



Mercury Securities Sdn Bhd (113193-W)

(A Participating Organisation of Bursa Malaysia)

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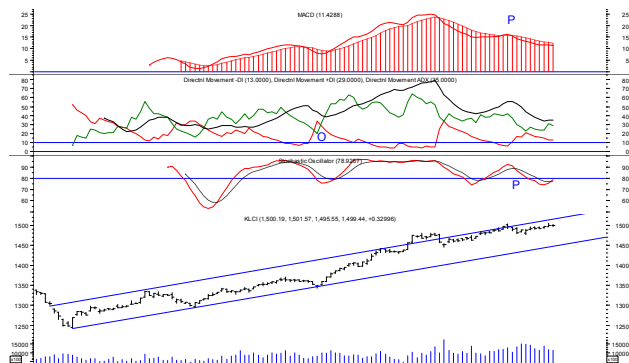
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MARKET FLASH

Friday, 29 Oct 2010
KDN : PP 10800/08/2011

FBM KLCI



MARKET STATISTICS (28/10/10)

| | Close | Chg. |
|--------------|----------|---------|
| LOCAL | | |
| FBM KLCI | 1,499.44 | + 0.33 |
| FBM 100 | 9,902.20 | - 1.16 |
| FBM ACE | 4,265.88 | - 13.09 |
| Volume (m) | 1,137.3 | |
| Value (RMm) | 1,634.7 | |
| Up | 350 | |
| Down | 427 | |
| Unchanged | 287 | |

FOREIGN

| | | |
|-------------|-----------|---------|
| Nikkei | 9,366.03 | - 21.0 |
| Hang Seng | 23,210.86 | + 46.28 |
| STI | 3,129.50 | + 5.12 |
| Shanghai CI | 2,992.58 | - 4.47 |

BURSA MOVERS

| Gainers | Close | Chg |
|---------|-------|--------|
| F & N | 14.50 | + 0.40 |
| Kuchai | 1.51 | + 0.27 |
| KFC | 3.67 | + 0.23 |
| Digi | 25.20 | + 0.20 |
| PPB | 19.18 | + 0.18 |

| Losers | Close | Chg |
|---------|-------|--------|
| BAT | 46.58 | - 0.40 |
| MTD | 6.07 | - 0.38 |
| BStead | 5.63 | - 0.22 |
| Supermx | 4.63 | - 0.17 |
| MEGB | 2.85 | - 0.16 |

| Actives | Close | Chg |
|---------|-------|---------|
| Kbunai | 0.235 | + 0.01 |
| SAAG | 0.075 | - 0.005 |
| HWGB | 0.295 | + 0.03 |
| Jotech | 0.095 | = |
| HWGB-WB | 0.215 | + 0.025 |

Today's Market Direction :

FBM KLCI would likely to trade **below 1,495.55** level after making attempt to go **higher than 1,501.57**.

Market Buying Strength :

About **43%** of total market volume on 28/10/2010 was on buying side compared to **67%** in the preceding trading day.

"Movement" in Strong Hands :

Strong hands were seen **disposing** a portion of stock positions on 28/10/2010.

Pivot Point Studies for Intra-Day :

For **Friday (29/10/2010)**, 1st resistance @ **1,502.1** & 2nd resistance @ **1,504.8** ; 1st support @ **1,496.1** & 2nd support @ **1,492.8**

To read more

