



Mercury Securities Sdn Bhd (113193-W)

(A Participating Organisation of Bursa Malaysia)

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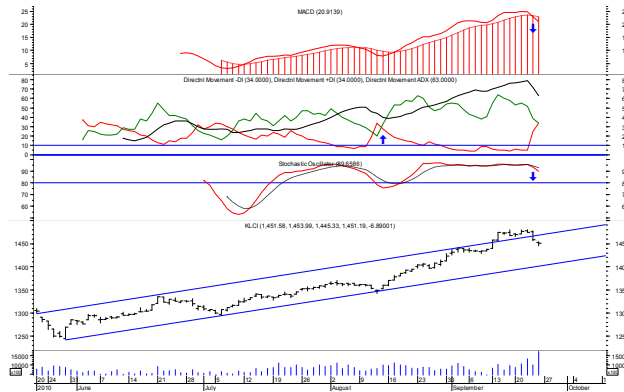
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MARKET FLASH

FBM KLCI

Mon, 27 Sep 2010



MARKET STATISTICS (24/9/10)

	Close	Chg.
LOCAL		
FBM KLCI	1,451.19	- 6.89
FBM 100	9,504.39	- 33.80
FBM ACE	3,848.66	+ 66.57

Volume (m)	1,726.6
Value (RMm)	1,531.2
Up	408
Down	307
Unchanged	289

FOREIGN

Nikkei	9,471.67	- 94.65
Hang Seng	22,119.43	+ 71.72
STI	3,092.68	+ 9.55
Shanghai CI	2,591.55	+ 2.84

BURSA MOVERS

Gainers	Close	Chg
BAT	47.70	+ 0.72
Utdplant	15.60	+ 0.20
Topglove	5.29	+ 0.19
H;fg	9.00	+ 0.18
Harta	4.25	+ 0.15

Losers	Close	Chg
APM	4.55	- 0.19
Genting	9.75	- 0.18
AIC-wc	0.22	- 0.18
MSC	4.29	- 0.16
Petgas	10.74	- 0.14

Actives	Close	Chg
Kbunai	0.18	+ 0.06
Saag	0.09	+ 0.025
Talam	0.10	+ 0.005
Asiapac	0.12	+ 0.03
Compugt	0.065	=

Today's Market Direction :

FBM KLCI would likely to trade **below** 1,445.33 level.

Market Buying Strength :

About **47%** of total market volume on 24/9/2010 was on buying side compared to **6%** in the preceding trading day.

"Movement" in Strong Hands :

Strong hands were seen **acquiring** a portion of stock positions on 24/9/2010.

Pivot Point Studies for Intra-Day :

For **Monday (27/9/2010)**, 1st resistance @ 1,455.0 & 2nd resistance @ 1,458.8 ; 1st support @ 1,446.3 & 2nd support @ 1,441.5.

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