



Mercury Securities Sdn Bhd (113193-W)

(A Participating Organisation of Bursa Malaysia)

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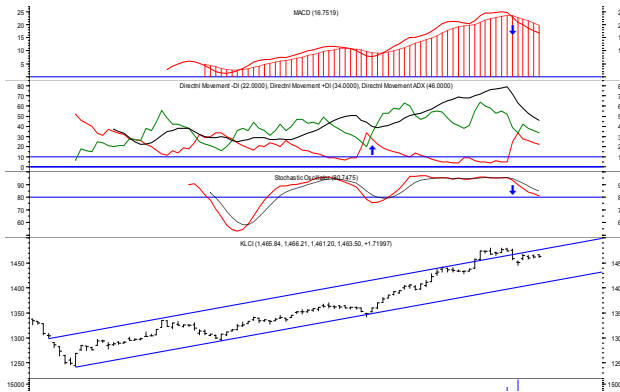
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MARKET FLASH

FBM KLCI

Fri, 1 Oct 2010



MARKET STATISTICS (30/9/10)

	Close	Chg.
LOCAL		
FBM KLCI	1,463.5	+ 1.72
FBM 100	9,596.29	+ 26.31
FBM ACE	3,877.0	+ 30.86
Volume (m)	1,051.7	
Value (RMm)	1,718.1	
Up	329	
Down	399	
Unchanged	280	

FOREIGN

Nikkei	9,369.35	- 190.03
Hang Seng	22,358.17	- 20.50
STI	3,097.63	- 48.79
Shanghai CI	2,655.66	+ 44.98

BURSA MOVERS

Gainers	Close	Chg
PPedana	4.73	+ 0.53
BStead	4.91	+ 0.36
Loh & Loh	4.75	+ 0.26
Harta	4.70	+ 0.23
BHIC	4.49	+ 0.23

Losers	Close	Chg
Hai-O	2.94	- 0.32
Umcca	10.60	- 0.20
Plenitu	4.72	- 0.16
BAT	48.48	- 0.16
Topglove	5.13	- 0.14

Actives	Close	Chg
UEMLand	2.34	+ 0.15
Tebrau	0.185	+ 0.025
Kbunai	0.79	+ 0.025
MRCB	0.125	- 0.005
Timecom	2.10	- 0.06

Today's Market Direction :

FBM KLCI would likely to trade **below 1,461.2** level.

Market Buying Strength :

About **26%** of total market volume on 30/9/2010 was on buying side compared to **32%** in the preceding trading day.

"Movement" in Strong Hands :

Strong hands were seen **acquiring** a portion of stock positions on 30/9/2010.

Pivot Point Studies for Intra-Day :

For **Friday (1/10/2010)**, 1st resistance @ **1,466.0** & 2nd resistance @ **1,468.6** ; 1st support @ **1,461.0** & 2nd support @ **1,458.6**.

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