



# Mercury Securities Sdn Bhd (113193-W)

(A Participating Organisation of Bursa Malaysia)

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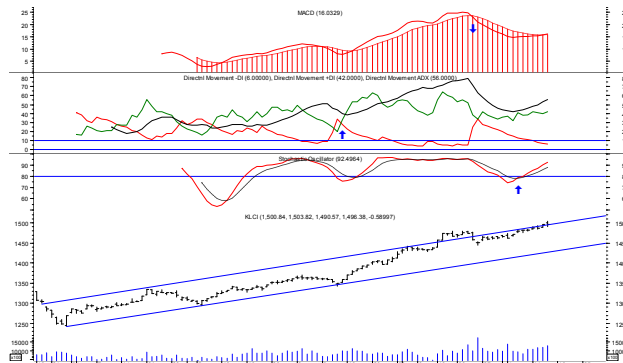
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## MARKET FLASH

Fri, 15 Oct 2010  
KDN : PP 10800/08/2011

### FBM KLCI



### MARKET STATISTICS (14/10/10)

	Close	Chg.
<b>LOCAL</b>		
FBM KLCI	1,496.38	- 0.59
FBM 100	9,846.73	+ 4.94
FBM ACE	4,180.77	+ 25.16
Volume (m)	1,274.4	
Value (RMm)	2,041.5	
Up	348	
Down	455	
Unchanged	302	

### FOREIGN

Nikkei	9,583.51	+ 180.0
Hang Seng	23,852.17	+ 394.48
STI	3,195.02	- 7.14
Shanghai CI	2,879.64	+ 18.27

### BURSA MOVERS

Gainers	Close	Chg
Petgas	11.50	+ 0.46
KLK	19.00	+ 0.40
Manulife	3.19	+ 0.35
BKawan	13.54	+ 0.34
Panamy	18.80	+ 0.30

Losers	Close	Chg
BAT	48.52	- 0.46
Harta	5.25	- 0.28
Genting	10.20	- 0.26
Topglove	5.57	- 0.20
DFZ	3.58	- 0.18

Actives	Close	Chg
Timecom	0.68	+ 0.04
JCY	1.04	- 0.06
TA	0.70	- 0.01
GPacket-WA	0.445	+ 0.04
CIMB	8.00	- 0.07

### Today's Market Direction :

FBM KLCI would likely to trade **below 1,490.57** level.

### Market Buying Strength :

About **33%** of total market volume on 14/10/2010 was on buying side compared to **98%** in the preceding trading day.

### "Movement" in Strong Hands :

Strong hands were seen **disposing** a portion of stock positions on 14/10/2010.

### Pivot Point Studies for Intra-Day :

For **Friday (15/10/2010)**, 1<sup>st</sup> resistance @ **1,503.2** & 2<sup>nd</sup> resistance @ **1,510.1** ; 1<sup>st</sup> support @ **1,490.0** & 2<sup>nd</sup> support @ **1,483.6**.

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