



Mercury Securities Sdn Bhd (113193-W)

(A Participating Organisation of Bursa Malaysia)

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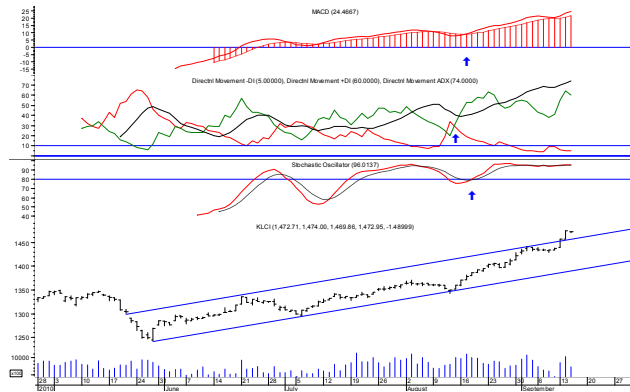
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MARKET FLASH

FBM KLCI

Fri, 17 Sep 2010



MARKET STATISTICS (15/9/10)

	Close	Chg.
LOCAL		
FBM KLCI	1,472.95	- 1.49
FBM 100	9,612.78	- 9.55
FBM ACE	3,798.15	+ 14.01

Volume (m)	725.1
Value (RMm)	1,436.0
Up	299
Down	416
Unchanged	301

FOREIGN

Nikkei	9,516.56	+ 217.25
Hang Seng	21,725.74	+ 29.60
STI	3,071.03	+ 22.38
Shanghai CI	2,652.50	- 36.02

BURSA MOVERS

Gainers	Close	Chg
EKIB	0.97	+ 0.35
Nestle	42.0	+ 0.30
UMCCA	11.24	+ 0.24
BAT	47.20	+ 0.20
PBBank	12.76	+ 0.14

Losers	Close	Chg
TSRCap-WA	0.20	- 0.30
Jerneh	3.07	- 0.21
Jerneh-WA	1.60	- 0.16
QSR	4.82	- 0.16
Kossan	3.29	- 0.15

Actives	Close	Chg
Timecom	0.625	+ 0.01
Carotec	0.075	- 0.005
Axiata	4.55	+ 0.01
Compugt	0.07	+ 0.005
KNM	0.41	- 0.005

Today's Market Direction :

FBM KLCI would likely to trade **below** 1,469.86 level.

Market Buying Strength :

About **52%** of total market volume on 15/9/2010 was on buying side compared to **97%** in the preceding trading day.

"Movement" in Strong Hands :

Strong hands were seen **liquidating** a portion of stock positions on 15/9/2010.

Pivot Point Studies for Intra-Day :

For **Friday (17/9/2010)**, 1st resistance @ 1,474.6 & 2nd resistance @ 1,476.4 ; 1st support @ 1,470.5 & 2nd support @ 1,468.1.

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