



Mercury Securities Sdn Bhd (113193-W)

(A Participating Organisation of Bursa Malaysia)

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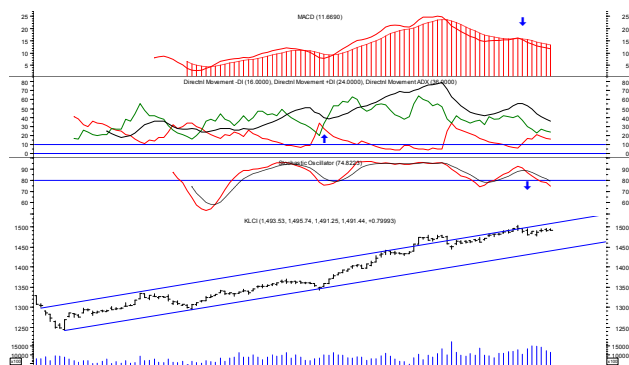
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MARKET FLASH

Tues, 26 Oct 2010
KDN : PP 10800/08/2011

FBM KLCI



MARKET STATISTICS (25/10/10)

	Close	Chg.
LOCAL		
FBM KLCI	1,491.44	+ 0.80
FBM 100	9,860.57	+ 17.95
FBM ACE	4,263.50	+ 4.19
Volume (m)	1,131.1	
Value (RMm)	1,470.3	
Up	511	
Down	268	
Unchanged	310	

FOREIGN

Nikkei	9,401.16	- 25.55
Hang Seng	23,627.91	+ 110.37
STI	3,182.08	+ 8.51
Shanghai CI	3,051.42	+ 76.38

BURSA MOVERS

Gainers	Close	Chg
UtdPlnt	17.00	+ 0.60
KLK	18.94	+ 0.44
TSH	2.79	+ 0.40
Bursa	8.62	+ 0.38
Nsop	5.30	+ 0.30

Losers	Close	Chg
Nestle	43.80	- 0.40
Digi	24.54	- 0.26
Panamy	18.32	- 0.18
LMCemnt	7.95	- 0.15
Gens-C6	1.28	- 0.14

Actives	Close	Chg
Kbunai	0.24	=
HWGB	0.275	+ 0.02
HWGB-WB	0.195	+ 0.015
Plus	4.35	=
TA	0.75	+ 0.05

Today's Market Direction :

FBM KLCI would likely to trade **above 1,495.74** level.

Market Buying Strength :

About **26%** of total market volume on 25/10/2010 was on buying side compared to **21%** in the preceding trading day.

"Movement" in Strong Hands :

Strong hands were seen **acquiring** a portion of stock positions on 25/10/2010.

Pivot Point Studies for Intra-Day :

For **Tuesday (26/10/2010)**, 1st resistance @ **1,494.3** & 2nd resistance @ **1,497.3** ; 1st support @ **1,489.8** & 2nd support @ **1,488.3**.

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