



Mercury Securities Sdn Bhd (113193-W)

(A Participating Organisation of Bursa Malaysia)

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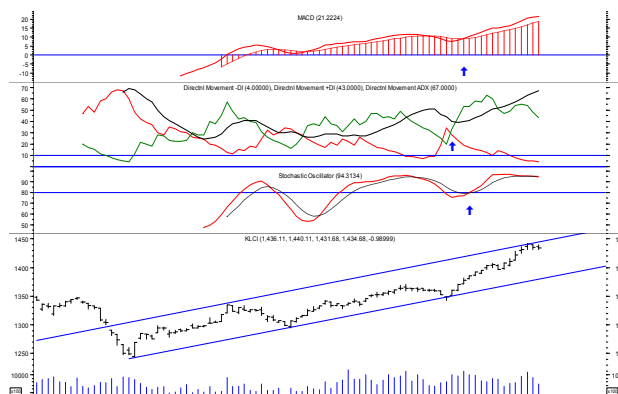
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MARKET FLASH

FBM KLCI

Tues, 7 Sep 2010



MARKET STATISTICS (6/9/10)

	Close	Chg.
LOCAL		
FBM KLCI	1,434.68	- 0.99
FBM 100	9,370.20	- 11.56
FBM ACE	3,754.53	+ 5.17
Volume (m)	743.7	
Value (RMm)	1,421.7	
Up	316	
Down	370	
Unchanged	277	

FOREIGN

Nikkei	9,301.32	+ 187.19
Hang Seng	21,355.77	+ 384.27
STI	3,034.58	+ 32.02
Shanghai CI	2,696.25	+ 40.86

BURSA MOVERS

Gainers	Close	Chg
Nestle	41.00	+ 0.40
PetDag	11.80	+ 0.30
RHBCap	7.13	+ 0.29
Aeon	5.50	+ 0.19
Latitud	1.78	+ 0.18

Losers	Close	Chg
Biport	6.82	- 0.17
LPI	11.76	- 0.14
Naka	0.82	- 0.13
F & N	13.80	- 0.12
KFC	11.18	- 0.12

Actives	Close	Chg
Talam	0.095	+ 0.005
KNM	0.405	- 0.01
SAAG	0.065	=
Sinotop	0.14	+ 0.01
Carotec	0.08	- 0.005

Today's Market Direction :

FBM KLCI would likely to trade **below** 1,431.68 level.

Market Buying Strength :

About **23%** of total market volume on 6/9/2010 was on buying side compared to **41%** in the preceding trading day.

"Movement" in Strong Hands :

Strong hands were seen **liquidating** a portion of stock positions on 6/9/2010.

Pivot Point Studies for Intra-Day :

For **Tuesday (7/9/2010)**, 1st resistance @ 1,439.23 & 2nd resistance @ 1,443.79 ; 1st support @ 1,430.90 & 2nd support @ 1,427.13.

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