



# Daily Newswatch

## Market Review

The FBM KLCI closed 0.3% higher at 1,623 points on Tuesday amid cautious trading weighed by fresh violence in the Middle East and continued jitters over US government debt. Sectoral gains were led by Health Care (+1.7%), Financial Services (+0.9%) and REIT (+0.4%). Among the notable gainers were Kuala Lumpur Kepong (+1.4%), CIMB Group (+2.7%) and AMMB Holdings (+2.0%). Market breadth remained negative, with 813 losers outnumbering 318 gainers, while 463 counters were unchanged.

Asian markets closed mixed on Tuesday as renewed concerns over AI valuations and intensifying competition from Chinese chipmakers weighed on semiconductor stocks, while investors remained cautious ahead of key US inflation data. South Korea's KOSPI led regional losses, plunging 5.5% to 6,035.4 points, followed by Taiwan's TAIEX (-2.0%) at 48,341.3 points and Japan's Nikkei 225 (-1.8%) at 67,777.5 points. Conversely, Hong Kong's Hang Seng gained 0.3% to 24,345.2 points, while China's Shanghai Composite edged up 0.1% to 3,800.9 points. In South Korea, semiconductor heavyweights Samsung Electronics (-7.4%) and SK hynix (-10.1%) dragged the market lower amid concerns over rising competition from Chinese memory chipmaker CXMT and stretched AI valuations. Meanwhile, technology-related selling pressured Japanese and Taiwanese equities, while bargain hunting supported modest gains in Chinese and Hong Kong markets.

European stocks closed lower on Tuesday as a global technology sell-off and disappointing corporate earnings weighed on sentiment. The Euro STOXX 50 declined 0.6% to 6,167 points, while the STOXX Europe 600 edged down 0.1% to 635 points. Semiconductor stocks led the losses amid renewed concerns over AI-related valuations and rising competition from Chinese chipmakers, with ASML falling 4.2%. Luxury stocks also weakened following disappointing third-quarter sales from LVMH, dragging Hermès down 2.0%. Conversely, banking stocks remained resilient, with UniCredit and Nordea gaining nearly 1% each.

US equities closed lower on Tuesday as continued selling pressure in semiconductor stocks and mixed banking earnings weighed on investor sentiment. The S&P 500 ended flat, while the Nasdaq CI declined 0.2% and the Dow Jones shed 180 points. Semiconductor stocks extended losses amid concerns over AI valuations and rising competition from Chinese chipmakers, with Micron (-3.6%) and Applied Materials (-7.0%) leading declines. Banking stocks also weakened despite better-than-expected earnings, with Citigroup (-5.6%) and Wells Fargo (-3.1%) falling. Meanwhile, Johnson & Johnson dropped 5.7% despite beating profit estimates, while Apple edged up 0.1%. Investors remained cautious ahead of key US inflation data later this week.

## Macro Snapshots

- US:** Existing-home sales edged up ahead of mortgage-rate shock
- US:** Oil Extends Gains on Mideast Escalations
- JP:** BOJ to lean against back-to-back rate hike in October
- MY:** Mosti to leverage RM1.29 bil Budget 2027 allocation to boost semiconductor, startups

## Corporate Snapshots

- LAND33:** To sell former expansion site in Klang for RM31.7 mil
- PGLOBAL:** Bags RM294 mil job to build power facilities for a data centre
- SIME:** Hit with RM150.2 mil tax bill, plans to appeal
- GENTING:** CEO buys shares as stock nears two-decade low

| Indices     | Last Close | Daily chg % | YTD chg % |
|-------------|------------|-------------|-----------|
| FBM KLCI    | 1,623.4    | 0.3         | (3.4)     |
| Dow Jones   | 51,670.1   | (0.3)       | 7.5       |
| Nasdaq CI   | 27,204.4   | (0.2)       | 17.0      |
| S&P 500     | 7,805.5    | (0.0)       | 14.0      |
| SX5E        | 6,167.0    | (0.6)       | 6.5       |
| FTSE 100    | 10,650.3   | (0.1)       | 7.2       |
| Nikkei 225  | 67,777.5   | (1.8)       | 34.6      |
| Shanghai CI | 3,800.9    | 0.1         | (4.2)     |
| HSI         | 24,345.2   | 0.3         | (5.0)     |
| STI         | 5,430.5    | 0.3         | 16.9      |

