



Mercury Securities Sdn Bhd (113193-W)

(A Participating Organisation of Bursa Malaysia)

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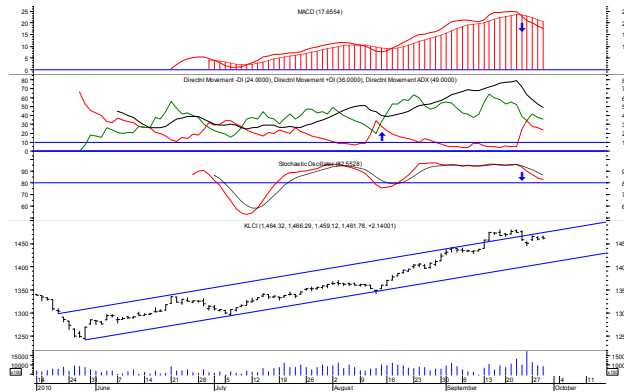
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MARKET FLASH

FBM KLCI

Thurs, 30 Sep 2010



MARKET STATISTICS (29/9/10)

	Close	Chg.
LOCAL		
FBM KLCI	1,461.78	+ 2.14
FBM 100	9,569.98	+ 22.01
FBM ACE	3,846.14	- 5.82

Volume (m)	905.0
Value (RMm)	1,449.0
Up	430
Down	283
Unchanged	306

FOREIGN

Nikkei	9,559.38	+ 63.62
Hang Seng	22,378.67	+ 268.72
STI	3,106.03	+ 8.68
Shanghai CI	2,610.68	- 0.68

BURSA MOVERS

Gainers	Close	Chg
Tahps	4.40	+ 0.25
Nestle	42.02	+ 0.22
MEGB	3.25	+ 0.22
PPB	17.08	+ 0.18
BAT	48.64	+ 0.18

Losers	Close	Chg
UMCCA	10.80	- 0.22
Seehup	0.77	- 0.20
Hlfg	9.00	- 0.13
Sunrise	2.17	- 0.13
Taan	4.76	- .12

Actives	Close	Chg
Kbunai	0.13	+ 0.015
Timecom	0.63	+ 0.03
Talam	0.095	- 0.005
Axiata	4.40	- 0.04
UEMLand	2.19	+ 0.17

Today's Market Direction :

FBM KLCI would likely to trade **below** 1,459.12 level.

Market Buying Strength :

About **32%** of total market volume on 29/9/2010 was on buying side compared to **25%** in the preceding trading day.

"Movement" in Strong Hands :

Strong hands were seen **acquiring** a portion of stock positions on 29/9/2010.

Pivot Point Studies for Intra-Day :

For **Thursday (30/9/2010)**, 1st resistance @ 1,465.6 & 2nd resistance @ 1,469.5 ; 1st support @ 1,458.5 & 2nd support @ 1,455.2.

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