



Mercury Securities Sdn Bhd (113193-W)

(A Participating Organisation of Bursa Malaysia)

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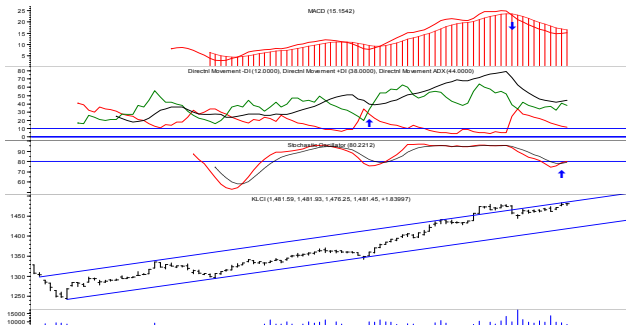
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MARKET FLASH

FBM KLCI

Fri, 8 Oct 2010
KDN : PP 10800/08/2011



MARKET STATISTICS (7/10/10)

	Close	Chg.
LOCAL		
FBM KLCI	1,481.45	+ 1.84
FBM 100	9,726.82	+ 17.39
FBM ACE	4,018.37	+ 52.77

Volume (m)	841.8
Value (RMm)	1,523
Up	299
Down	410
Unchanged	303

FOREIGN

Nikkei	9,684.81	- 6.62
Hang Seng	22,884.32	+ 3.91
STI	3,166.65	- 23.42
Shanghai CI	n/a	

BURSA MOVERS

Gainers	Close	Chg
BAT	49.94	+ 2.44
RCI	1.98	+ 0.36
Padini	4.98	+ 0.20
Kulim	9.19	+ 0.19
AAsia	1.09	+ 0.18

Losers	Close	Chg
Topglove	5.50	- 0.19
Knusfor	1.55	- 0.10
DFZ	3.57	- 0.09
Supermx	4.17	- 0.09
Takaso	0.495	- 0.08

Actives	Close	Chg
Kbunai	0.12	+ 0.015
SAAG	0.075	- 0.005
JCY	.935	- 0.035
Dialog	1.16	+ 0.03
Timecom	0.64	- 0.01

Today's Market Direction :

FBM KLCI would likely to trade **below** 1,476.25 level **after** making attempt to go higher than 1,481.93.

Market Buying Strength :

About **48%** of total market volume on 7/10/2010 was on buying side compared to **58%** in the preceding trading day.

"Movement" in Strong Hands :

Strong hands were seen **acquiring** a portion of stock positions on 7/10/2010.

Pivot Point Studies for Intra-Day :

For **Friday (8/10/2010)**, 1st resistance @ 1,483.5 & 2nd resistance @ 1,485.5 ; 1st support @ 1,477.8 & 2nd support @ 1,474.2.

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