



Mercury Securities Sdn Bhd (113193-W)

(A Participating Organisation of Bursa Malaysia)

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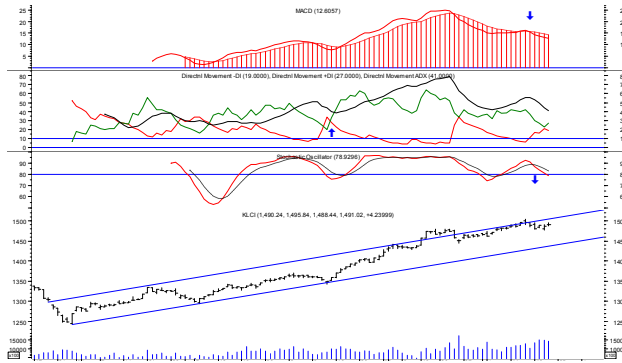
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MARKET FLASH

Fri, 22 Oct 2010

KDN : PP 10800/08/2011

FBM KLCI



MARKET STATISTICS (21/10/10)

| | Close | Chg. |
|--------------|----------|---------|
| LOCAL | | |
| FBM KLCI | 1,491.02 | + 4.24 |
| FBM 100 | 9,833.35 | + 33.05 |
| FBM ACE | 4,292.24 | + 47.76 |
| Volume (m) | 1,429.3 | |
| Value (RMm) | 1,847.9 | |
| Up | 459 | |
| Down | 301 | |
| Unchanged | 316 | |

FOREIGN

| | | |
|-------------|-----------|---------|
| Nikkei | 9,376.48 | - 5.12 |
| Hang Seng | 23,649.48 | + 92.98 |
| STI | 3,163.53 | - 15.62 |
| Shanghai CI | 2,983.53 | - 20.42 |

BURSA MOVERS

| Gainers | Close | Chg |
|----------|-------|--------|
| ChinTek | 8.62 | + 0.22 |
| MTD | 5.79 | + 0.19 |
| SP Setia | 4.95 | + 0.18 |
| YTL | 8.00 | + 0.15 |
| BRDB | 2.42 | + 0.15 |

| Losers | Close | Chg |
|---------|-------|--------|
| BAT | 47.32 | - 0.68 |
| DLady | 18.30 | - 0.16 |
| CBIP | 3.34 | - 0.11 |
| Shell | 10.70 | - 0.10 |
| Warisan | 2.42 | - 0.10 |

| Actives | Close | Chg |
|---------|-------|---------|
| Kbunai | 0.225 | - 0.01 |
| Saag | 0.085 | + 0.01 |
| Timecom | 0.72 | + 0.015 |
| Compgt | 0.07 | + 0.01 |
| Aglobal | 0.055 | - 0.005 |

Today's Market Direction :

FBM KLCI would likely to trade **above 1,495.84** level.

Market Buying Strength :

About **55%** of total market volume on 21/10/2010 was on buying side compared to **73%** in the preceding trading day.

"Movement" in Strong Hands :

Strong hands were seen **acquiring** a portion of stock positions on 21/10/2010.

Pivot Point Studies for Intra-Day :

For **Friday (22/10/2010)**, 1st resistance @ **1,495.0** & 2nd resistance @ **1,499.1** ; 1st support @ **1,487.6** & 2nd support @ **1,484.3**.

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