| Market Activities     | Last Close | % Chg |
|-----------------------|------------|-------|
| Vol traded (m shares) | 3,609.8    | 7.3   |
| Value traded (RM m)   | 3,321.3    | 14.0  |
| Gainers               | 318        |       |
| Losers                | 813        |       |
| Unchanged             | 463        |       |

| Top 5 Volume | Last Close | Daily chg % | Vol (m) |
|--------------|------------|-------------|---------|
| ZETRIX       | 0.065      | (13.3)      | 452.8   |
| VSI          | 0.340      | 4.6         | 84.3    |
| GENT         | 1.440      | (0.7)       | 20.7    |
| JAK          | 0.150      | (11.8)      | 89.3    |
| NATGATE      | 2.060      | (9.3)       | 47.0    |

| Top 5 Turnover | Last Close | Daily chg % | Val (RM m) |
|----------------|------------|-------------|------------|
| ZETRIX         | 0.065      | (13.3)      | 30.7       |
| JAK            | 0.150      | (11.8)      | 13.9       |
| VSI            | 0.340      | 4.6         | 27.8       |
| TOPG           | 0.855      | 4.9         | 70.8       |
| DNEX           | 0.475      | (7.8)       | 34.5       |

| Currencies      | Last Close | Daily chg % |
|-----------------|------------|-------------|
| USD/MYR         | 4.086      | (0.0)       |
| USD/JPY         | 158.350    | (0.0)       |
| EUR/USD         | 1.120      | (0.0)       |
| USD/CNY         | 6.693      | 0.0         |
| US Dollar Index | 102.180    | (0.4)       |

| Commodities        | Last Close | % Chg |
|--------------------|------------|-------|
| Brent (USD/barrel) | 105.7      | (0.9) |
| Gold (USD/troy oz) | 4,156.2    | (0.1) |
| CPO (MYR/metric t) | 4,398.0    | 4.7   |
| Bitcoin (USD/BTC)  | 83,191.9   | (0.2) |

Source: Bloomberg



## Macro News

### **IMF: Britain needs to keep deficit reduction on track**

Sales of US existing homes rose in September for the first time in four months, although a surge in mortgage rates and high prices are set to keep activity depressed through the remainder of the year. Contract closings climbed 1.5% last month to an annualised rate of 3.99 million after a downward revision to August sales, figures released on Tuesday by the National Association of Realtors (NAR) show. *(Reuters)*

### **IMF: AI boom bolstered growth in global trade, benefitting China and India**

The strong demand for AI has bolstered growth in China, India and other Asian countries and outpaced the overall growth in global trade, the IMF's new chief economist Silvana Tenreyro said on Tuesday. Global trade would have grown at a far slower rate without the AI boost, Tenreyro told reporters at the annual meetings of the IMF and World Bank in Bangkok. *(Reuters)*

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### **US: Small-business optimism falls on dimmer economic outlook**

US small-business optimism fell to a three-month low in September as economic expectations dimmed and a smaller share of firms indicated it was a good time to expand. The National Federation of Independent Business (NFIB) index slipped 0.8 of a point to 97.9, according to data out on Tuesday. Six of the 10 components that make up the gauge declined, while three rose and one held steady. *(Bloomberg)*

### **US: Oil Extends Gains on Mideast Escalations**

Crude oil climbed toward \$95 per barrel on Wednesday, marking its fifth consecutive session of gains as escalating hostilities between Saudi Arabia and Iran-backed Houthi rebels intensified concerns over Middle East supply disruptions. On Tuesday, Yemen's Houthi militants struck Saudi Aramco's headquarters in Dhahran, eastern Saudi Arabia, with a missile attack that sparked a fire in part of the complex. *(Trading Economics)*

