



Mercury Securities Sdn Bhd (113193-W)

(A Participating Organisation of Bursa Malaysia)

Butterworth Office
Wisma UMHO,
Lorong Bagan Luar Dua,
12000 Butterworth,
Seberang Perai.
Tel: 604-3322 123

KL BRANCH
L-7-2, Ilo 2,
Jalan Solaris,
Solaris Mont' Kiara,
50480 Kuala Lumpur
Tel: 603-6203 7227

MELAKA BRANCH
81B & 83B,
Jalan Merdeka,
Taman Melaka Raya,
75000 Melaka.
Tel: 606-292 1898

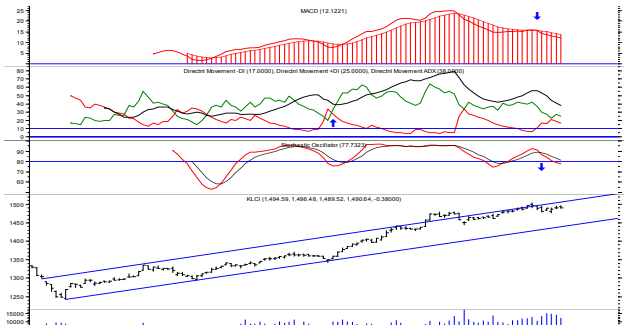
PENANG BRANCH
2nd Floor,
Std Chartered Bank,
2 Lebuhr Pantai,
10300 Penang.
Tel: 604-263 9118

JOHOR BRANCH
Menara Pelangi,
Suite 17.1, Level 17,
Jalan Kuning, Taman Pelangi,
80400 Johor Bahru.
Tel: 607-331 6992

MARKET FLASH

FBM KLCI

Mon, 25 Oct 2010
KDN : PP 10800/08/2011



MARKET STATISTICS (22/10/10)

	Close	Chg.
LOCAL		
FBM KLCI	1,490.64	- 0.38
FBM 100	9,842.62	+ 9.27
FBM ACE	4,259.31	- 32.93
Volume (m)	1,225.8	
Value (RMm)	1,596.8	
Up	388	
Down	370	
Unchanged	297	

FOREIGN

Nikkei	9,426.71	+ 50.23
Hang Seng	23,517.54	- 131.94
STI	3,173.57	+ 10.04
Shanghai CI	2,975.04	- 8.49

BURSA MOVERS

Gainers	Close	Chg
MTD	6.35	+ 0.56
SAB	2.70	+ 0.35
Tchong	5.68	+ 0.28
Bstead	5.66	+ 0.24
Biport	6.99	+ 0.23

Losers	Close	Chg
KLK	18.50	- 0.56
BAT	46.80	- 0.52
BKawan	15.30	- 0.20
DLady	18.14	- 0.16
RCI	1.75	- 0.15

Actives	Close	Chg
Kbunai	0.24	+ 0.015
Aglobal	0.05	- 0.005
Talam	0.095	=
Plus	4.35	- 0.05
MUIInd	0.21	+ 0.02

Today's Market Direction :

FBM KLCI would likely to trade **below 1,489.52** level.

Market Buying Strength :

About **21%** of total market volume on 22/10/2010 was on buying side compared to **55%** in the preceding trading day.

"Movement" in Strong Hands :

Strong hands were seen **acquiring** a portion of stock positions on 22/10/2010.

Pivot Point Studies for Intra-Day :

For **Monday (25/10/2010)**, 1st resistance @ **1,494.9** & 2nd resistance @ **1,499.1** ; 1st support @ **1,487.9** & 2nd support @ **1,485.2**.

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