



Mercury Securities Sdn Bhd (113193-W)

(A Participating Organisation of Bursa Malaysia)

Butterworth Office
Wisma UMHO,
Lorong Bagan Luar Dua,
12000 Butterworth,
Seberang Perai.
Tel: 604-3322 123

KL BRANCH
L-7-2, Ilo 2,
Jalan Solaris,
Solaris Mont' Kiara,
50480 Kuala Lumpur
Tel: 603-6203 7227

MELAKA BRANCH
81B & 83B,
Jalan Merdeka,
Taman Melaka Raya,
75000 Melaka.
Tel: 606-292 1898

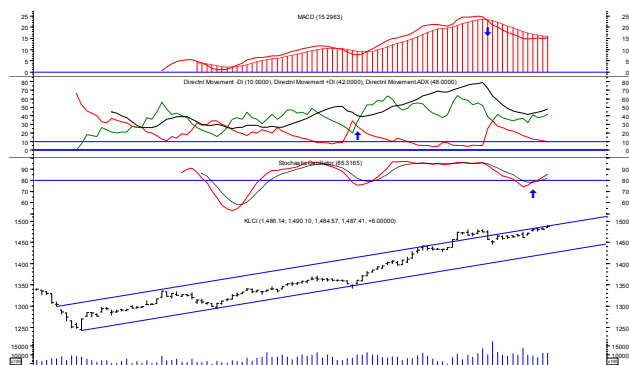
PENANG BRANCH
2nd Floor,
Std Chartered Bank,
2 Lebuhr Pantai,
10300 Penang.
Tel: 604-263 9118

JOHOR BRANCH
Menara Pelangi,
Suite 17.1, Level 17,
Jalan Kuning, Taman Pelangi,
80400 Johor Bahru.
Tel: 607-331 6992

MARKET FLASH

Tues, 12 Oct 2010
KDN : PP 10800/08/2011

FBM KLCI



MARKET STATISTICS (11/10/10)

	Close	Chg.
LOCAL		
FBM KLCI	1,487.41	+ 6.0
FBM 100	9,769.09	+ 39.92
FBM ACE	4,078.75	+ 58.57
Volume (m)	1,094.0	
Value (RMm)	1,715.3	
Up	479	
Down	287	
Unchanged	293	

FOREIGN

Nikkei	9,588.88	- 95.93
Hang Seng	23,207.31	+ 263.13
STI	3,163.41	+ 10.07
Shanghai CI	2,806.94	+ 68.20

BURSA MOVERS

Gainers	Close	Chg
Nestle	44.50	+ 0.50
BAT	49.38	+ 0.38
DLady	17.12	+ 0.36
KLK	17.70	+ 0.30
Genting	10.52	+ 0.26

Losers	Close	Chg
Panamy	18.64	- 0.66
Digi	24.78	- 0.20
Tgoffs	1.69	- 0.17
QSR-WB	2.12	- 0.16
NHFatt	2.35	- 0.13

Actives	Close	Chg
Kbunai	0.13	+ 0.005
HWGB	0.28	+ 0.055
HWGB-WB	0.19	+ 0.045
Malton	0.625	+ 0.025
Muhibah	1.01	+ 0.10

Today's Market Direction :

FBM KLCI would likely to trade **above 1,490.1** level.

Market Buying Strength :

About **61%** of total market volume on 11/10/2010 was on buying side compared to **45%** in the preceding trading day.

"Movement" in Strong Hands :

Strong hands were seen **acquiring** a portion of stock positions on 11/10/2010.

Pivot Point Studies for Intra-Day :

For **Tuesday (12/10/2010)**, 1st resistance @ **1,490.1** & 2nd resistance @ **1,492.8** ; 1st support @ **1,484.6** & 2nd support @ **1,481.8**.

To read more