



Mercury Securities Sdn Bhd (113193-W)

(A Participating Organisation of Bursa Malaysia)

Butterworth Office
Wisma UMHO,
Lorong Bagan Luar Dua,
12000 Butterworth,
Seberang Perai.
Tel: 604-3322 123

KL BRANCH
L-7-2, Ilo 2,
Jalan Solaris,
Solaris Mont' Kiara,
50480 Kuala Lumpur
Tel: 603-6203 7227

MELAKA BRANCH
81B & 83B,
Jalan Merdeka,
Taman Melaka Raya,
75000 Melaka.
Tel: 606-292 1898

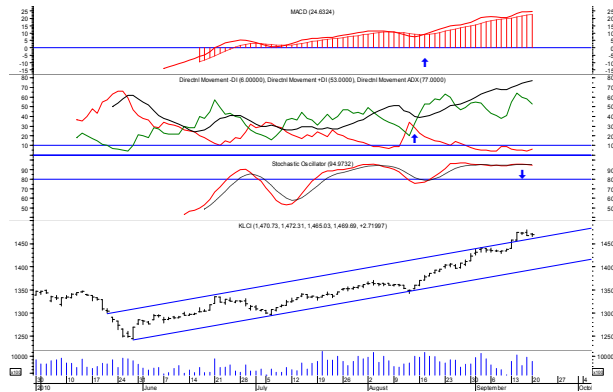
PENANG BRANCH
2nd Floor,
Std Chartered Bank,
2 Lebuhr Pantai,
10300 Penang.
Tel: 604-263 9118

JOHOR BRANCH
Menara Pelangi,
Suite 17.1, Level 17,
Jalan Kuning, Taman Pelangi,
80400 Johor Bahru.
Tel: 607-331 6992

MARKET FLASH

FBM KLCI

Tues, 21 Sep 2010



MARKET STATISTICS (20/9/10)

	Close	Chg.
LOCAL		
FBM KLCI	1,469.69	+ 2.72
FBM 100	9,606.40	+ 12.37
FBM ACE	3,879.94	- 0.12
Volume (m)	850.7	
Value (RMm)	1,381.6	
Up	316	
Down	417	
Unchanged	269	

FOREIGN

Nikkei	9,626.09	+ 116.59
Hang Seng	21,977.34	+ 6.48
STI	3,080.98	+ 4.61
Shanghai CI	2,588.71	- 9.98

BURSA MOVERS

Gainers	Close	Chg
KFC-WB	1.51	+ 1.21
DLady	16.50	+ 1.14
Gens-C4	0.75	+ 0.28
Help	4.78	+ 0.24
UMW	6.70	+ 0.20

Losers	Close	Chg
BAT	45.64	- 1.96
Nestle	41.70	- 0.74
Panamy	20.02	- 0.46
Digi	24.40	- 0.30
PPB	17.66	- 0.24

Actives	Close	Chg
KNM	0.445	+ 0.005
Tejari	0.21	- 0.01
Gen-C8	0.445	+ 0.13
Sanichi	0.07	=
Jadi	0.345	+ 0.025

Today's Market Direction :

FBM KLCI would likely to trade **below** 1,465.03 level.

Market Buying Strength :

About **46%** of total market volume on 20/9/2010 was on buying side compared to **22%** in the preceding trading day.

"Movement" in Strong Hands :

Strong hands were seen **liquidating** a portion of stock positions on 20/9/2010.

Pivot Point Studies for Intra-Day :

For **Tuesday (21/9/2010)**, 1st resistance @ 1,472.9 & 2nd resistance @ 1,476.2 ; 1st support @ 1,465.7 & 2nd support @ 1,461.7.

To read more