



Mercury Securities Sdn Bhd (113193-W)

(A Participating Organisation of Bursa Malaysia)

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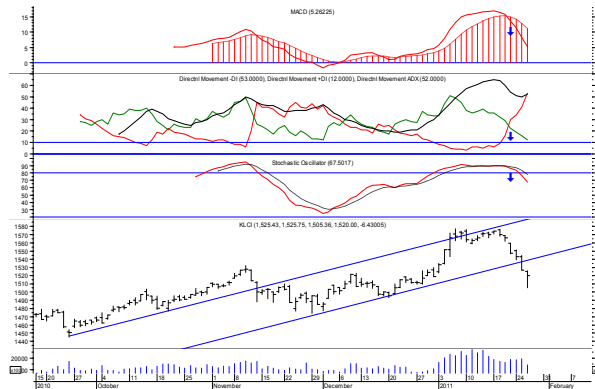
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MARKET FLASH

FBM KLCI

Thurs, 27 Jan 2011
KDN : PP 10800/08/2011



MARKET STATISTICS (26/1/11)

	Close	Chg.
LOCAL		
FBM KLCI	1,520.0	- 6.43
FBM 100	10,171.35	- 38.96
FBM ACE	4,250.07	+ 11.70
Volume (m)	1,419.5	
Value (RMm)	2,601.4	
Up	328	
Down	418	
Unchanged	311	

FOREIGN

Nikkei	10,401.90	- 62.52
Hang Seng	23,843.24	+ 54.41
STI	3,220.78	+ 39.63
Shanghai CI	2,708.74	+ 31.31

BURSA MOVERS

Gainers	Close	Chg
BAT	48.20	+ 0.62
Nestle	45.60	+ 0.30
Prkcorp	1.69	+ 0.13
Malpac	1.61	+ 0.13
Kassets-WA	1.43	+ 0.13

Losers	Close	Chg
KLK	20.90	- 0.50
GAB	9.58	- 0.37
Digi	25.10	- 0.36
Bkawan	16.30	- 0.28
Dlady	16.92	- 0.18

Actives	Close	Chg
Saag	0.125	+ 0.005
Compugt	0.065	+ 0.005
Hwgb	0.56	+ 0.03
Ramunia	0.64	- 0.01
Kbunai	0.22	=

Today's Market Direction :

FBM KLCI would likely to trade **below** 1,505.36 level.

Market Buying Strength :

About **18%** of total market volume on 26/1/2011 was on buying side compared to **5%** in the preceding trading day.

"Movement" in Strong Hands :

Strong hands were seen **acquiring** a portion of stock positions on 26/1/2011.

Pivot Point Studies for Intra-Day :

For **Thursday (27/1/2011)**, 1st resistance @ 1,528.7 & 2nd resistance @ 1,537.4 ; 1st support @ 1,508.3 & 2nd support @ 1,496.6.

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