



Mercury Securities Sdn Bhd (113193-W)

(A Participating Organisation of Bursa Malaysia)

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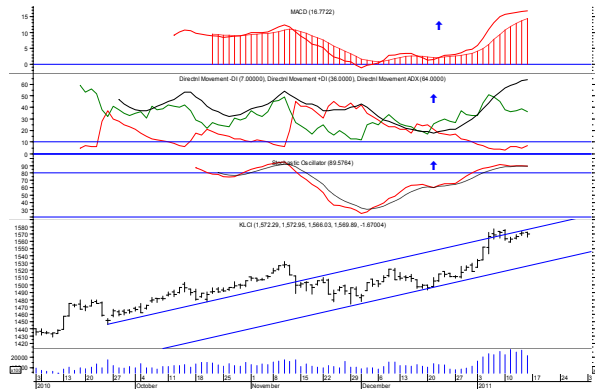
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MARKET FLASH

FBM KLCI

Mon, 17 Jan 2011
KDN : PP 10800/08/2011



MARKET STATISTICS (14/1/11)

	Close	Chg.
LOCAL		
FBM KLCI	1,569.89	- 1.67
FBM 100	10,534.46	- 26.09
FBM ACE	4,449.76	+ 24.68
Volume (m)	2,143.7	
Value (RMm)	2,536.6	
Up	317	
Down	552	
Unchanged	275	

FOREIGN

Nikkei	10,499.04	- 90.72
Hang Seng	24,283.23	+ 44.25
STI	3,245.96	- 9.91
Shanghai CI	2,790.68	- 37.03

BURSA MOVERS

Gainers	Close	Chg
Nestle	45.50	+ 0.32
PPB	17.48	+ 0.22
KLK	22.58	+ 0.20
YTLLand	1.89	+ 0.20
SPB	3.70	+ 0.18

Losers	Close	Chg
SP Setia	6.70	- 0.23
UtdPlnt	16.58	- 0.22
BAT	48.32	- 0.16
UEMLand	3.11	- 0.14
KPJ	3.74	- 0.14

Actives	Close	Chg
Saag	0.125	- 0.01
Mui Ind	0.255	+ 0.035
Tebrau	0.90	- 0.045
NamFatt	0.10	+ 0.04
IRCB	0.325	+ 0.005

Today's Market Direction :

FBM KLCI would likely to trade **below** 1,566.03 level.

Market Buying Strength :

About **32%** of total market volume on 14/1/2011 was on buying side compared to **57%** in the preceding trading day.

"Movement" in Strong Hands :

Strong hands were seen **liquidating** a portion of stock positions on 14/1/2011.

Pivot Point Studies for Intra-Day :

For **Monday (17/1/2011)**, 1st resistance @ 1,573.2 & 2nd resistance @ 1,576.5 ; 1st support @ 1,566.3 & 2nd support @ 1,562.7.

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