



Mercury Securities Sdn Bhd (113193-W)

(A Participating Organisation of Bursa Malaysia)

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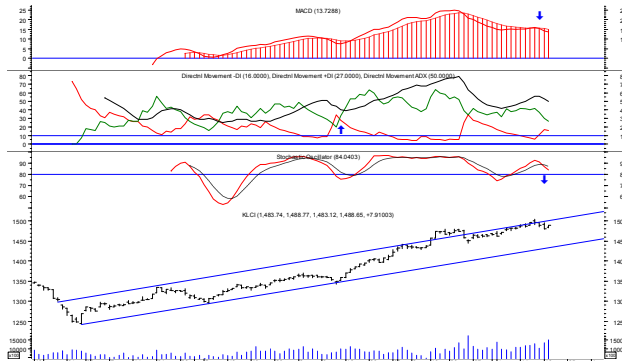
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MARKET FLASH

Wed, 20 Oct 2010
KDN : PP 10800/08/2011

FBM KLCI



MARKET STATISTICS (19/10/10)

	Close	Chg.
LOCAL		
FBM KLCI	1,488.65	+ 7.95
FBM 100	9,809.96	+ 51.11
FBM ACE	4,184.94	+ 18.61
Volume (m)	1,499.6	
Value (RMm)	1,819.5	
Up	438	
Down	369	
Unchanged	276	

FOREIGN

Nikkei	9,539.45	+ 40.96
Hang Seng	23,763.73	+ 294.35
STI	3,192.29	+ 11.02
Shanghai CI	3,001.85	+ 46.63

BURSA MOVERS

Gainers	Close	Chg
BAT	48.40	+ 0.76
BKawan	15.94	+ 0.36
Genting	10.38	+ 0.28
Fimacorp	5.38	+ 0.26
RView	3.04	+ 0.22

Losers

Losers	Close	Chg
Nestle	44.30	- 0.30
DLady	18.46	- 0.14
MSC	4.95	- 0.13
KStar	1.95	- 0.13
Tgoffs-WA	1.08	- 0.12

Actives

Actives	Close	Chg
Kbunai	0.25	+ 0.02
Jotech	0.09	=
Hubline	0.175	+ 0.01
Plus	4.38	+ 0.04
Aglobal	0.06	- 0.01

Today's Market Direction :

FBM KLCI would likely to trade **above 1,488.77** level.

Market Buying Strength :

About **93%** of total market volume on 19/10/2010 was on buying side compared to **17%** in the preceding trading day.

"Movement" in Strong Hands :

Strong hands were seen **acquiring** a portion of stock positions on 19/10/2010.

Pivot Point Studies for Intra-Day :

For **Tuesday (20/10/2010)**, 1st resistance @ **1,490.5** & 2nd resistance @ **1,492.5** ; 1st support @ **1,484.9** & 2nd support @ **1,481.2**.

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