3.8	10.4	10.5
Plantation	8,726.4	-0.7	0.0	0.3	4.8	21.9	15.5
Energy	794.9	-1.4	0.0	-6.7	3.6	9.7	8.9
Consumer Products and Services	444.0	-0.9	0.0	0.1	-17.3	19.0	14.7
Telecommunications & Media	375.1	-1.4	0.0	-1.7	-20.2	17.7	17.5
Healthcare	1,580.1	-0.6	0.0	-1.6	2.8	0.5	31.7
Industrial Products and Services	171.4	-2.2	0.0	-3.9	-1.3	13.3	20.1
Property	967.5	-1.2	0.0	-1.3	-9.2	10.0	9.4
Technology	67.9	-4.6	0.0	-9.0	22.1	51.8	26.9
Transportation & Logistics	1,009.6	-1.0	0.0	-1.1	-0.9	16.2	15.0
Construction	308.9	-1.2	0.0	-1.4	3.2	27.1	19.2
Utilities	1,760.7	-1.5	0.0	-1.1	6.7	18.9	17.3
REIT	865.3	-0.6	0.0	0.1	-8.3	18.6	15.5

Source: Bloomberg

Daily Trading Participation (Bursa Malaysia)

Participation	Participation %	Bought (RM Mil)	Sold (RM Mil)	Net (RM Mil)
Foreign Institution	29.7	1,057.0	1,017.0	41.0
Local Institution	47.2	1,594.0	1,707.0	(113.0)
Retail	23.1	845.0	772.0	72.0
Total	100.0	3,496.0	3,496.0	0.0
Source: Bursa Malaysia				

Regional Market Performance

Indices	Last Close	Daily Chg %	Weekly Chg %	Monthly Chg %	YTD Chg %	Trailing 12 Month P/E	1-Year Forward P/E
Shanghai Composite Index	3,660.8	0.3	0.3	1.7	-7.8	16.8	13.5
KOSPI	5,256.9	4.7	3.9	-8.3	24.7	9.2	4.9
Nikkei 225	58,775.5	2.3	2.3	-7.1	16.8	18.7	18.5
TAIEX	41,661.7	4.9	4.9	-7.9	43.8	20.9	18.0
Hang Seng Index	24,449.0	-0.1	-0.1	5.0	-4.6	12.3	11.3
Strait Times Index	5,179.2	-2.2	0.0	-3.7	11.5	17.7	15.7
Vietnam Ho Chi Minh Stock Index	1,714.3	-0.6	-0.6	-1.6	-3.9	11.4	11.5
Philippines Stock Exchange Index	5,677.9	-1.5	-1.5	0.0	-6.2	8.5	8.9
Stock Exchange of Thailand	1,473.1	0.5	0.5	-3.0	16.9	14.0	12.9
Source: Bloomberg							

Global Market Performance

Indices	Last Close	Daily Chg %	Weekly Chg %	Monthly Chg %	YTD Chg %	Trailing 12 Month P/E	1-Year Forward P/E
S&P 500 Index	7,549.9	2.3	2.3	-0.4	10.3	25.9	20.8
Dow Jone Industrial Average	52,389.8	2.2	2.2	1.2	9.0	22.8	21.1
NASDAQ-100	27,907.6	3.4	3.4	-1.7	10.5	32.6	24.2
NASDAQ Composite	25,253.1	2.7	2.7	-0.7	8.7	39.3	27.8
Euro STOXX 50	6,290.5	1.9	1.9	2.6	8.6	17.1	15.8
Euro STOXX 600	656.5	1.3	1.3	1.5	10.9	17.3	15.4
FTSE 100	10,782.9	1.0	1.0	0.5	8.6	15.0	12.8
Source: Bloomberg							

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MERCURY SECURITIES SDN BHD
Registration No. 198401000672 (113193-W)
L-7-2, No 2, Jalan Solaris, Solaris Mont' Kiara,
50480 Kuala Lumpur
Telephone: (603) - 6203 7227
Website: www.mercurysecurities.com.my
Email: mercurykl@mersec.com.my