



Mercury Securities Sdn Bhd (113193-W)

(A Participating Organisation of Bursa Malaysia)

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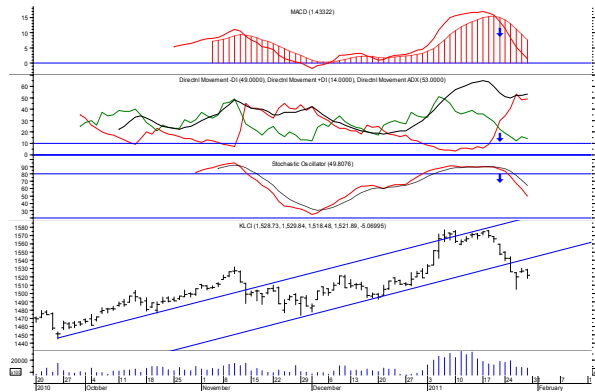
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MARKET FLASH

FBM KLCI

Mon, 31 Jan 2011
KDN : PP 10800/08/2011



MARKET STATISTICS (28/1/11)

	Close	Chg.
LOCAL		
FBM KLCI	1,521.89	- 5.07
FBM 100	10,202.93	- 31.23
FBM ACE	4,252.80	+ 12.33
Volume (m)	1,346.7	
Value (RMm)	1,976.3	
Up	301	
Down	462	
Unchanged	280	

FOREIGN

Nikkei	10,360.34	- 118.32
Hang Seng	23,617.02	- 162.60
STI	3,229.69	+ 9.86
Shanghai CI	2,752.95	+ 3.80

BURSA MOVERS

Gainers	Close	Chg
DFZ	3.62	+ 0.46
Tahps	4.80	+ 0.38
TWS	7.20	+ 0.16
HwaTai	0.795	+ 0.15
PPG	0.54	+ 0.14

Losers	Close	Chg
DLady	16.66	- 0.22
APM	5.26	- 0.21
Gnealy	4.85	- 0.20
Petgas	11.20	- 0.18
Bursa	8.20	- 0.17

Actives	Close	Chg
Tejari-or	0.02	+ 0.005
Hwgb	0.64	- 0.005
Hwgb-wb	0.56	=
MuiInd	0.25	+ 0.025
Mahsing-CB	0.305	+ 0.045

Today's Market Direction :

FBM KLCI would likely to trade **below** 1,518.48 level.

Market Buying Strength :

About **19%** of total market volume on 28/1/2011 was on buying side compared to **54%** in the preceding trading day.

"Movement" in Strong Hands :

Strong hands were seen **acquiring** a portion of stock positions on 28/1/2011.

Pivot Point Studies for Intra-Day :

For **Monday (31/1/2011)**, 1st resistance @ 1,528.3 & 2nd resistance @ 1,534.7 ; 1st support @ 1,516.9 & 2nd support @ 1,512.0.

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