



Mercury Securities Sdn Bhd (113193-W)

(A Participating Organisation of Bursa Malaysia)

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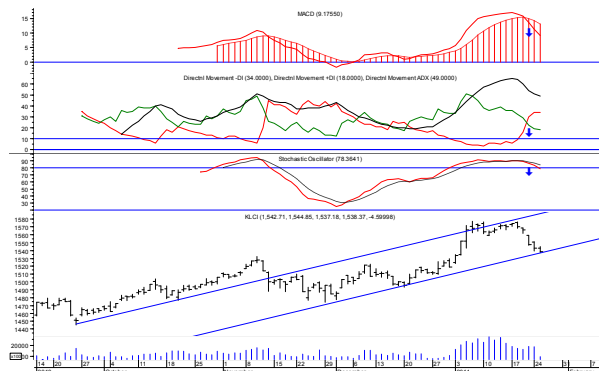
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MARKET FLASH

FBM KLCI

Wed, 26 Jan 2011
KDN : PP 10800/08/2011



MARKET STATISTICS (25/1/11)

	Close	Chg.
LOCAL		
FBM KLCI	1,526.43	- 16.54
FBM 100	10,210.31	- 106.99
FBM ACE	4,238.37	+ 8.51
Volume (m)	1,950.6	
Value (RMm)	2,438.8	
Up	292	
Down	511	
Unchanged	278	

FOREIGN

Nikkei	10,464.42	+ 119.31
Hang Seng	23,788.83	- 12.95
STI	3,181.15	- 4.61
Shanghai CI	2,677.43	- 18.29

BURSA MOVERS

Gainers	Close	Chg
LPI	13.38	+ 0.28
Latexx	2.64	+ 0.20
Latexx-WA	2.13	+ 0.13
Widetec	0.99	+ 0.13
Tasek	7.30	+ 0.12

Losers	Close	Chg
BAT	47.58	- 0.76
KLK	21.40	- 0.48
Genting	10.84	- 0.46
TWS	7.01	- 0.23
BKawan	16.58	- 0.22

Actives	Close	Chg
Kbunai	0.22	- 0.005
HWGB	0.53	- 0.03
SAAG	0.12	- 0.005
Olympia	0.415	- 0.02
HWGB-WB	0.45	- 0.025

Today's Market Direction :

FBM KLCI would likely to trade **below** 1,526.43 level.

Market Buying Strength :

About **5%** of total market volume on 25/1/2011 was on buying side compared to **17%** in the preceding trading day.

"Movement" in Strong Hands :

Strong hands were seen **liquidating** a portion of stock positions on 25/1/2011.

Pivot Point Studies for Intra-Day :

For **Wednesday (26/1/2011)**, 1st resistance @ 1,538.7 & 2nd resistance @ 1,550.9 ; 1st support @ 1,520.2 & 2nd support @ 1,514.1.

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