### **US: Gold gains as oil, dollar retreat; investors brace for US inflation test**

Gold edged higher on Tuesday as oil prices and the US dollar retreated, while expectations of a Federal Reserve (Fed) rate hike this month remained subdued ahead of key US inflation data due this week. Spot gold rose 0.4% to US\$4,186.91 per ounce by 08:58 GMT. US gold futures for December delivery rose 0.5% to US\$4,211.30 per ounce. *(Reuters)*

### **US: Yield surge triggers mortgage hedging, adds to bond market pressure**

The sharp rise in long-term US Treasury yields has spurred mortgage-related hedging that adds selling pressure to an already strained bond market, though the impact is likely smaller than in past sell-offs. Benchmark 10-year Treasury yields have surged about 130 basis points and 30-year yields have climbed 100 basis points since late February, reflecting a war-driven oil-price spike that has kindled expectations for multiple Federal Reserve rate hikes over the next 12 months. *(Reuters)*

### **CN: LVMH's China slump threatens hopes for wider luxury recovery**

LVMH Moët Hennessy Louis Vuitton SE offered a closer look at the deepening Chinese luxury slump this week, revealing that sales on the mainland dropped by double digits in the third quarter while the traditionally high-spending consumer group also pulled back overseas. The weak spending contributed to a 5% drop in organic revenue in the Asia excluding Japan segment, the only region where the luxury giant saw a year-on-year decline. *(Bloomberg)*

### **SK: Lee says country cannot avoid raising interest rates**

South Korea cannot avoid raising its benchmark interest rate in the near future to narrow a widening yield gap with the United States and align with global monetary tightening, President Lee Jae Myung said during a cabinet meeting on Tuesday. Pointing to global debt pressures and a hawkish policy stance by the US Federal Reserve, Lee signalled that domestic rate hikes were a near certainty, even as he voiced concern over rising household debt and default risks. *(Bloomberg)*

### **JP: BOJ to lean against back-to-back rate hike in October — Bloomberg**

Bank of Japan (BOJ) officials are leaning against a rare back-to-back interest rate increase this month while still eyeing the possibility of another move as soon as December, according to people familiar with the matter. The BOJ officials see little need for consecutive rate hikes in the absence of signs that upside inflation risks will increase abruptly, the people said. *(Bloomberg)*



**JP: Wholesale inflation remains elevated, keeps alive BOJ rate-hike view**

Japan's wholesale prices rose 6.8% in the year to September, according to data released on Tuesday, slowing from the previous month but highlighting mounting inflationary pressure that keeps alive market expectations of a near-term interest rate hike. The data will be among the factors that the Bank of Japan will scrutinise when its board produces fresh quarterly growth and inflation forecasts at this month's policy meeting. (*Reuters*)

**MY: Semiconductor exports to US remain exempt from tariffs — Johari Ghani**

Malaysia continues to enjoy tariff exemptions for its semiconductor exports to the US, said Investment, Trade and Industry Minister Datuk Seri Johari Abdul Ghani. He emphasised that Malaysia has yet to receive any indication that Washington will impose tariffs on the sector's exports. "We have not received any indication that the US will impose tariffs on Malaysian semiconductors at this time," said Johari in a press conference at the European Union-Malaysia Business Day 2026: Selangor in Focus here on Tuesday. (*Bernama*)

**MY: Budget 2027 lacks revenue reforms as high oil prices complicate public debt trimming, say ratings agencies**

Credit rating agencies have flagged Budget 2027's lack of measures to broaden the government's revenue base while high oil prices could hamper efforts to reduce public debt. RAM Rating Services Bhd noted that various tax reliefs would likely trim collections by RM2.96 billion. (*The Edge*)

**MY: Deputy minister proposes data centre operators generate their own power as govt reviews energy, water use**

Deputy Energy Transition and Water Transformation Minister Datuk Seri Abdul Rahman Mohamad is proposing the government require data centre operators to generate their own electricity as part of a review of the sector's energy and water consumption. The Energy Commission (ST) is studying the actual electricity needs of data centres, following a gap between their contracted maximum load and actual consumption. (*The Edge*)

