



Mercury Securities Sdn Bhd (113193-W)

(A Participating Organisation of Bursa Malaysia)

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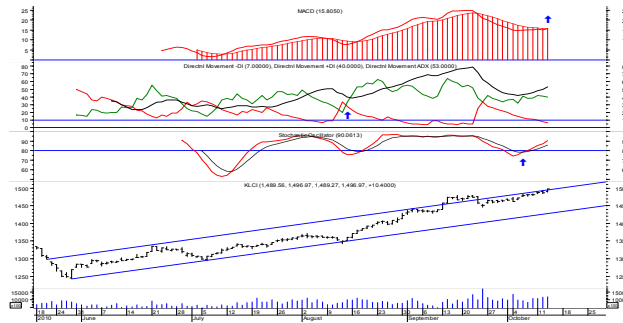
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MARKET FLASH

Thurs, 14 Oct 2010
KDN : PP 10800/08/2011

FBM KLCI



MARKET STATISTICS (13/10/10)

	Close	Chg.
LOCAL		
FBM KLCI	1,496.97	+ 10.40
FBM 100	9,841.79	+ 74.83
FBM ACE	4,155.61	+ 68.40
Volume (m)	1,199.5	
Value (RMm)	2,026.7	
Up	576	
Down	236	
Unchanged	256	

FOREIGN

Nikkei	9,403.51	+ 14.87
Hang Seng	23,457.69	+ 335.99
STI	3,202.16	+ 52.80
Shanghai CI	2,861.36	+ 19.95

BURSA MOVERS

Gainers	Close	Chg
BAT	48.98	+ 0.98
KLK	18.60	+ 0.72
DLady	18.62	+ 0.62
Digi	24.80	+ 0.50
BKawan	13.20	+ 0.40

Losers	Close	Chg
Nestle	44.00	- 0.58
Genting	10.46	- 0.14
Airport	5.80	- 0.11
QSR	5.24	- 0.10
Metech	0.25	- 0.10

Actives	Close	Chg
JCY	1.10	+ 0.15
Malton	0.69	+ 0.05
HWGB	0.285	+ 0.02
TA	0.71	+ 0.05
Incken	0.795	+ 0.07

Today's Market Direction :

FBM KLCI would likely to trade **above** **1,496.96** level.

Market Buying Strength :

About **98%** of total market volume on 13/10/2010 was on buying side compared to **29%** in the preceding trading day.

"Movement" in Strong Hands :

Strong hands were seen **acquiring** a portion of stock positions on 13/10/2010.

Pivot Point Studies for Intra-Day :

For **Thursday (14/10/2010)**, 1st resistance @ **1,499.5** & 2nd resistance @ **1,502.1** ; 1st support @ **1,491.8** & 2nd support @ **1,486.7**.

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