



Mercury Securities Sdn Bhd (113193-W)

(A Participating Organisation of Bursa Malaysia)

Butterworth Office
Wisma UMHO,
Lorong Bagan Luar Dua,
12000 Butterworth,
Seberang Perai.
Tel: 604-3322 123

KL BRANCH
L-7-2, Ilo 2,
Jalan Solaris,
Solaris Mont' Kiara,
50480 Kuala Lumpur
Tel: 603-6203 7227

MELAKA BRANCH
81B & 83B,
Jalan Merdeka,
Taman Melaka Raya,
75000 Melaka.
Tel: 606-292 1898

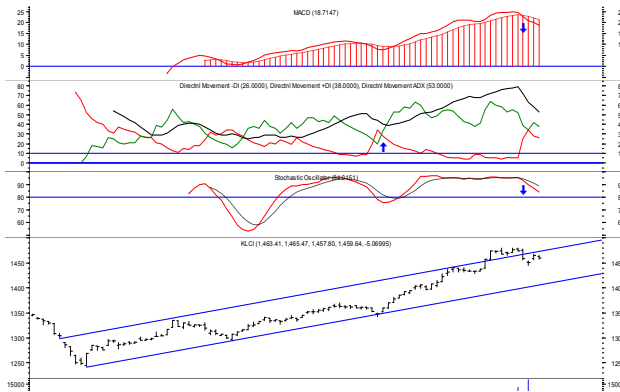
PENANG BRANCH
2nd Floor,
Std Chartered Bank,
2 Lebuhr Pantai,
10300 Penang.
Tel: 604-263 9118

JOHOR BRANCH
Menara Pelangi,
Suite 17.1, Level 17,
Jalan Kuning, Taman Pelangi,
80400 Johor Bahru.
Tel: 607-331 6992

MARKET FLASH

FBM KLCI

Wed, 29 Sep 2010



MARKET STATISTICS (28/9/10)

	Close	Chg.
LOCAL		
FBM KLCI	1,459.64	- 5.07
FBM 100	9,547.97	- 39.58
FBM ACE	3,851.96	- 14.98

Volume (m)	976.9
Value (RMm)	1,350.8
Up	244
Down	493
Unchanged	289

FOREIGN

Nikkei	9,495.76	- 107.38
Hang Seng	22,109.95	- 230.89
STI	3,097.35	- 16.11
Shanghai CI	2,611.35	- 16.61

BURSA MOVERS

Gainers	Close	Chg
Genting	9.88	+ 0.15
CI Hldg	3.80	+ 0.12
Coastal	2.37	+ 0.11
CView	0.575	+ 0.105
Unisem	1.90	+ 0.10

Losers	Close	Chg
TChong	5.71	- 0.24
F & N	14.48	- 0.22
Parkson	5.70	- 0.16
KFC-WB	1.22	- 0.12
Tenaga	8.88	- 0.12

Actives	Close	Chg
KBunai	0.115	- 0.015
SAAG	0.08	- 0.005
Sunreit	0.965	=
HWGB	0.18	=
JCY	1.00	=

Today's Market Direction :

FBM KLCI would likely to trade **below** 1,457.80 level.

Market Buying Strength :

About **25%** of total market volume on 28/9/2010 was on buying side compared to **77%** in the preceding trading day.

"Movement" in Strong Hands :

Strong hands were seen **liquidating** a portion of stock positions on 28/9/2010.

Pivot Point Studies for Intra-Day :

For **Wednesday (29/9/2010)**, 1st resistance @ 1,463.7 & 2nd resistance @ 1,468.4 ; 1st support @ 1,456.0 & 2nd support @ 1,453.0.

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