**MY: Mosti to leverage RM1.29 bil Budget 2027 allocation to boost semiconductor, startups**

The Ministry of Science, Technology and Innovation (Mosti) will utilise the RM1.29 billion allocation under Budget 2027 to strengthen the semiconductor industry, AI, the technology startup ecosystem and commercialisation of local research output. Minister Datuk Chang Lih Kang said the funding reflects the government's commitment to strengthening the country's technological and innovation capabilities, while ensuring research output can be commercialised, the growth of local companies, and the creation of more high-value jobs. (*The Edge*)

**MY: Loke: Transport Expo Asia 2026 a strategic platform for Malaysia's transport transformation**

Transport Expo Asia (TXA) 2026, to be held here next week, will serve as a strategic platform to help Malaysia prepare for a transport transformation through emerging technologies, stronger strategic partnerships and the exchange of ideas. Transport Minister Anthony Loke said the expo, from Oct 20 to 22 at the Malaysia International Trade and Exhibition Centre (Mitec), is also an important platform for shaping the future of Malaysia's transport. (*The Edge*)

**MY: BMI sees Budget 2027 subsidy allocations posing risk to Malaysia's fiscal consolidation**

Malaysia's efforts to narrow its fiscal deficit could face challenges from persistently high subsidy costs, particularly if the US-Iran conflict continues to drive up energy prices, according to BMI, a Fitch Solutions company. In a note reviewing Budget 2027, BMI said that spending could exceed the government's projections should the conflict in the Middle East persist longer than anticipated, despite the allocation being expected to ease to RM72.7 billion in 2027. (*The Edge*)

## Corporate News

**LAND33: To sell former expansion site in Klang for RM31.7 mil**

Land 33 Bhd is acquiring a 1.05-acre parcel with a two-storey bungalow in Penang for RM32.3 million in cash for future property development. The property developer, formerly known as ACME Holdings Bhd, said the property located at Cantonment Road in George Town is currently rented to preschool operator Tadika Sains Kreatif. (*The Edge*)

**PGLOBAL: Bags RM294 mil job to build power facilities for a data centre**

Pantech Global Bhd said it is disposing of a 10-acre freehold land which it acquired less than two years ago for the expansion of its operations in Klang, for RM31.73 million in cash. The planned sale comes after regulatory delays on the development of a new factory on the site, which prompted the carbon steel pipe fittings manufacturer to acquire a different parcel of land in Klang for RM29 million in August last year under its revised development plans. (*The Edge*)

**BINACOM: Proposes private placement to finance contracts**

Binasat Communications Bhd has proposed to undertake a private placement of up to 60.43 million shares, representing not more than 10% of its total issued shares, to raise money for existing and future contracts. The shares will be placed to yet-to-be identified third party investors at a price to be determined at a later date, the group said in an exchange filing on Tuesday. The placement may be implemented in multiple tranches. (*The Edge*)



**CTOS: Estimates RM12m FY2026 profit hit from cyber breach as stock falls to record low**

CTOS Digital Bhd, whose shares fell to a record low on Tuesday, expects its recent cybersecurity breach to reduce its financial year ending Dec 31, 2026 (FY2026) profit after tax and minority interests (Patami) by RM12 million and revenue by RM16 million. In a bourse filing on Tuesday, the credit reporting agency said the estimates assume some services remain unavailable until the third week of October. *(The Edge)*

**CHB: Kulim Hi-Tech Park cleanroom job value increased by nearly 49% to RM227m**

Critical Holdings Bhd said an additional RM74.1 million has been added to the value of the contract it secured from an undisclosed US-based multinational corporation to build a cleanroom facility at Kulim Hi-Tech Park in Kedah. The total contract value has now been revised up by nearly 49% to RM226.68 million from the initial RM152.59 million following a modification to its job scope, the underground utilities and substation engineering firm said in a bourse filing on Tuesday. *(The Edge)*

