



Mercury Securities Sdn Bhd (113193-W)

(A Participating Organisation of Bursa Malaysia)

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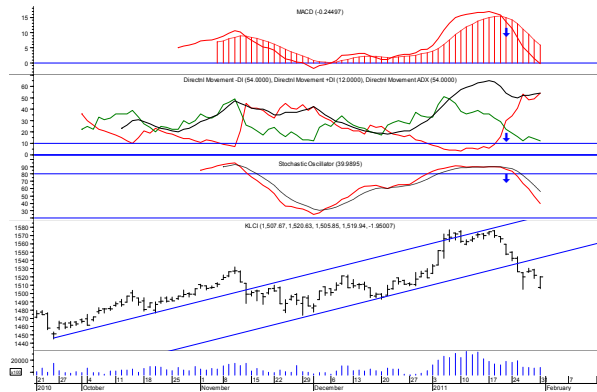
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MARKET FLASH

FBM KLCI

Wed, 2 Feb 2011
KDN : PP 10800/08/2011



MARKET STATISTICS (31/1/11)

	Close	Chg.
LOCAL		
FBM KLCI	1,519.94	- 1.95
FBM 100	10,186.82	- 16.11
FBM ACE	4,292.25	+ 39.45
Volume (m)	1,415.4	
Value (RMm)	2,079.5	
Up	300	
Down	428	
Unchanged	280	

FOREIGN

Nikkei	10,237.92	- 122.42
Hang Seng	23,447.34	- 169.68
STI	3,179.72	- 49.97
Shanghai CI	2,789.82	- 22.50

BURSA MOVERS

Gainers	Close	Chg
MTD	10.22	+ 0.67
Digi	25.60	+ 0.30
Ekovest	3.68	+ 0.28
CBIP	4.23	+ 0.20
Fareast	7.60	+ 0.20

Losers	Close	Chg
Nestle	44.70	- 0.90
BAT	47.18	- 0.84
Proton	4.22	- 0.28
Bkawan	16.40	- 0.24
Genting	10.66	- 0.18

Actives	Close	Chg
Hwgb	0.725	+ 0.085
Hexagon-wa	0.21	+ 0.115
Kbunai	0.215	=
Hwgb-wb	0.655	+ 0.095
Olympia	0.435	+ 0.015

Today's Market Direction :

FBM KLCI would likely to trade **above 1,520.63** level.

Market Buying Strength :

About **91%** of total market volume on 31/1/2011 was on buying side compared to **19%** in the preceding trading day.

"Movement" in Strong Hands :

Strong hands were seen **acquiring** a portion of stock positions on 31/1/2011.

Pivot Point Studies for Intra-Day :

For **Wednesday (2/2/2011)**, 1st resistance @ **1,525.10** & 2nd resistance @ **1,530.2** ; 1st support @ **1,510.3** & 2nd support @ **1,500.6**.

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