



Mercury Securities Sdn Bhd (113193-W)

(A Participating Organisation of Bursa Malaysia)

Butterworth Office
Wisma UMHO,
Lorong Bagan Luar Dua,
12000 Butterworth,
Seberang Perai.
Tel: 604-3322 123

KL BRANCH
L-7-2, Ilo 2,
Jalan Solaris,
Solaris Mont' Kiara,
50480 Kuala Lumpur
Tel: 603-6203 7227

MELAKA BRANCH
81B & 83B,
Jalan Merdeka,
Taman Melaka Raya,
75000 Melaka.
Tel: 606-292 1898

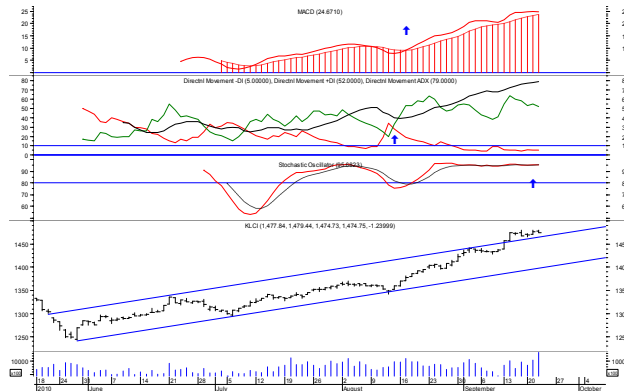
PENANG BRANCH
2nd Floor,
Std Chartered Bank,
2 Lebuhr Pantai,
10300 Penang.
Tel: 604-263 9118

JOHOR BRANCH
Menara Pelangi,
Suite 17.1, Level 17,
Jalan Kuning, Taman Pelangi,
80400 Johor Bahru.
Tel: 607-331 6992

MARKET FLASH

FBM KLCI

Thurs, 23 Sep 2010



MARKET STATISTICS (22/9/10)

	Close	Chg.
LOCAL		
FBM KLCI	1,474.75	- 1.24
FBM 100	9,639.09	- 8.68
FBM ACE	3,806.72	- 36.47

Volume (m)	1,332.5
Value (RMm)	2,021.9
Up	398
Down	364
Unchanged	280

FOREIGN

Nikkei	9,566.32	- 35.79
Hang Seng	22,047.71	+ 45.12
STI	3,096.10	+ 0.71
Shanghai CI	2,591.55	+ 2.84

BURSA MOVERS

Gainers	Close	Chg
BAT	47.80	+ 1.30
Bursa	8.05	+ 0.35
PPedana	4.50	+ 0.30
LionFIB	1.93	+ 0.26
Pacmas	4.74	+ 0.22

Losers	Close	Chg
Fareast	6.50	- 0.38
Topglove	5.30	- 0.25
Tasek	6.63	- 0.25
MEGB	3.19	- 0.21
Help	4.51	- 0.19

Actives	Close	Chg
GenM	3.50	- 0.14
KNM	0.465	+ 0.015
Gamuda	3.88	+ 0.13
Zelan	0.69	+ 0.03
E & O	1.18	+ 0.04

Today's Market Direction :

FBM KLCI would likely to trade **below** 1,474.73 level.

Market Buying Strength :

About **17%** of total market volume on 22/9/2010 was on buying side compared to **78%** in the preceding trading day.

"Movement" in Strong Hands :

Strong hands were seen **liquidating** a portion of stock positions on 22/9/2010.

Pivot Point Studies for Intra-Day :

For **Thursday (23/9/2010)**, 1st resistance @ 1,477.8 & 2nd resistance @ 1,481.0 ; 1st support @ 1,473.1 & 2nd support @ 1,471.6.

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