**LFG: Buys third Ultramax bulk carrier for US\$23 mil**

Lianson Fleet Group Bhd has acquired its third Ultramax bulk carrier for US\$23 million (RM93.9 million), as part of its ongoing diversification beyond its offshore support vessel business. The acquisition was made on Tuesday by LFG Cengal Ltd, a wholly owned subsidiary of Lianson Fleet, from an unrelated third-party vendor incorporated in Japan, according to a bourse filing. *(The Edge)*

**GENTING: CEO buys shares as stock nears two-decade low**

Genting Bhd CEO Datuk Seri Tan Kong Han bought 400,000 shares in the group on Monday, when its stock fell to a near two-decade low. According to a filing with Bursa Malaysia on Tuesday, Tan acquired 200,000 shares at RM1.58 apiece and another 200,000 shares at RM1.54 apiece on Oct 12, for a total of RM624,000. *(The Edge)*

**ZETRIX: Police say six witnesses questioned in probe into MyEG, Zetrix AI**

The Royal Malaysian Police (PDRM) have opened an investigation paper regarding allegations of a failure to remit government revenue collections amounting to RM230.9 million, involving electronic service provider companies My EG Sdn Bhd (MyEG) and Zetrix AI Bhd. Bukit Aman Commercial Crime Investigation Department (CCID) director Datuk Rusdi Mohd Isa said the investigation was initiated following a police report received on Oct 7 concerning government revenue financial transactions involving both companies under the MyEG Group. *(Bernama)*

**ZETRIX: MACC says police investigating MyEG and Zetrix AI, will act if corruption suspected**

The Malaysian Anti-Corruption Commission (MACC), which received a complaint on MyEG Sdn Bhd and its parent company Zetrix AI Bhd last week, said investigations into the two companies are currently being handled by the police. In a statement on Tuesday (Oct 13), the MACC said the complaint was received on Oct 7, but it did not disclose details of the complaint or the party who filed it. *(The Edge)*

**JTGROUP: Says no changes in operations, cites tech counter volatility for stock plunge**

Jati Tinggi Group Bhd said that there has been no material change to its operations or projects, after its share price plunged by almost a third in intraday trade before recovering at market close. The electrical engineering firm acknowledges the weakness in its share price, which coincided with broader market volatility affecting technology, artificial intelligence (AI) and data centre-related companies. *(The Edge)*

**JTGROUP: Flirts with limit-down as shares down 29%**

Electrical engineering firm Jati Tinggi Group Bhd fell sharply on Tuesday, having more than doubled its value since the year began. The stock opened at RM1.40, unchanged from the previous day's close, and edged up to RM1.41. By around 10.00am, Jati Tinggi had fallen as much as 29% to RM1.00, near the limit-down of 98 sen. *(The Edge)*

**RPLANET: ACE Market-bound RedPlanet's IPO shares oversubscribed by 85.28 times**

ICT solutions provider RedPlanet Bhd, which is set to transfer its listing to ACE Market from the LEAP Market on Oct 22, reported that its share allocation to the Malaysian public under its initial public offering (IPO) has been oversubscribed by 85.28 times. The company, which specialises in geospatial and intelligent rail solutions, said in a statement on Tuesday that it received 7,031 applications for 1.77 billion shares worth RM336.72 million, compared with the 20.54 million shares it set aside for the Malaysian public under its IPO. *(The Edge)*

**KPJ: Introduces AI-Assisted Colonoscopy at Johor Specialist Hospital to Support Early Colorectal Cancer Detection**

KPJ Healthcare Berhad ("KPJ Healthcare" or "the Group"), Malaysia's first private Academic Health System, has introduced AI-assisted colonoscopy at Johor Specialist Hospital ("JSH") in Johor Bahru to support the early detection of colorectal cancer. The hospital is the first within KPJ's nationwide network to adopt ENAD (Endoscopy as AI-powered Device), an artificial intelligence system developed by South Korean medical AI company Ainex Corporation, strengthening its capabilities in colorectal cancer screening and diagnosis. *(The Edge)*



