



Mercury Securities Sdn Bhd (113193-W)

(A Participating Organisation of Bursa Malaysia)

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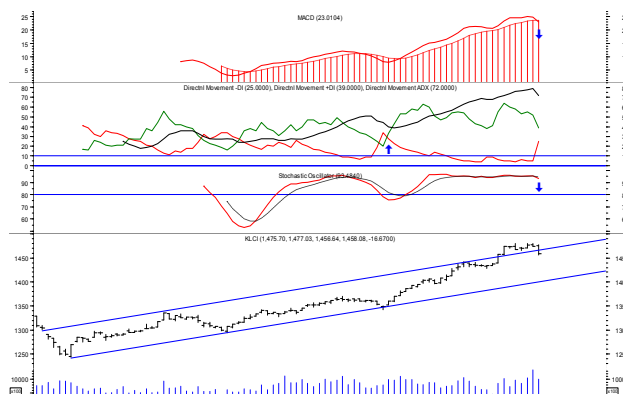
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MARKET FLASH

FBM KLCI

Fri, 24 Sep 2010



MARKET STATISTICS (23/9/10)

	Close	Chg.
LOCAL		
FBM KLCI	1,458.08	- 16.67
FBM 100	9,538.19	- 100.90
FBM ACE	3,782.09	- 24.63
Volume (m)	999.4	
Value (RMm)	1,416.7	
Up	221	
Down	523	
Unchanged	254	

FOREIGN

Nikkei	9,566.32	- 35.79
Hang Seng	22,047.71	+ 45.12
STI	3,083.13	- 12.97
Shanghai CI	2,591.55	+ 2.84

BURSA MOVERS

Gainers	Close	Chg
Cintek	8.42	+ 0.22
QSR-WB	1.88	+ 0.16
Panamy	19.60	+ 0.14
KStar	1.99	+ 0.12
BoxPak	1.32	+ 0.10

Losers	Close	Chg
BAT	46.98	- 0.82
Digi	23.90	- 0.68
Genting	9.93	- 0.45
PPB	17.00	- 0.36
Biport	6.63	- 0.32

Actives	Close	Chg
Kbunai	0.12	+ 0.04
KNM	0.47	+ 0.005
Computg	0.065	- 0.005
Tiger	0.125	=
Timecom	0.61	- 0.01

Today's Market Direction :

FBM KLCI would likely to trade **below** 1,456.64 level.

Market Buying Strength :

About **6%** of total market volume on 23/9/2010 was on buying side compared to **17%** in the preceding trading day.

"Movement" in Strong Hands :

Strong hands were seen **liquidating** a portion of stock positions on 23/9/2010.

Pivot Point Studies for Intra-Day :

For **Friday (24/9/2010)**, 1st resistance @ 1,471.1 & 2nd resistance @ 1,484.3 ; 1st support @ 1,450.8 & 2nd support @ 1,443.5.

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