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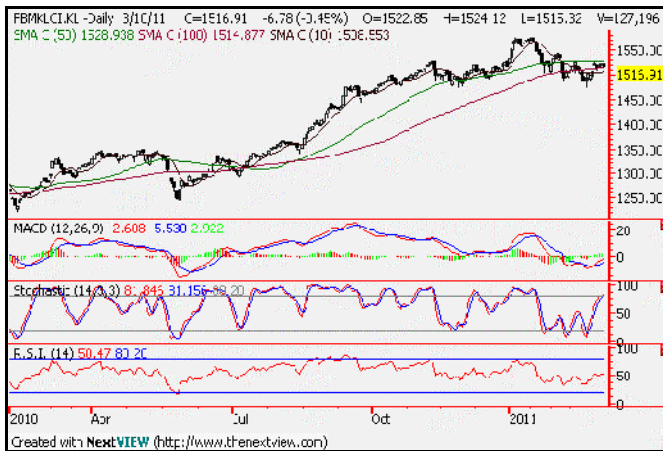
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MARKET FLASH

FBM KLCI DAILY CHART



TECHNICAL INDICATIONS

Support : 1500, 1474

Resistance : 1528

Bias : Positive

Under the prevailing conditions, the bearish trend is still a feature with the 1500 level remaining the key interim support. This level has held up well for the past week as local institutions provided support. Any upside, meanwhile, will be shortlived and could be limited to around the 1528 level. Above 1528, the next target is pegged 1543.

COMMENTARY

Lack of interest sustains Down ... The key index slipped again as market interest remained lackluster on the back of an unexpected trade deficit in China's cooling export growth. As in the previous few trading sessions, the market started on a positive note, only to succumb to weaker conditions as the day wore on. Overall, trading volumes were also on the slide again. BAT and MISC shed RM1.40 and 21sen respectively as losers outpaced gainers again.

Market weakness still dominant. The FBMKLCI's immediate outlook remains frail as the lack of fresh buying is hampering any quick recovery efforts. As we have noted earlier, most investors are still cautious with oil prices persistent high and inflation concerns still dominating.

Friday, 11 Mar 2011 MARKET STATISTICS

	Close	Chg.
LOCAL		
FBM KLCI	1,516.91	(6.78)
Volume (m)	1,091	
Value (RMm)	1,559	
Up	253	
Down	483	
Unchanged	280	
FOREIGN		
Nikkei	10434.38	(155.12)
Hang Seng	23614.89	(195.22)
STI	2957.14	(45.01)
Shanghai CI	3075.44	(17.46)

BURSA MOVERS

Gainers	Close (RM)	Chg (RM)
Fareast	19.96	0.28
Sumatec-WA	6.70	0.25
Help	6.66	0.22
Pos	2.85	0.20
Media	2.36	0.19

Losers	Close(RM)	Chg(RM)
BAT	46.24	(1.40)
Nestle	45.02	(0.48)
Digi	27.36	(0.44)
Panamy	19.70	(0.26)
MISC	7.70	(0.21)

Actives	Close (RM)	Chg(RM)
SAAG	0.095	(0.005)
Sumatec-WA	0.175	0.17
PetDag-CB	0.185	0.035
Bornoil-WB	0.395	0.055
Ramunia-WA	0.395	(0.01)

Current Stock Review

Trading Buy– **YTL Land Bhd.**

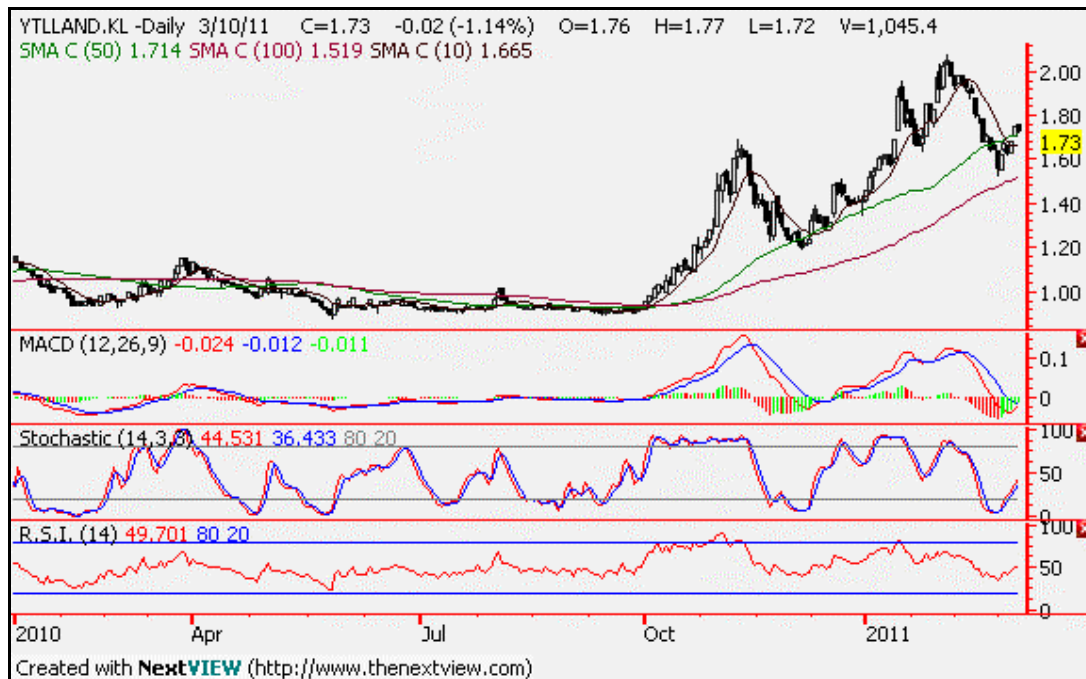


Chart wise:

YTL Land and Development Bhd (2577) –Properties- RM0.585.

YTL Land's candles are recovering after touching the long-term uptrend line last week. The recovery gained strength on positive overall market sentiment on property stocks. As it is, its RSI and stochastic are on the uptrend, with the lagging MACD about to cross its trigger line on the upside.

Collectively, its still positive indicators suggest more near term upsides, which may also allow the candles to cover the correction down between RM1.60 and RM2.00. For now, the stock is a Trading buy if the RM1.75 level is taken out. Failure to take resistance, however, leaves a neutral outlook.