**MENTIGA: Pahang crown prince-linked firm to buy 30% stake in planter Mentiga for RM21m**

HIS TIZA Pahang Sdn Bhd, a company linked to the Pahang crown prince, has entered into a share sale agreement with state government-owned Amanah Saham Pahang Bhd (ASPA) to acquire a 30% stake in Mentiga Corp Bhd for RM21 million cash. In a bourse filing on Tuesday, HIS TIZA said the agreement to acquire 21 million ordinary Mentiga shares at RM1 apiece was executed on Oct 12 and will be completed in 30 market days. *(The Edge)*

**SIME: Hit with RM150.2 mil tax bill, plans to appeal**

Sime Darby Bhd's wholly owned subsidiary, Sime Darby Holdings Bhd (SDHB), has been slapped with a RM150.18 million tax bill from the Inland Revenue Board (IRB) for the 2017 to 2023 assessment years. In a bourse filing on Tuesday (Oct 13), Sime Darby said the tax bill, which includes penalties, arose after the IRB classified interest income from SDHB's treasury activities as taxable under Section 4(c) of the Income Tax Act 1967. *(The Edge)*

**OHM: Eyes Malay market, new categories for next leg of growth**

LESS than a year after setting its sights on RM100 million in annual revenue, Oasis Home Holding Bhd has nearly reached that milestone. Revenue for the financial year ended June 30, 2026 (FY2026) rose 37.1% to RM99.25 million, up from RM72.39 million the previous year. Net profit rose 77.3% to RM13.83 million from RM7.8 million, while gross profit climbed 44.3% to RM47.8 million as the group shifted towards the higher-margin wellness, beauty and personal care products. *(The Edge)*

**NWE: IPO oversubscribed 2.82 times ahead of Oct 22 ACE Market listing**

NWE Resources Group Bhd said the Malaysian public portion of its initial public offering (IPO) was oversubscribed by 2.82 times ahead of its ACE Market debut on Oct 21. The company received 3,068 applications for 103.16 million shares, compared with the 27 million shares available to the Malaysian public, according to a Bursa Malaysia filing on Tuesday. *(The Edge)*

**DYNAFNT: LEAP-listed DynaFront secures discovery agreement for Indonesian insurer's core system project**

LEAP Market-listed DynaFront Holdings Bhd said its wholly-owned subsidiary, DynaFront Systems Sdn Bhd, has secured a Phase I Discovery Agreement with an established life insurance company in Indonesia to replace the insurer's core life insurance system. In a Bursa Malaysia filing Tuesday, the group said DynaFront Systems was selected as the appointed vendor following the customer's evaluation process. *(The Edge)*

**CENSOF: In talks with govt over potential funding support — Reuters**

Censof Holdings Bhd has secured a contract worth RM10.8 million to install a financial management system at the Malaysian Cooperative Commission. The system will be delivered under a subscription model. The scope of work covers the full system implementation process, including requirements analysis, system design, setup, configuration, customisation, testing, integration, data migration, training, commissioning and maintenance, Tuesday's bourse filing showed. *(The Edge)*

**KGB: Wins RM128 mil contract for Kuching data storage plant, its third in two weeks**

Integrated engineering solutions provider Kelington Group Bhd said on Tuesday that it has secured a RM128 million contract from an existing customer to design and build water generation and wastewater treatment systems for a data storage manufacturing facility in Kuching, Sarawak. The high-purity deionised water systems produce ultra-clean water for manufacturing, while the wastewater treatment systems clean used water before it is reused or discharged. *(The Edge)*

**CORAZA: Riding capex wave in semicon equipment**

PENANG-based precision engineering solutions provider Coraza Integrated Technology Bhd has already been through the global semiconductor industry's boom and bust cycle in the five years since its debut on Bursa Malaysia's ACE Market in January 2022. And now, it is riding another up cycle. The difference now is that Coraza has climbed up the value chain, says its managing director Lim Teik Hoe. "We are in the ecosystem supporting all those fab equipment makers. We supply fabricated components to them." *(The Edge)*

