



Mercury Securities Sdn Bhd (113193-W)

(A Participating Organisation of Bursa Malaysia)

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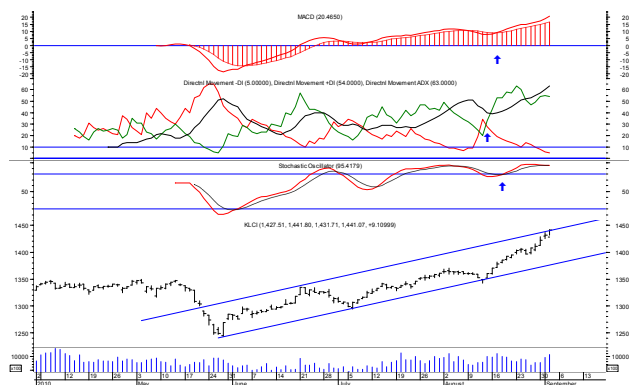
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MARKET FLASH

FBM KLCI

Friday, 3 Sep 2010



MARKET STATISTICS (2/9/10)

	Close	Chg.
LOCAL		
FBM KLCI	1,441.07	+ 9.11
FBM 100	9,400.14	+ 64.48
FBM ACE	3,716.43	+ 34.97
Volume (m)	1,075.0	
Value (RMm)	1,872.9	
Up	511	
Down	256	
Unchanged	258	

FOREIGN

Nikkei	9,062.84	+ 135.82
Hang Seng	20,868.92	+ 245.09
STI	2,986.66	+ 3.83
Shanghai CI	2,655.78	+ 32.89

BURSA MOVERS

Gainers	Close	Chg
BAT	46.96	+ 1.46
PetDag	11.60	+ 0.80
Nestle	40.48	+ 0.38
PPB	17.40	+ 0.30
APM	4.55	+ 0.24

Losers	Close	Chg
LPI-OR	4.76	- 0.36
DFZ	3.67	- 0.32
LPI	11.90	- 0.22
Discomp	0.24	- 0.21
SP Setia	4.40	- 0.18

Actives	Close	Chg
KNM	0.41	- 0.03
JCY	1.05	+ 0.155
UEM Land	1.84	+ 0.13
Timecom	0.575	+ 0.04
BJCorp	1.00	+ 0.065

Today's Market Direction :

FBM KLCI would likely to trade **above** **1,441.80** level.

Market Buying Strength :

About **67%** of total market volume on **2/9/2010** was on buying side compared to **59%** in the preceding trading day.

"Movement" in Strong Hands :

Strong hands were seen **acquiring** a portion of stock positions on **2/9/2010**.

Pivot Point Studies for Intra-Day :

For **Friday (3/9/2010)**, 1st resistance @ **1,444.6** & 2nd resistance @ **1,448.2** ; 1st support @ **1,434.5** & 2nd support @ **1,428.1**.

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