



Mercury Securities Sdn Bhd (113193-W)

(A Participating Organisation of Bursa Malaysia)

Butterworth Office
Wisma UMHO,
Lorong Bagan Luar Dua,
12000 Butterworth,
Seberang Perai.
Tel: 604-3322 123

KL BRANCH
L-7-2, Ilo 2,
Jalan Solaris,
Solaris Mont' Kiara,
50480 Kuala Lumpur
Tel: 603-6203 7227

MELAKA BRANCH
81B & 83B,
Jalan Merdeka,
Taman Melaka Raya,
75000 Melaka.
Tel: 606-292 1898

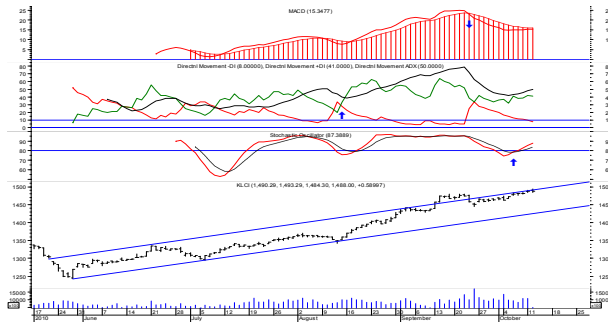
PENANG BRANCH
2nd Floor,
Std Chartered Bank,
2 Lebuhr Pantai,
10300 Penang.
Tel: 604-263 9118

JOHOR BRANCH
Menara Pelangi,
Suite 17.1, Level 17,
Jalan Kuning, Taman Pelangi,
80400 Johor Bahru.
Tel: 607-331 6992

MARKET FLASH

FBM KLCI

Wed, 13 Oct 2010
KDN : PP 10800/08/2011



MARKET STATISTICS (12/10/10)

	Close	Chg.
LOCAL		
FBM KLCI	1,486.57	- 0.84
FBM 100	9,766.96	- 2.13
FBM ACE	4,087.21	+ 8.46
Volume (m)	1,169.1	
Value (RMm)	1,900.8	
Up	327	
Down	420	
Unchanged	306	

FOREIGN

Nikkei	9,388.64	- 200.24
Hang Seng	23,121.70	- 85.61
STI	3,149.36	- 14.05
Shanghai CI	2,841.41	+ 34.47

BURSA MOVERS

Gainers	Close	Chg
DLady	18.00	+ 0.88
GenP	8.58	+ 0.44
Cepco	2.49	+ 0.40
TSM	3.51	+ 0.19
BKawan	12.80	+ 0.18

Losers	Close	Chg
BAT	48.00	- 1.38
Digi	24.30	- 0.48
Panamy	18.38	- 0.26
HLBank	9.24	- 0.16
Emico-WA	0.08	- 0.12

Actives	Close	Chg
HWGB	0.265	- 0.015
Sinotop	0.15	+ 0.005
CIMB	8.10	- 0.05
Kbunai	0.13	=
HWGB-WB	0.185	- 0.005

Today's Market Direction :

FBM KLCI would likely to trade **below** 1,484.30 level.

Market Buying Strength :

About **29%** of total market volume on 12/10/2010 was on buying side compared to **61%** in the preceding trading day.

"Movement" in Strong Hands :

Strong hands were seen **disposing** a portion of stock positions on 12/10/2010.

Pivot Point Studies for Intra-Day :

For **Wednesday (13/10/2010)**, 1st resistance @ 1,491.8 & 2nd resistance @ 1,497.0 ; 1st support @ 1,482.8 & 2nd support @ 1,479.0.

To read more