



# Mercury Securities Sdn Bhd (113193-W)

(A Participating Organisation of Bursa Malaysia)

Butterworth Office  
Wisma UMHO,  
Lorong Bagan Luar Dua,  
12000 Butterworth,  
Seberang Perai.  
Tel: 604-3322 123

KL BRANCH  
L-7-2, Ilo 2,  
Jalan Solaris,  
Solaris Mont' Kiara,  
50480 Kuala Lumpur  
Tel: 603-6203 7227

MELAKA BRANCH  
81B & 83B,  
Jalan Merdeka,  
Taman Melaka Raya,  
75000 Melaka.  
Tel: 606-292 1898

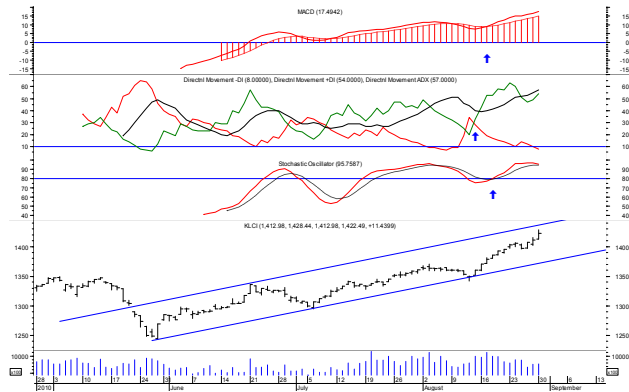
PENANG BRANCH  
2nd Floor,  
Std Chartered Bank,  
2 Lebuhr Pantai,  
10300 Penang.  
Tel: 604-263 9118

JOHOR BRANCH  
Menara Pelangi,  
Suite 17.1, Level 17,  
Jalan Kuning, Taman Pelangi,  
80400 Johor Bahru.  
Tel: 607-331 6992

## MARKET FLASH

### FBM KLCI

Wed, 1 Sep 2010



### MARKET STATISTICS (30/8/10)

|              | Close    | Chg.    |
|--------------|----------|---------|
| <b>LOCAL</b> |          |         |
| FBM KLCI     | 1,422.49 | + 11.44 |
| FBM 100      | 9,279.63 | + 72.70 |
| FBM ACE      | 3,694.55 | - 25.59 |
| Volume (m)   | 754.7    |         |
| Value (RMm)  | 1,750.4  |         |
| Up           | 333      |         |
| Down         | 377      |         |
| Unchanged    | 281      |         |

### FOREIGN

|             |           |          |
|-------------|-----------|----------|
| Nikkei      | 9,149.26  | + 158.20 |
| Hang Seng   | 20,737.22 | + 139.87 |
| STI         | 2,957.06  | + 18.32  |
| Shanghai CI | 2,652.66  | + 41.92  |

### BURSA MOVERS

| Gainers  | Close | Chg    |
|----------|-------|--------|
| LMCement | 7.48  | + 0.49 |
| Genting  | 9.45  | + 0.41 |
| DFZ      | 3.99  | + 0.33 |
| KFC      | 10.80 | + 0.30 |
| LPI      | 11.96 | + 0.28 |

| Losers   | Close | Chg    |
|----------|-------|--------|
| CCB      | 4.95  | - 0.25 |
| Perstim  | 4.70  | - 0.15 |
| SWKPlant | 2.00  | - 0.15 |
| Fimacorp | 4.61  | - 0.14 |
| Gnealy   | 4.40  | - 0.14 |

| Actives | Close | Chg     |
|---------|-------|---------|
| Talam   | 0.095 | - 0.005 |
| Carotec | 0.075 | - 0.01  |
| Maybank | 8.39  | + 0.13  |
| CIMB    | 7.80  | + 0.06  |
| Axiata  | 4.47  | + 0.02  |

### Today's Market Direction :

FBM KLCI would likely to trade **above** 1,428.44 level.

### Market Buying Strength :

About **80%** of total market volume on 30/8/2010 was on buying side compared to **75%** in the preceding trading day.

### "Movement" in Strong Hands :

Strong hands were seen **acquiring** a portion of stock positions on 30/8/2010.

### Pivot Point Studies for Intra-Day :

For **Wednesday (1/9/2010)**, 1<sup>st</sup> resistance @ 1,429.6 & 2<sup>nd</sup> resistance @ 1,436.7 ; 1<sup>st</sup> support @ 1,414.1 & 2<sup>nd</sup> support @ 1,405.8.

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