



Mercury Securities Sdn Bhd (113193-W)

(A Participating Organisation of Bursa Malaysia)

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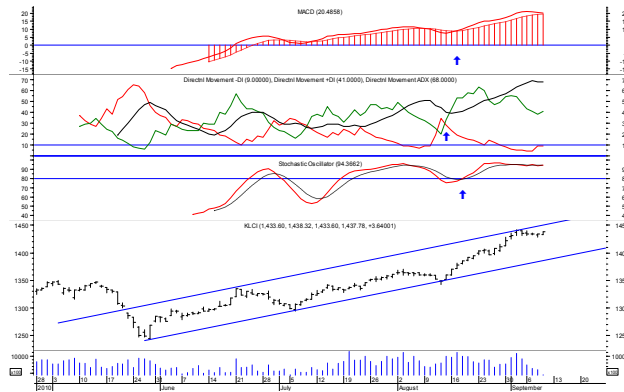
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MARKET FLASH

FBM KLCI

Mon, 13 Sep 2010



MARKET STATISTICS (9/9/10)

	Close	Chg.
LOCAL		
FBM KLCI	1,437.78	+ 3.64
FBM 100	9,390.05	+ 36.44
FBM ACE	3,780.65	+ 2.91
Volume (m)	449.6	
Value (RMm)	861.1	
Up	402	
Down	162	
Unchanged	280	

FOREIGN

Nikkei	9,098.39	+ 73.79
Hang Seng	21,267.27	+ 78.41
STI	3,022.60	+ 11.18
Shanghai CI	2,656.35	- 38.94

BURSA MOVERS

Gainers	Close	Chg
Nestle	42.00	+ 0.70
BAT	47.72	+ 0.52
F & N	14.28	+ 0.38
KFC	3.08	+ 0.27
TChong	5.30	+ 0.27

Losers	Close	Chg
Tasek	6.50	- 0.25
GAB	8.21	- 0.12
Bldplant	4.20	- 0.11
Fareast	6.70	- 0.10
Atis	1.05	- 0.10

Actives	Close	Chg
Timecom	0.63	+ 0.015
KNM	0.405	=
Linear	0.275	+ 0.04
IOI Corp	5.50	+ 0.05
Tejari	0.23	+ 0.01

Today's Market Direction :

FBM KLCI would likely to trade **above** **1,438.32** level.

Market Buying Strength :

About **81%** of total market volume on 9/9/2010 was on buying side compared to **60%** in the preceding trading day.

"Movement" in Strong Hands :

Strong hands were seen **acquiring** a portion of stock positions on 9/9/2010.

Pivot Point Studies for Intra-Day :

For **Monday (13/9/2010)**, 1st resistance @ **1,439.5** & 2nd resistance @ **1,441.2** ; 1st support @ **1,434.8** & 2nd support @ **1,431.8**.

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