



Mercury Securities Sdn Bhd (113193-W)

(A Participating Organisation of Bursa Malaysia)

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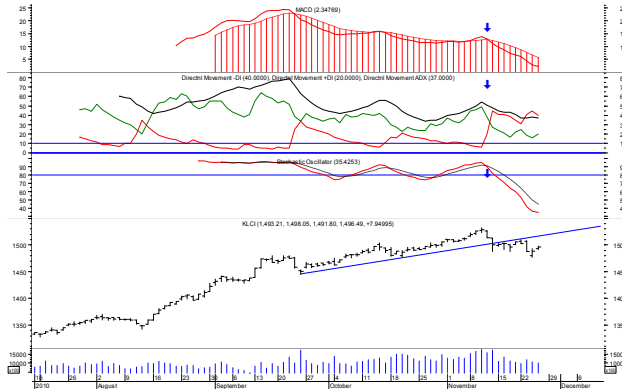
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MARKET FLASH

FBM KLCI

Friday, 26 Nov 2010
KDN : PP 10800/08/2011



MARKET STATISTICS (25/11/10)

	Close	Chg.
LOCAL		
FBM KLCI	1,496.49	+ 7.95
FBM 100	9,916.57	+ 60.99
FBM ACE	4,358.57	- 26.32

Volume (m)	1,000.1
Value (RMm)	1,424.4
Up	463
Down	291
Unchanged	287

FOREIGN

Nikkei	10,079.76	+ 49.65
Hang Seng	23,054.68	+ 30.82
STI	3,159.23	+ 22.22
Shanghai CI	2,898.26	+ 38.33

BURSA MOVERS

Gainers	Close	Chg
Stone	0.63	+ 0.34
Genting	10.40	+ 0.28
CMSB	2.74	+ 0.24
PetDag	11.12	+ 0.22
Digi	24.70	+ 0.18

Losers	Close	Chg
Nestle	43.00	- 0.38
Bstead	5.44	- 0.10
LPI	11.80	- 0.10
IJMLand	3.10	- 0.09
Padini	5.06	- 0.09

Actives	Close	Chg
KNM	0.495	+ 0.06
Sunway-WC	1.32	+ 0.18
Keywest	0.13	- 0.015
DRBHcom	1.30	+ 0.04
Jotech	0.10	- 0.005

Today's Market Direction :

FBM KLCI would likely to trade **above** **1,498.05** level.

Market Buying Strength :

About **76%** of total market volume on 25/11/2010 was on buying side compared to **76%** in the preceding trading day.

"Movement" in Strong Hands :

Strong hands were seen **acquiring** a portion of stock positions on 25/11/2010.

Pivot Point Studies for Intra-Day :

For **Friday (26/11/2010)**, 1st resistance @ **1,499.0** & 2nd resistance @ **1,501.7** ; 1st support @ **1,492.8** & 2nd support @ **1,489.2**.

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