



Mercury Securities Sdn Bhd (113193-W)

(A Participating Organisation of Bursa Malaysia)

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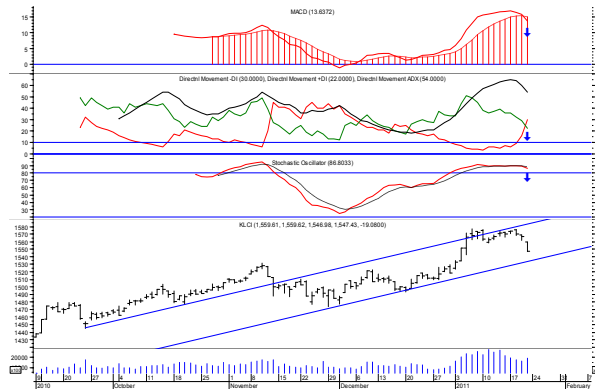
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MARKET FLASH

FBM KLCI

Mon, 24 Jan 2011
KDN : PP 10800/08/2011



MARKET STATISTICS (21/1/11)

	Close	Chg.
LOCAL		
FBM KLCI	1,547.43	- 19.80
FBM 100	10,358.53	- 136.06
FBM ACE	4,271.81	- 55.20
Volume (m)	1,890.6	
Value (RMm)	3,159.1	
Up	185	
Down	717	
Unchanged	224	

FOREIGN

Nikkei	10,274.52	- 162.79
Hang Seng	23,876.86	- 126.84
STI	3,184.60	- 20.88
Shanghai CI	2,715.95	+ 38.29

BURSA MOVERS

Gainers	Close	Chg
Fareast	7.40	+ 0.18
Bornoil-WA	0.41	+ 0.175
Jerneh	3.08	+ 0.17
Jerneh-WA	1.41	+ 0.15
Bornoil-WB	0.40	+ 0.14

Losers	Close	Chg
KLK	22.34	- 0.52
Nestle	45.00	- 0.50
Genting	11.36	- 0.32
MHB	6.08	- 0.31
Kulim	13.20	- 0.30

Actives	Close	Chg
Talam	0.10	- 0.005
Bornoil	0.765	+ 0.03
Saag	0.115	- 0.01
CIMB	8.34	- 0.30
Benalec	1.41	- 0.06

Today's Market Direction :

FBM KLCI would likely to trade **below** 1,546.98 level.

Market Buying Strength :

About **1%** of total market volume on 21/1/2011 was on buying side compared to **33%** in the preceding trading day.

"Movement" in Strong Hands :

Strong hands were seen **liquidating** a portion of stock positions on 21/1/2011.

Pivot Point Studies for Intra-Day :

For **Monday (24/1/2011)**, 1st resistance @ 1,555.7 & 2nd resistance @ 1,563.9 ; 1st support @ 1,543.0 & 2nd support @ 1,538.7.

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