



Mercury Securities Sdn Bhd (113193-W)

(A Participating Organisation of Bursa Malaysia)

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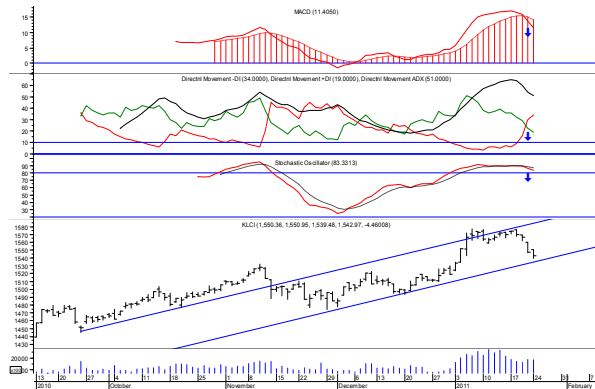
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MARKET FLASH

FBM KLCI

Tues, 25 Jan 2011
KDN : PP 10800/08/2011



MARKET STATISTICS (24/1/11)

	Close	Chg.
LOCAL		
FBM KLCI	1,542.9	- 4.46
FBM 100	10,317.30	- 41.23
FBM ACE	4,229.86	- 41.95
Volume (m)	1.833 b	
Value (RMm)	2,209 b	
Up	258	
Down	548	
Unchanged	282	

FOREIGN

Nikkei	10,345.11	+ 70.59
Hang Seng	23,801.78	- 75.08
STI	3,185.76	+ 1.16
Shanghai CI	2,696.72	- 18.58

BURSA MOVERS

Gainers	Close	Chg
MSC	+ 4.84	+ 0.24
Nestle	45.20	+ 0.20
Cypark	1.98	+ 0.17
Cocolnd	2.60	+ 0.17
QSR-WC	2.56	+ 0.16

Losers	Close	Chg
KLK	21.88	- 0.46
GAB	10.00	- 0.38
Kulim	12.96	- 0.32
LPI	13.10	- 0.38
MHB	5.80	- 0.28

Actives	Close	Chg
HWGB	0.56	+ 0.085
Olympia	0.435	+ 0.10
Kbunai	0.225	+ 0.025
SAAG	0.125	+ 0.01
HWGB-WB	0.475	+ 0.095

Today's Market Direction :

FBM KLCI would likely to trade **below** **1,539.48** level.

Market Buying Strength :

About **17%** of total market volume on 24/1/2011 was on buying side compared to **1%** in the preceding trading day.

"Movement" in Strong Hands :

Strong hands were seen **liquidating** a portion of stock positions on 24/1/2011.

Pivot Point Studies for Intra-Day :

For **Tuesday (25/1/2011)**, 1st resistance @ **1,549.4** & 2nd resistance @ **1,555.9** ; 1st support @ **1,537.9** & 2nd support @ **1,533.0**.

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