



Mercury Securities Sdn Bhd (113193-W)

(A Participating Organisation of Bursa Malaysia)

Butterworth Office
Wisma UMHO,
Lorong Bagan Luar Dua,
12000 Butterworth,
Seberang Perai.
Tel: 604-3322 123

KL BRANCH
L-7-2, Ilo 2,
Jalan Solaris,
Solaris Mont' Kiara,
50480 Kuala Lumpur
Tel: 603-6203 7227

MELAKA BRANCH
81B & 83B,
Jalan Merdeka,
Taman Melaka Raya,
75000 Melaka.
Tel: 606-292 1898

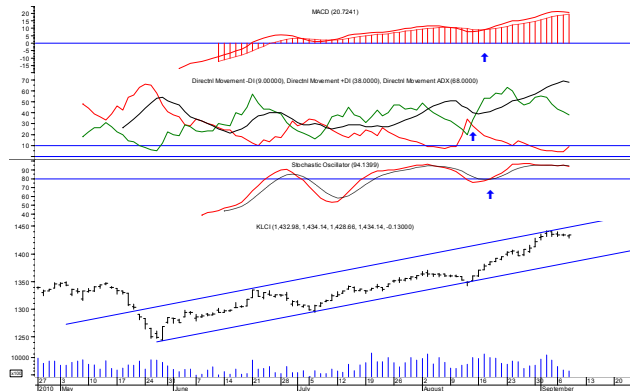
PENANG BRANCH
2nd Floor,
Std Chartered Bank,
2 Lebuhr Pantai,
10300 Penang.
Tel: 604-263 9118

JOHOR BRANCH
Menara Pelangi,
Suite 17.1, Level 17,
Jalan Kuning, Taman Pelangi,
80400 Johor Bahru.
Tel: 607-331 6992

MARKET FLASH

FBM KLCI

Thurs, 9 Sep 2010



MARKET STATISTICS (8/9/10)

	Close	Chg.
LOCAL		
FBM KLCI	1,434.14	- 0.13
FBM 100	9,353.61	- 11.41
FBM ACE	3,777.74	- 2.07
Volume (m)	607.0	
Value (RMm)	1,037.6	
Up	263	
Down	409	
Unchanged	281	

FOREIGN

Nikkei	9,024.60	- 201.4
Hang Seng	21,088.86	- 312.93
STI	3,011.42	- 24.67
Shanghai CI	2,695.29	- 3.07

BURSA MOVERS

Gainers	Close	Chg
Panamy	20.50	+ 0.50
GenP	7.83	+ 0.33
Plenitu	4.20	+ 0.32
Tasek	6.75	+ 0.20
IRMGrp	0.40	+ 0.15

Losers	Close	Chg
PetDag	11.20	- 0.30
Topglove	5.58	- 0.26
Harta	4.70	- 0.21
Supermax	4.64	- 0.19
Latexx	2.86	- 0.17

Actives	Close	Chg
KNM	0.405	+ 0.01
Carotec	0.08	- 0.005
Linear	0.235	+ 0.08
Nextnat	0.06	+ 0.005
Axiata	4.40	- 0.03

Today's Market Direction :

FBM KLCI would likely to trade **below** 1,428.66 level.

Market Buying Strength :

About **60%** of total market volume on 8/9/2010 was on buying side compared to **49%** in the preceding trading day.

"Movement" in Strong Hands :

Strong hands were seen **liquidating** a portion of stock positions on 8/9/2010.

Pivot Point Studies for Intra-Day :

For **Thursday (9/9/2010)**, 1st resistance @ 1,435.9 & 2nd resistance @ 1,437.7 ; 1st support @ 1,430.4 & 2nd support @ 1,426.8.

To read more