



Mercury Securities Sdn Bhd (113193-W)

(A Participating Organisation of Bursa Malaysia)

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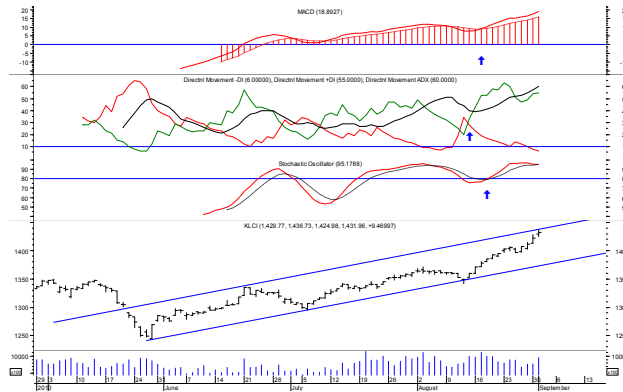
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MARKET FLASH

FBM KLCI

Thurs, 2 Sep 2010



MARKET STATISTICS (1/9/10)

	Close	Chg.
LOCAL		
FBM KLCI	1,431.96	+ 9.47
FBM 100	9,356.80	+ 56.03
FBM ACE	3,681.46	- 13.09
Volume (m)	949.2	
Value (RMm)	2,076.9	
Up	307	
Down	476	
Unchanged	270	

FOREIGN

Nikkei	8,927.02	+ 102.96
Hang Seng	20,623.83	- 15.92
STI	2,982.83	- 32.50
Shanghai CI	2,622.88	- 15.92

BURSA MOVERS

Gainers	Close	Chg
BAT	45.50	+ 0.40
KFC	11.18	+ 0.38
PetGas	10.80	+ 0.30
SP Setia	4.58	+ 0.25
Naim	3.50	+ 0.22

Losers	Close	Chg
LM Cement	7.01	- 0.47
Layhong	1.95	- 0.27
HuatLai	1.14	- 0.23
JT Int.	5.45	- 0.20
Amtel	0.80	- 0.20

Actives	Close	Chg
KNM	0.44	- 0.045
Timecom	0.535	+ 0.035
Unisem-WA	0.575	+ 0.075
JCY	0.895	- 0.07
Axiata	4.55	+ 0.08

Today's Market Direction :

FBM KLCI would likely to trade **above** **1,436.73** level.

Market Buying Strength :

About **59%** of total market volume on **1/9/2010** was on buying side compared to **80%** in the preceding trading day.

"Movement" in Strong Hands :

Strong hands were seen **acquiring** a portion of stock positions on **1/9/2010**.

Pivot Point Studies for Intra-Day :

For **Thursday (2/9/2010)**, 1st resistance @ **1,437.4** & 2nd resistance @ **1,442.9** ; 1st support @ **1,425.7** & 2nd support @ **1,419.4**.

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