



Mercury Securities Sdn Bhd (113193-W)

(A Participating Organisation of Bursa Malaysia)

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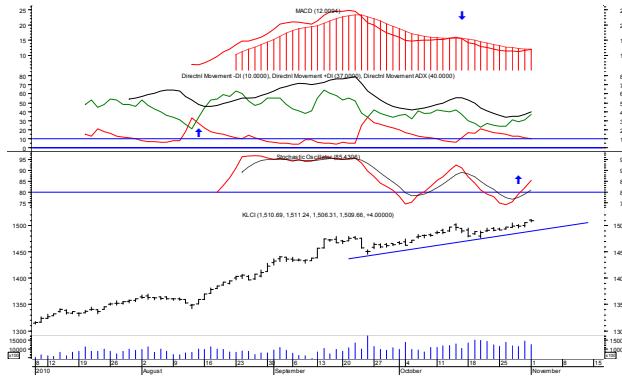
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MARKET FLASH

FBM KLCI



Tues, 2 Nov 2010
KDN : PP 10800/08/2011

MARKET STATISTICS (1/11/10)

	Close	Chg.
LOCAL		
FBM KLCI	1,509.66	+ 4.00
FBM 100	9,952.66	+ 18.32
FBM ACE	4,316.33	- 13.98

Volume (m)	1,271.4
Value (RMm)	1,512.1
Up	344
Down	440
Unchanged	316

FOREIGN

Nikkei	9,154.72	- 47.73
Hang Seng	23,652.94	+ 556.62
STI	3,192.18	+ 49.56
Shanghai CI	3,054.02	+ 75.19

BURSA MOVERS

Gainers	Close	Chg
BAT	47.88	+ 1.36
Kulim	10.16	+ 0.46
Petra-WA	0.315	+ 0.31
Digi	25.58	+ 0.24
Dayang	2.79	+ 0.20

Losers	Close	Chg
F & N	14.30	- 0.18
DFZ	3.63	- 0.14
IJM	5.50	- 0.13
SP Setia	5.08	- 0.11
NHFatt	2.34	- 0.10

Actives	Close	Chg
Kbunai	0.235	+ 0.01
HWGB	0.36	+ 0.05
Carotech	0.05	- 0.02
HWGB-WB	0.245	+ 0.03
Daya	0.245	+ 0.025

Today's Market Direction :

FBM KLCI would likely to trade **below** 1,506.31 level.

Market Buying Strength :

About **39%** of total market volume on 1/11/2010 was on buying side compared to **86%** in the preceding trading day.

"Movement" in Strong Hands :

Strong hands were seen **liquidating** a portion of stock positions on 1/11/2010.

Pivot Point Studies for Intra-Day :

For **Tuesday (2/11/2010)**, 1st resistance @ 1,511.83 & 2nd resistance @ 1,514.0 ; 1st support @ 1,506.9 & 2nd support @ 1,504.1.

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