



Mercury Securities Sdn. Bhd. (113193-W)

(A Participating Organisation of Bursa Malaysia)

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MARKET FLASH

Monday, 31 Oct 2011

FBM KLCI DAILY CHART



TECHNICAL INDICATIONS

Support : 1450 **Resistance : 1500**
Bias : Uptrend

The candle has penetrated the 1487 level on Friday morning and its core indicators continuing to show strength. At the same time, the lagging MACD has crossed the trigger line on the upside, thereby strengthening the positive outlook. On the upside, the FBMKLCI resistance is at 1500, while support is at 1450.

COMMENTARY

Still climbing ... The market maintained its upward streak as the healthy buying momentum provided the impetus for the uptrend. On the main board, BAT and Malaysia Airports paced the FBMKLCI's gains, while KLK and Genting provided the secondary lift. Malaysia Airports rose to its highest in months on news that it has secured approval for an increase in passenger service charge and landing, parking charges. Interest on lower liners was also brisk with Hirotako topping volumes.

Looking good ... Part of the continuing optimism is due to the recovering global and regional bourses, thereby lessening the need to cash out earlier.

MARKET STATISTICS

| | Close | Chg. |
|----------------|----------|--------|
| LOCAL | | |
| FBM KLCI | 1481.82 | 10.89 |
| Volume (m) | 1877.9 | |
| Value (RMm) | 2295.3 | |
| Up | 470 | |
| Down | 338 | |
| Unchanged | 319 | |
| FOREIGN | | |
| Nikkei | 9050.47 | 123.93 |
| Hang Seng | 20019.24 | 330.54 |
| STI | 2903.03 | 55.46 |
| Shanghai CI | 2473.41 | 37.80 |

BURSA MOVERS

| Gainers | Close (RM) | Chg (RM) |
|---------|------------|----------|
| Nestle | 50.40 | 0.94 |
| BAT | 46.22 | 0.92 |
| Airport | 6.32 | 0.44 |
| KLK | 21.00 | 0.40 |
| F&N | 16.78 | 0.38 |

| Losers | Close (RM) | Chg(RM) |
|---------|------------|---------|
| Tongher | 2.00 | (0.14) |
| IOICorp | 5.14 | (0.12) |
| Digi | 31.50 | (0.10) |
| NCB | 3.74 | (0.10) |
| CIHldg | 4.90 | (0.10) |

| Actives | Close (RM) | Chg(RM) |
|------------|------------|---------|
| Hiro-WA | 0.145 | (0.09) |
| Harvest-WA | 0.325 | 0.01 |
| Gpro | 0.235 | 0.04 |
| Harvest | 0.40 | 0.00 |
| MbfHldg-WA | 0.18 | (0.01) |

Current Stock Review

Trading Buy – Media Prima Bhd.



Chart wise:

Media Prima Bhd (4502) – Trading/Services – RM2.55.

Media’s candles have continued to rise, tracing an uptrend line and climbing above the RM2.50 levels. Its core momentum indicators are already above their respective upper limit lines, but with no signs of weakness as yet, the uptrend is likely to prolong.

The MACD is also strengthening which will aid the candle’s ascend. Consequently, Media Prima is worth a Trading Buy. The resistance is at RM2.70. The support, meanwhile is at RM2.40.