



# Mercury Securities Sdn Bhd (113193-W)

(A Participating Organisation of Bursa Malaysia)

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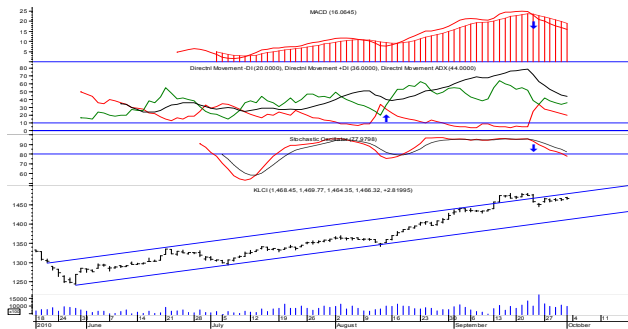
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## MARKET FLASH

Mon, 4 Oct 2010

KDN : PP 10800/08/2011

### FBM KLCI



### MARKET STATISTICS (1/10/10)

	Close	Chg.
<b>LOCAL</b>		
FBM KLCI	1,466.32	+ 2.82
FBM 100	9,618.39	+ 22.10
FBM ACE	3,951.08	+ 74.08
Volume (m)	973.8	
Value (RMm)	1,469.1	
Up	422	
Down	327	
Unchanged	267	

### FOREIGN

Nikkei	9,404.23	+ 34.88
Hang Seng	22,358.17	- 20.50
STI	3,130.90	+ 33.27
Shanghai CI	2,655.66	+ 44.98

### BURSA MOVERS

Gainers	Close	Chg
Padini	5.00	+ 0.44
Digi	24.58	+ 0.28
IRMGGroup	0.47	+ 0.27
Latexx	2.70	+ 0.26
Umcca	10.86	+ 0.26

Losers	Close	Chg
F & N	14.30	- 0.16
DFZ	3.83	- 0.15
Kinstel-WA	0.61	- 0.13
DLady	16.40	- 0.10
Tgoff-WA	1.20	- 0.08

Actives	Close	Chg
Kbunai	0.12	- 0.005
Tebrau	0.835	+ 0.045
Time	0.44	+ 0.045
Zelan	0.72	+ 0.035
UEMLand	0.29	- 0.04

### Today's Market Direction :

FBM KLCI would likely to trade **below** 1,464.35 level.

### Market Buying Strength :

About **30%** of total market volume on 1/10/2010 was on buying side compared to **26%** in the preceding trading day.

### "Movement" in Strong Hands :

Strong hands were seen **acquiring** a portion of stock positions on 1/10/2010.

### Pivot Point Studies for Intra-Day :

For **Monday (4/10/2010)**, 1<sup>st</sup> resistance @ 1,469.2 & 2<sup>nd</sup> resistance @ 1,472.2 ; 1<sup>st</sup> support @ 1,463.8 & 2<sup>nd</sup> support @ 1,461.3.

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