



Mercury Securities Sdn Bhd (113193-W)

(A Participating Organisation of Bursa Malaysia)

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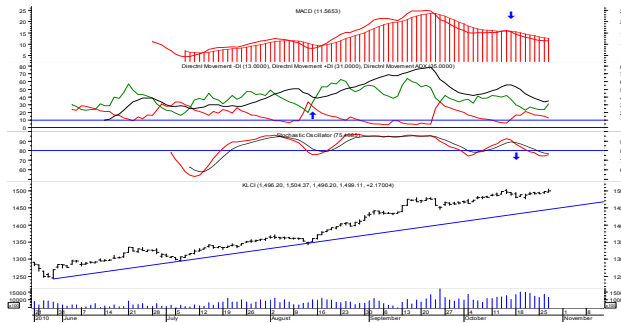
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MARKET FLASH

FBM KLCI

Thurs, 28 Oct 2010
KDN : PP 10800/08/2011



MARKET STATISTICS (27/10/10)

	Close	Chg.
LOCAL		
FBM KLCI	1,499.11	+ 2.17
FBM 100	9,903.36	+ 12.17
FBM ACE	4,278.97	- 45.86

Volume (m)	1.169.5
Value (RMm)	1.636.5
Up	328
Down	497
Unchanged	283

FOREIGN

Nikkei	9,387.03	+ 9.65
Hang Seng	23,164.58	- 436.66
STI	3,124.38	- 38.13
Shanghai CI	2,997.05	- 44.49

BURSA MOVERS

Gainers	Close	Chg
Digi	25.00	+ 0.34
PPB	19.00	+ 0.28
SP Setia	5.27	+ 0.22
Tasek	6.70	+ 0.20
CI Hldgs	3.84	+ 0.19

Losers	Close	Chg
Nestle	43.70	- 0.30
MMSV	0.24	- 0.26
Bstead	5.85	- 0.17
Genting	10.36	- 0.14
BKawan	15.42	- 0.14

Actives	Close	Chg
Kbunai	0.225	- 0.005
L & G	0.545	+ 0.025
Scomi	0.425	=
Plus	4.38	+ 0.02
Ramunia	0.395	+ 0.01

Today's Market Direction :

FBM KLCI would likely to trade **above 1,504.37** level.

Market Buying Strength :

About **67%** of total market volume on 27/10/2010 was on buying side compared to **79%** in the preceding trading day.

"Movement" in Strong Hands :

Strong hands were seen **disposing** a portion of stock positions on 27/10/2010.

Pivot Point Studies for Intra-Day :

For **Thursday (28/10/2010)**, 1st resistance @ **1,503.5** & 2nd resistance @ **1,508.0** ; 1st support @ **1,495.4** & 2nd support @ **1,491.7**.

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