



# Mercury Securities Sdn Bhd (113193-W)

(A Participating Organisation of Bursa Malaysia)

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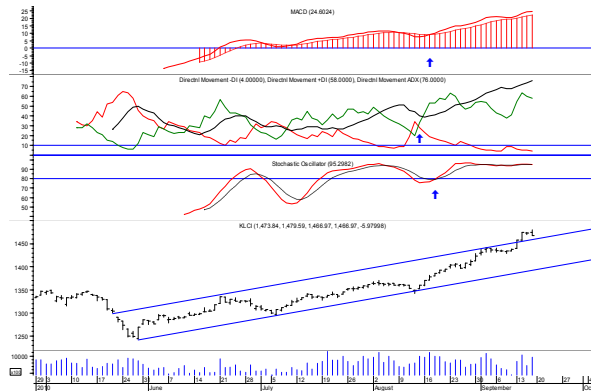
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## MARKET FLASH

### FBM KLCI

Mon, 20 Sep 2010



### MARKET STATISTICS (17/9/10)

	Close	Chg.
<b>LOCAL</b>		
FBM KLCI	1,466.97	- 5.98
FBM 100	9,594.03	- 18.75
FBM ACE	3,880.06	+ 81.91
Volume (m)	967.5	
Value (RMm)	1,906.2	
Up	446	
Down	296	
Unchanged	268	

### FOREIGN

Nikkei	9,626.09	+ 116.59
Hang Seng	21,970.86	+ 279.41
STI	3,076.37	+ 9.26
Shanghai CI	2,598.69	- 3.78

### BURSA MOVERS

Gainers	Close	Chg
F & N	14.90	+ 0.60
Nestle	42.44	+ 0.44
BAT	47.60	+ 0.40
BKawan	12.58	+ 0.38
Biport	6.88	+ 0.35

Losers	Close	Chg
Kulim	8.22	- 0.28
Tenaga	9.01	- 0.22
MISC	8.80	- 0.20
KLK	17.10	- 0.18
HLBank	9.02	- 0.18

Actives	Close	Chg
KNM	0.44	+ 0.03
Talam	0.095	- 0.005
Computg	0.07	=
Gamuda	3.74	+ 0.04
AirAsia	2.05	+ 0.09

### Today's Market Direction :

FBM KLCI would likely to trade **below 1,466.97** level after making attempt to go higher than **1,479.59**.

### Market Buying Strength :

About **22%** of total market volume on 17/9/2010 was on buying side compared to **52%** in the preceding trading day.

### "Movement" in Strong Hands :

Strong hands were seen **liquidating** a portion of stock positions on 17/9/2010.

### Pivot Point Studies for Intra-Day :

For **Monday (20/9/2010)**, 1<sup>st</sup> resistance @ **1,475.3** & 2<sup>nd</sup> resistance @ **1,483.8** ; 1<sup>st</sup> support @ **1,462.7** & 2<sup>nd</sup> support @ **1,458.5**.

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