**SPSETIA: Supports Budget 2027's focus on housing, green investment and construction resilience**

S P Setia Bhd expressed support for the measures announced in Budget 2027, highlighting key initiatives aimed at home ownership, green investments and construction industry resilience. In a press statement issued on Tuesday, the property developer welcomed the extension of the stamp duty exemption for residential properties priced up to RM750,000 until 2030, noting that it will broaden support for prospective homebuyers and improve accessibility. *(The Edge)*



| Upcoming key economic data releases           | Date   |
|-----------------------------------------------|--------|
| US Core CPI (MoM) (Sep)                       | Oct 14 |
| US CPI (MoM) (Sep)                            | Oct 14 |
| US CPI (YoY) (Sep)                            | Oct 14 |
| US Retail Sales (MoM) (Sep)                   | Oct 15 |
| US PPI (MoM) (Sep)                            | Oct 15 |
| US Core Retail Sales (MoM) (Sep)              | Oct 15 |
| US Philadelphia Fed Manufacturing Index (Oct) | Oct 15 |
| US Initial Jobless Claims                     | Oct 15 |
| Source: Investing.com                         |        |

## Stock Selection Based on Dividend Yield

|                           | Sector     | Price (RM) | Dividend/Share (RM) | Dividend Yield (%) |
|---------------------------|------------|------------|---------------------|--------------------|
| Sentral REIT              | REIT       | 0.64       | 0.06                | 10.08              |
| MBM Resources             | Consumer   | 4.69       | 0.46                | 9.79               |
| CapitaLand Malaysia Trust | REIT       | 0.55       | 0.05                | 9.54               |
| Bermaz Auto               | Consumer   | 0.91       | 0.09                | 9.50               |
| YTL Hospital REIT         | REIT       | 0.96       | 0.09                | 8.85               |
| KIP REIT                  | REIT       | 0.87       | 0.07                | 8.21               |
| MAG Holdings              | Consumer   | 1.18       | 0.09                | 8.05               |
| Magnum                    | Consumer   | 1.18       | 0.09                | 8.05               |
| Paramount Corporation     | Property   | 0.98       | 0.07                | 7.49               |
| Sports Toto               | Consumer   | 1.32       | 0.10                | 7.42               |
| Ta Ann Holdings           | Plantation | 5.71       | 0.40                | 7.01               |
| Al-Salam REIT             | REIT       | 0.58       | 0.04                | 6.96               |
| RHB Bank                  | Finance    | 7.30       | 0.49                | 6.73               |
| Matrix Concepts Holdings  | Property   | 1.07       | 0.07                | 6.64               |
| TIME dotCom               | Telco      | 5.55       | 0.37                | 6.72               |

Source: Bloomberg

User guide: Mercury Securities compiles a list of dividend-yielding stocks for conservative long-term passive investors looking for regular income whilst capping downside risk of their investment.

Methodology: The list above includes stocks that have a high dividend yield, estimated to be greater than 4% per annum. These stocks also have a history of paying dividends consistently, having paid dividends for the past 3 years.



## IPO Tracker

| Company                    | Listing Sought | Issue Price (RM/Share) | No. Of Shares (m) |                | Closing Date | Listing Date |
|----------------------------|----------------|------------------------|-------------------|----------------|--------------|--------------|
|                            |                |                        | Public Issue      | Offer for Sale |              |              |
| Ecosys (Malaysia) Berhad   | ACE Market     | 0.27                   | 145.7             | -              | 29 Sept      | 14 Oct       |
| EGH International Berhad   | ACE Market     | 0.16                   | 240.0             | 120.0          | 05 Oct       | 16 Oct       |
| RedPlanet Berhad           | ACE Market     | 0.19                   | 70.0              | 10.0           | 08 Oct       | 22 Oct       |
| NWE Resources Group Berhad | ACE Market     | 0.20                   | 143.1             | -              | 09 Oct       | 21 Oct       |

Source: Bursa Malaysia



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