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(A Participating Organisation of Bursa Malaysia)

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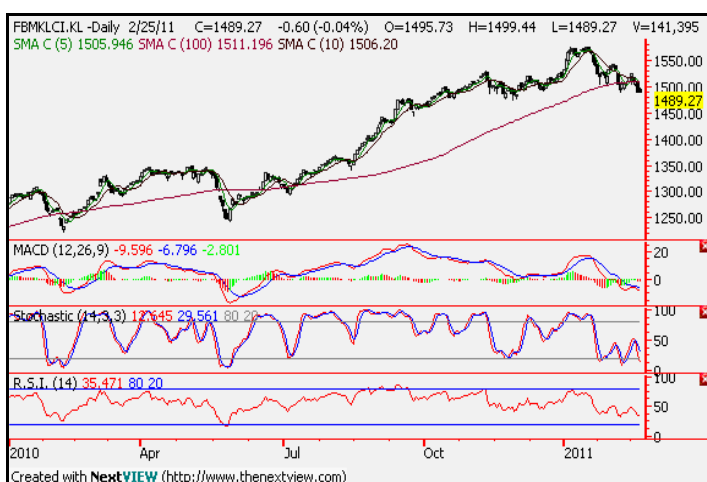
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MARKET FLASH

FBM KLCI DAILY CHART



TECHNICAL INDICATIONS

Support : 1475

Resistance : 1,505

Bias : Downtrend

Despite the rebound, the index is still trading within the down trending channel and below the 5-day and 10-day moving averages. We repeat that a failure to break free from the current channel will have adverse consequences by affecting market sentiment that had begun to unravel on unfavorable development.

COMMENTARY

Regional rebound spill over ... In line with regional markets, the market rebounded sharply during the early part of the day to regain part of losses sustained earlier. Several index-linked counters bounced back from oversold positions while several lower liners also participated in the upswing momentum. Oil prices also took a breather that helped in the rebound process. However, the concerns over oil prices and its impact on inflation is not over yet as it may still head north due to the outstanding uncertainties in Middle East.

The broader market was mixed as the underlying sentiment remains uncertain following the recent sell-down. However, if external factors stabilizes, the prospects of further recovery are good.

Monday, 28 Feb 2011

MARKET STATISTICS

	Close	Chg.
LOCAL		
FBM KLCI	1,489.87	(0.60)
Volume (m)	1,390.03	
Value (RMm)	1790.03	
Up	524	
Down	300	
Unchanged	256	
FOREIGN		
Nikkei	10526.76	74.05
Hang Seng	23012.37	411.33
STI	3025.16	52.08
Shanghai CI	2878.57	(0.04)

BURSA MOVERS

Gainers	Close (RM)	Chg (RM)
TWS	8.23	0.67
Shell	10.80	0.50
Paramon	4.88	0.37
MTD	11.30	0.30
Hiro-WA	0.305	0.30
Losers	Close(RM)	Chg(RM)
KLK	20.20	(0.58)
Digi	25.80	(0.20)
KYM-WA	1.84	(0.19)
Sindora	1.63	(0.17)
Kassets-WA	1.38	(0.13)
Actives	Close (RM)	Chg(RM)
TANCO	0.40	0.06
Jotech-WA	0.085	0.01
Tejari-WA	0.045	0.005
HWGB-WB	0.62	0.055
HWGB	0.66	0.025

Current Stock Review

Trading buy on breakout – **Tradewinds**

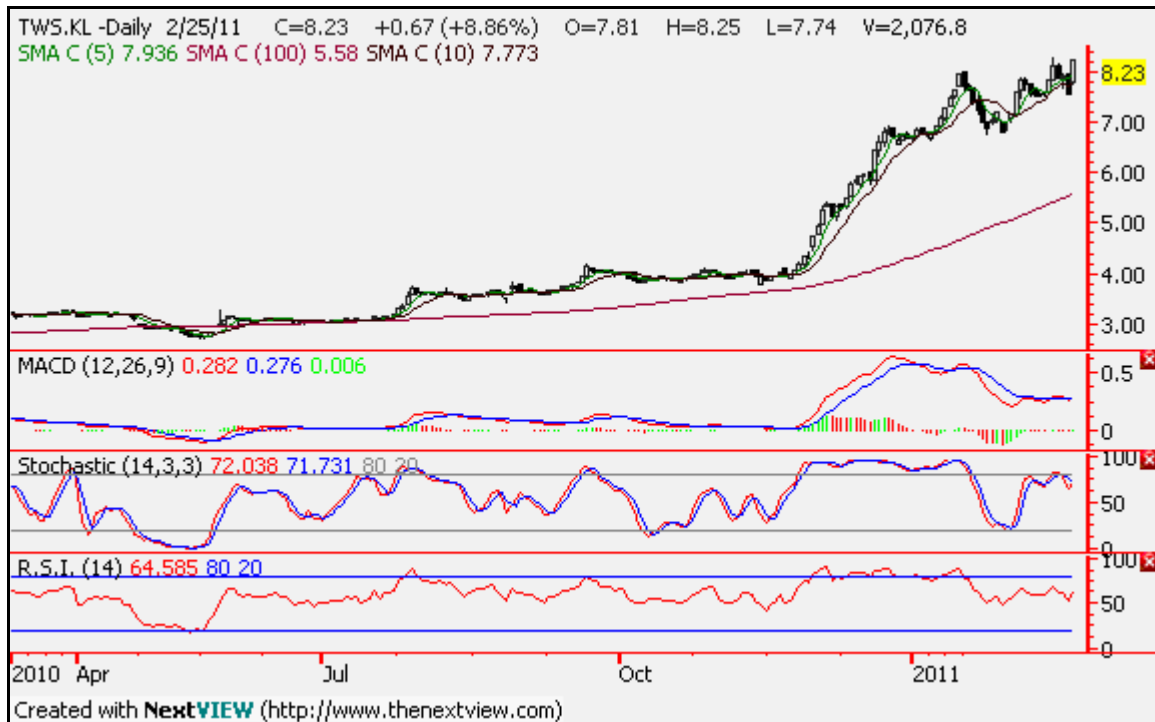


Chart wise:

Tradewinds Bhd (4421)-Consumer Products- RM8.23.

Tradewinds had been riding high on the palm oil theme and its share price surged to a high of RM8.29 from a base at RM3.00. It is currently taking a breather to consolidate sideways between the RM7.60 and RM8.00 band, while awaiting the next catalyst to direct its next move.

From here, a breakout to above RM8.00 will set the stage for it to move higher while on the reverse, a breakdown to below RM7.60 will spell more downward correction.