



# Mercury Securities Sdn Bhd (113193-W)

(A Participating Organisation of Bursa Malaysia)

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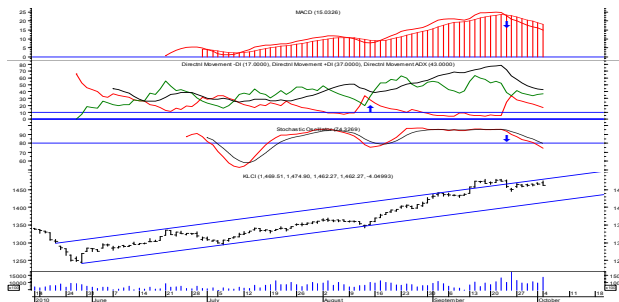
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## MARKET FLASH

Tues, 5 Oct 2010

KDN : PP 10800/08/2011 (028444)

### FBM KLCI



### MARKET STATISTICS (4/10/10)

	Close	Chg.
<b>LOCAL</b>		
FBM KLCI	1,462.27	- 4.05
FBM 100	9,609.85	- 8.54
FBM ACE	3,979.36	+ 28.28
Volume (m)	1,369.4	
Value (RMm)	1,706.8	
Up	501	
Down	295	
Unchanged	258	

### FOREIGN

Nikkei	9,381.06	- 23.17
Hang Seng	22,618.66	+ 260.49
STI	3,157.45	+ 26.55
Shanghai CI	n/a	

### BURSA MOVERS

Gainers	Close	Chg
YTL Cement	4.55	+ 0.31
Gadang-WA	0.305	+ 0.30
Kulim	8.90	+ 0.30
Topglove	5.60	+ 0.25
Bstead	5.25	+ 0.21

Losers	Close	Chg
Digi	21.00	- 3.50
BAT	47.50	- 0.90
Padini	4.70	- 0.30
Hlfg	8.88	- 0.16
Biport	6.53	- 0.15

Actives	Close	Chg
Saag	0.08	+ 0.005
KNM	0.50	+ 0.04
Time	0.45	+ 0.015
Timecom	0.64	+ 0.005
HWGB	0.205	+ 0.02

### Today's Market Direction :

FBM KLCI would likely to trade **below 1,462.27** level.

### Market Buying Strength :

About **21%** of total market volume on 4/10/2010 was on buying side compared to **30%** in the preceding trading day.

### "Movement" in Strong Hands :

Strong hands were seen **liquidating** a portion of stock positions on 4/10/2010.

### Pivot Point Studies for Intra-Day :

For **Tuesday (5/10/2010)**, 1<sup>st</sup> resistance @ **1,470.6** & 2<sup>nd</sup> resistance @ **1,479.1** ; 1<sup>st</sup> support @ **1,458.0** & 2<sup>nd</sup> support @ **1,453.8**.

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