

Critical Holdings Berhad (0291)

Rallying Towards 52-Week Peak Level

CHB MK	Last Close:	1.000	52-week High:	1.120	52-week Low:	0.550
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Entry Price	1.000 – 1.005	Stop Loss	0.880	Target Price	1.040 – 1.100
Resistance 1	1.040	Support 1	0.940	RSI	Bullish
Resistance 2	1.100	Support 2	0.885	MACD	Positive

Technical Highlights

The stock last closed at RM1.000, holding firmly above its 2-month uptrend line, signalling sustained bullish momentum, supported by a Three White Soldiers candlestick formation. Price is expected to test the immediate resistance at RM1.040. A decisive breakout above this level could pave the way for a further rally towards the 52-week high of RM1.100.

Momentum indicators remain bullish, with the RSI trending higher above the 50-level and approaching overbought territory, reflecting strengthening buying interest rather than exhaustion at this stage. The MACD line is narrowing its gap below the signal line, indicating building bullish momentum. Meanwhile, the stock continues to trade comfortably above all key EMAs, with the 20-day EMA acting as dynamic support. Notably, the 50-day EMA is on the verge of crossing above the 200-day EMA, suggesting a potential Golden Cross, which reinforces a medium to long-term bullish outlook.

On the upside, the immediate target is RM1.040, with further strength potentially extending towards RM1.100 should momentum build. Conversely, a breach below its support levels would invalidate the bullish outlook and expose the stock to further downside.

Company Profile

Critical Holdings Berhad operates as a holding company. The Company, through its subsidiaries, provides engineering solutions in relation to the design and build construction, project management, supply, installation, and testing of MEP systems, as well as redevelopment, refurbishment, and upgrading of existing and new critical facilities. Critical Holdings serves customers in Malaysia.

Stock Information

Rating	Non-Rated
Market Cap (RM m)	371.7
Issued Shares (m)	371.7
Free Float (%)	34.6
Beta	1.2
3-mth Avg. Vol.	718,920
20-day Avg. Vol.	1,156,315
Shariah Compliant	Yes

Source: Bloomberg, Mercury Research

YBS International Berhad (0025)

Three White Soldiers Signal Reinforces Uptrend

YBS MK	Last Close:	0.295	52-week High:	0.340	52-week Low:	0.150
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Entry Price	0.295 – 0.300	Stop Loss	0.255	Target Price	0.310 – 0.330
Resistance 1	0.310	Support 1	0.280	RSI	Bullish
Resistance 2	0.330	Support 2	0.260	MACD	Positive

Technical Highlights

The stock last closed at RM0.295, successfully breaking above the RM0.280 resistance level, which has now turned into support after an 8-month consolidation. The uptrend is expected to persist, supported by the emergence of a Three White Soldiers candlestick formation, signalling strong bullish momentum. Should this momentum sustain, the price is likely to extend its rally towards the immediate resistance level at RM0.310.

Momentum indicators remain bullish, with the RSI trending higher above the 50-level and approaching overbought territory, reflecting strengthening buying interest rather than exhaustion at this stage. The MACD has crossed above the signal line, confirming sustained buying pressure beneath the surface. Separately, price is trading above the 200-day EMA, validating the broader uptrend structure across the near to medium term.

On the upside, the immediate target is RM0.310, with further strength potentially extending towards RM0.330 should momentum build. Conversely, a breach below its support levels would invalidate the bullish outlook and expose the stock to further downside.

Company Profile

YBS International Berhad operates as an investment holding company. The Company, through its subsidiaries, designs and manufactures high precision moulds, tools, and dies. YBS International also focuses in property investments.

Stock Information

Rating	Non-Rated
Market Cap (RM m)	86.9
Issued Shares (m)	294.6
Free Float (%)	69.9
Beta	0.6
3-mth Avg. Vol.	1,157,172
20-day Avg. Vol.	2,729,655
Shariah Compliant	Yes

Source: Bloomberg, Mercury Research

Glossary of commonly used technical terms

Exponential Moving Average (EMA)	An indicator frequently used in technical analysis showing the average value of a security's price over a set period with greater weightage placed on the most recent data points.
Moving Average Convergence Divergence (MACD)	A trend-following momentum indicator that shows the relationship between two moving averages of prices. The MACD is calculated by subtracting the 26-day exponential moving average (EMA) from the 12-day EMA. A 9-day EMA of the MACD, called the "signal line", is then plotted on top of the MACD, functioning as a trigger for buy and sell signals.
Stochastic	A technical momentum indicator that compares a security's closing price to its price range over a given time period. The indicator's sensitivity to market movements can be reduced by adjusting the time period or by taking a moving average of the result.
Average True Range (ATR)	A measure of volatility whereby the indicator is the greatest of the following: <ul style="list-style-type: none">- current high less the current low;- the absolute value of the current high less the previous close;- the absolute value of the current low less the previous close;
Bollinger Band	A band plotted 2 standard deviations away from a simple moving average.
On-Balance Volume (OBV)	A method used in technical analysis to detect momentum, the calculation of which relates volume to price change. OBV provides a running total of volume and shows whether this volume is flowing in or out of a given security.
Support	The price level which, historically, a stock has had difficulty falling below. It is thought of as the level at which a lot of buyers tend to enter the stock.
Resistance	The price at which a stock or market can trade, but not exceed, for a certain period of time. Often referred to as "resistance level".
Reversal	A change in the direction of a price trend. On a price chart, reversals undergo a recognizable change in the price structure. An uptrend, which is a series of higher highs and higher lows, reverses into a downtrend by changing to a series of lower highs and lower lows. A downtrend, which is a series of lower highs and lower lows, reverses into an uptrend by changing to a series of higher highs and higher lows.
Divergence	When the price of an asset and an indicator, index or other related asset move in opposite directions.
Overbought	In technical analysis, this term describes a situation in which the price of a security has risen to such a degree – usually on high volume – that an oscillator has reached its upper bound. This is generally interpreted as a sign that the price of the asset is becoming overvalued and may experience a pullback.
Oversold	A situation in technical analysis where the price of an asset has fallen to such a degree – usually on high volume – that the oscillator has reached a lower bound. This is generally interpreted as a sign that the price of the asset is becoming undervalued and may represent a buying opportunity for investors

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MERCURY SECURITIES SDN BHD
Registration No. 198401000672 (113193-W)
L-7-2, No 2, Jalan Solaris, Solaris Mont’ Kiara,
50480 Kuala Lumpur
Telephone: (603) - 6203 7227
Website: www.mercurysecurities.com.my
Email: mercurykl@mersec.com.my